

INVESTOR BULLETIN

SEPTEMBER 2026

AS OF **September 30, 2026**

Ticker symbol **PGV**	Stock exchange **HOSE**
Outstanding shares **1,213 mil**	Closing Price **22,000 VND/share**
Charter capital **12,133 bil VND**	
Market capitalization **26,694 bil VND (~ 1.03 bil USD)**	

ELECTRICITY PRODUCTION

ELECTRICITY SYSTEM

- In September 2026, EVN ensured sufficient power supply to support the nation's socio-economic development and citizen daily life.
- EVN's total generated and imported electricity output in September 2026 reached **30.0 billion kWh**, an **9.2%** increase compared to September 2025**.** The cumulative output reached **265.8 billion kWh**; a **9.3%** increase compared to the same period in 2025.

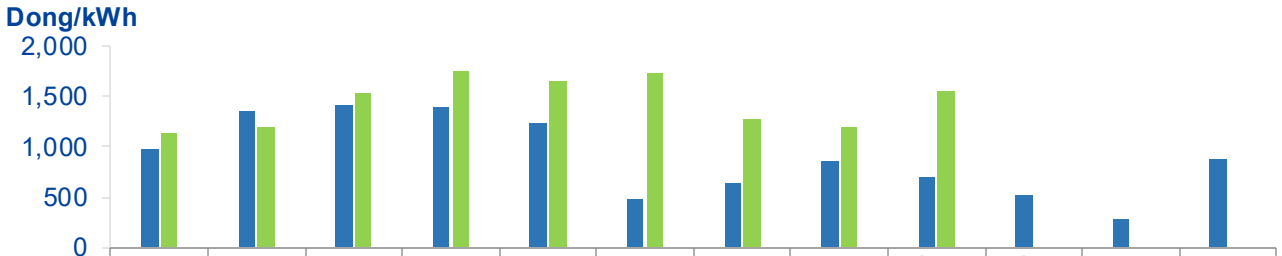
EVN*GENCO3*

- EVN*GENCO3*'s power plants operated safely and reliably, meeting the System Dispatch requirements.
- In September 2026, the total electricity output reached **2.5 billion kWh,** an **32.5%** increase compared to September 2025**.** The cumulative output reached **22.1 billion kWh;** a **11.5%** increase compared to the same period 2025, got **72.1%** of the year plan.

COMPANY	CAPACITY (MW)	PLAN 2026 (Mil kWh)	IMPLEMENTED (Mil kWh)		% Plan 2026
			Sep 2026	2026	
Parent company EVN*GENCO3*	**5,492**	**27,664**	**2,280**	**19,905**	**71.95%**
Phu My TPC	2,540	10,016	773	7,142	71.31%
Buon Kuop HPC	586	2,772	327	1,442	52.03%
Mong Duong TPC	1,080	7,130	448	5,309	74.47%
Vinh Tan TPC	1,279	7,746	732	6,012	77.61%
- Vinh Tan TPP	*1,244*	*7,686*	*728*	*5,964*	*77.60%*
- Vinh Tan 2 Solar	*42.65 MWp* *~35 MW*	*60*	*4*	*48*	*79.50%*
Subsidiaries	**489**	**221**	**6**	**103**	**46.78%**
Ba Ria TPC	389	85	5	15	17.87%
Ninh Binh TPC	100	136	1	88	64.85%
Associates (VSH, TBC, S3A)	**584**	**2,777**	**204**	**2,097**	**75.50%**
TOTAL	**6,565**	**30,662**	**2,490**	**22,105**	**72.09%**

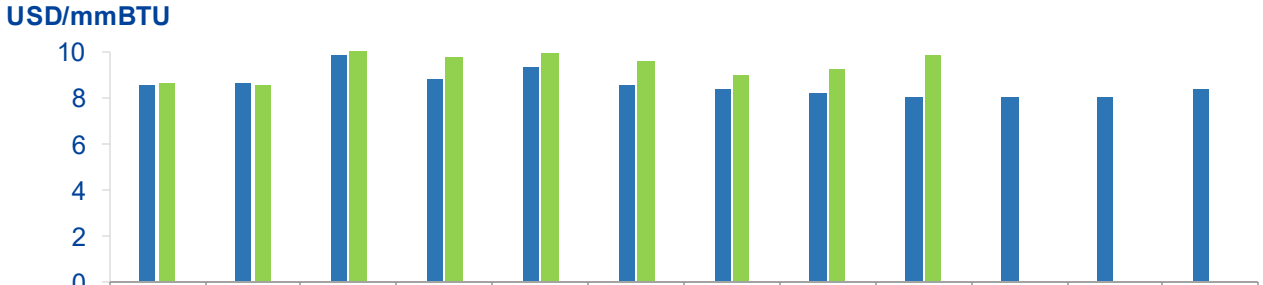
POWER MARKET and FUELS SITUATION

AVERAGE FULL PRICE MARKET



	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2025	978.2	1,354	1,408	1,404	1,230	487.3	637.1	849.4	690.0	518.1	290.4	885.4
2026	1,141	1,191	1,538	1,754	1,650	1,734	1,280	1,203	1,555			

AVERAGE GAS PRICE – PHU MY TPPs



	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2025	8.58	8.62	9.88	8.78	9.32	8.58	8.35	8.22	8.01	8.06	7.99	8.40
2026	8.64	8.59	10.05	9.78	9.98	9.59	9.01	9.29	9.84			

FOB coal price *(*) (VND/ton)*

Vinh Tan 2 TPP	2,624,630
Mong Duong 1 TPP	2,423,409

(*) Average coal unit price in October 2026 for power generation from suppliers TKV and Dong Bac Corporation

GAS Supply

Southeast region domestic gas supply capacity *(million m^3 /day)*	~ 8.0
Phu My TPPs – domestic gas consumption *(million m^3 /day)*	~ 4.9
Phu My TPPs/*GENCO3* LNG consumption (*million Sm^3*)	2.3

PROJECT INVESTMENT, DEVELOPMENT & CONSTRUCTION

HYDROPOWER EXPANSION



- Buon Kuop and Srepok 3 Hydropower Expansion Projects **have been approved** in the Revised Power Development Plan VIII (PDP8) and its Implementation Plan.
- Investment policy and investor approval procedures are currently underway.

FLOATING SOLAR



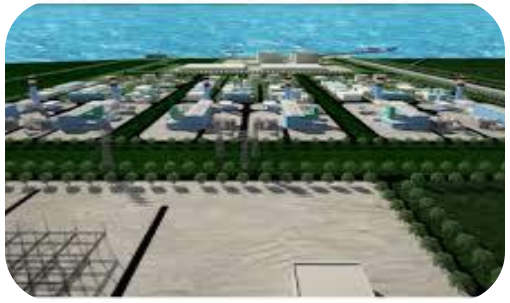
- Floating solar power projects on Srepok 3 and Buon Kuop hydropower reservoirs **have been approved** in the Revised PDP8 and its Implementation Plan.
- On July 13, 2026, the People's Committee of Lam Dong Province issued a Decision approving the investment policy and simultaneously approving the investor for the Buon Kuop Floating Solar Power Plant Project.

NINH BINH FLEXIBLE POWER PLANT



- On 20/12/2025, the Ninh Binh Provincial People's Committee **approved** the investment policy under Decision No.1929/QD-UBND.
- Jun 30, 2026: Ninh Binh Provincial People's Committee approved the EOI results (EVN*GENCO3* - Thuan Hai Consortium qualified).
- Sep 30, 2026: Ninh Binh Provincial People's Committee **approved** the Investor (EVN*GENCO3* - Thuan Hai Consortium).

LNG LONG SON TPP



- Mar 24, 2026, the HCMC People's Committee issued Decision No. 1702/QD-UBND approving the Project's investment policy.
- Sep 22, 2026: Ho Chi Minh City People's Committee issued an EOI Request for Investor Selection.
- Current status: EVN*GENCO3* is collaborating with Consortium members to prepare the EOI submission.

OBJECTIVES FOR OCTOBER 2026

The Corporation's **planned electricity output** for October 2026 is **2,552 billion kWh**, as detailed:

Parent Company:	Subsidiaries & Associates:
2,238 million kWh	**314 million kWh**

Main Objectives:

- Continue implementing solutions to ensure fuel supply and improve availability, safe, and reliable operation of power units, meeting system dispatch requirements; implement plans to ensure water supply and power generation to respond to extreme El Niño events in 2026–2027.
- Focus on the major overhaul of Unit S1 - Vinh Tan 2 Thermal Power Plant to ensure quality and schedule.
- Prepare fuel supply plans (coal, gas) for 2027.
- Accelerate investment procedures and promote investment cooperation to develop new power sources.






POWER GENERATION CORPORATION 3

60-66 Nguyen Co Thach, Sala Urban Area, An Khanh Ward, Ho Chi Minh City, Vietnam

(+84) 28 3636 7449

(+84) 28 3636 7450

www.genco3.com

ir@genco3.evn.vn

The information in this bulletin is provided by Power Generation Corporation 3 (EVN*GENCO3*) for the purpose of providing information related to EVN*GENCO3* production and business to shareholders and investors, as well as internal organizations and individuals of EVN*GENCO3.*

EVN*GENCO3* always strives to ensure transparency, completeness, and accuracy of the information contained in this bulletin.

This bulletin may contain forecast information, reflecting the internal management perspective on production and business of EVN*GENCO3* in the future, as well as those of its subsidiaries and associated companies. Prospective results are based on estimates, expectations, and current information. In addition, projections are influenced by risks and unforeseen events that may differ significantly from actual results.

All information in this bulletin is not an offer to buy or sell EVN*GENCO3* shares (HOSE: PGV), so shareholders and investors should only consider as a reference and EVN*GENCO3* disclaims responsibility for unintended cases when other organizations and individuals use the above information for any purpose.