



# INVESTOR BULLETIN

**AUGUST 2026**

AS OF August 28, 2026

Ticker symbol

**PGV**

Stock exchange

**HOSE**

Outstanding shares

**1,123 mil**

Closing Price

**23,000 VND/share**

Charter capital

**11,235 bil VND**

Market capitalization

**24,604 bil VND (~0.94 bil USD)**



# ELECTRICITY PRODUCTION

## ELECTRICITY SYSTEM

- In August 2026, EVN ensured sufficient power supply to support the nation's socio-economic development and citizen daily life.
- EVN's total generated and imported electricity output in August 2026 reached **32.3 billion kWh**, an **8.7%** increase compared to August 2025. The cumulative output reached **235.8 billion kWh**; a **9.3%** increase compared to the same period in 2025.

## EVNGENCO3

- EVNGENCO3's power plants operated safely and reliably, meeting the System Dispatch requirements.
- In August 2026, the total electricity output reached **2.0 billion kWh**, equivalent to 98.8% of August 2025. The cumulative output reached **19.6 billion kWh**; a **9.2%** increase compared to the same period 2025, got **64.0%** of the year plan.

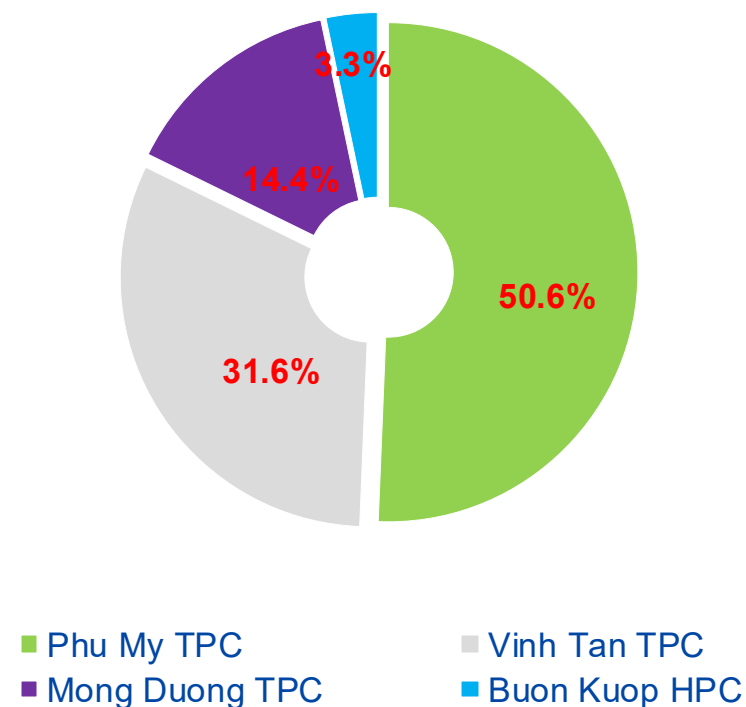
| COMPANY                             | CAPACITY<br>(MW)    | PLAN 2026<br>(Mil kWh) | IMPLEMENTED<br>(Mil kWh) |               | % Plan 2026   |
|-------------------------------------|---------------------|------------------------|--------------------------|---------------|---------------|
|                                     |                     |                        | August 2026              | 2026          |               |
| <b>Parent company<br/>EVNGENCO3</b> | <b>5,492</b>        | <b>27,664</b>          | <b>1,791</b>             | <b>17,626</b> | <b>63.71%</b> |
| Phu My TPC                          | 2,540               | 10,016                 | 663                      | 6,369         | 63.59%        |
| Buon Kuop HPC                       | 586                 | 2,772                  | 161                      | 1,116         | 40.26%        |
| Mong Duong TPC                      | 1,080               | 7,130                  | 310                      | 4,861         | 68.18%        |
| Vinh Tan TPC                        | 1,279               | 7,746                  | 657                      | 5,279         | 68.16%        |
| - Vinh Tan TPP                      | 1,244               | 7,686                  | 653                      | 5,236         | 68.12%        |
| - Vinh Tan 2 Solar                  | 42.65 MWp<br>~35 MW | 60                     | 5                        | 43            | 72.26%        |
| <b>Subsidiaries</b>                 | <b>489</b>          | <b>221</b>             | <b>7</b>                 | <b>98</b>     | <b>44.27%</b> |
| Ba Ria TPC                          | 389                 | 85                     | 2                        | 11            | 12.55%        |
| Ninh Binh TPC                       | 100                 | 136                    | 6                        | 87            | 64.09%        |
| <b>Associates (VSH, TBC, S3A)</b>   | <b>584</b>          | <b>2,777</b>           | <b>199</b>               | <b>1,892</b>  | <b>68.13%</b> |
| <b>TOTAL</b>                        | <b>6,565</b>        | <b>30,662</b>          | <b>1,997</b>             | <b>19,615</b> | <b>63.97%</b> |

# BUSINESS RESULTS

Unit: Billion VND

| ELECTRICITY REVENUE      | PLAN 2026 | ESTIMATED AUGUST 2026 | ESTIMATED AUGUST 2026 | % PLAN 2026 | % 8M/2025 |
|--------------------------|-----------|-----------------------|-----------------------|-------------|-----------|
| Parent company EVNGENCO3 | 47,181    | 3,568                 | 32,130                | 68.1%       | 107.1%    |
| Phu My TPC               | 21,368    | 1,807                 | 14,553                | 68.1%       | 111.0%    |
| Vinh Tan TPC             | 12,482    | 1,128                 | 8,701                 | 69.7%       | 106.1%    |
| Mong Duong TPC           | 11,341    | 515                   | 7,947                 | 70.1%       | 109.8%    |
| Buon Kuop HPC            | 1,990     | 118                   | 928                   | 46.7%       | 64.0%     |

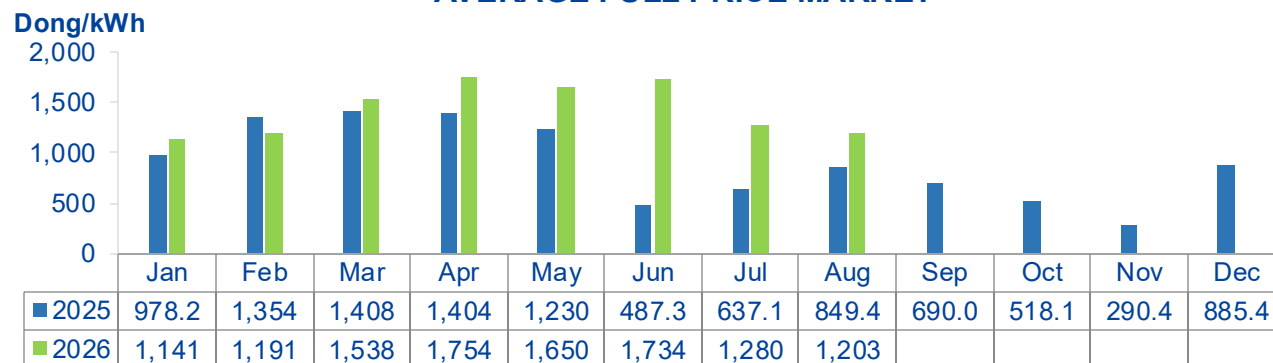
## ELECTRICITY REVENUE STRUCTURE AUGUST 2026



Electricity production revenue in August 2026 of the Parent company EVNGENCO3 reached **3,568 billion VND**. The accumulated revenue amounted in 8 months of 2026 is **32,130 billion VND**; reached **68.1%** of the plan 2026.

# POWER MARKET and FUELS SITUATION

## AVERAGE FULL PRICE MARKET



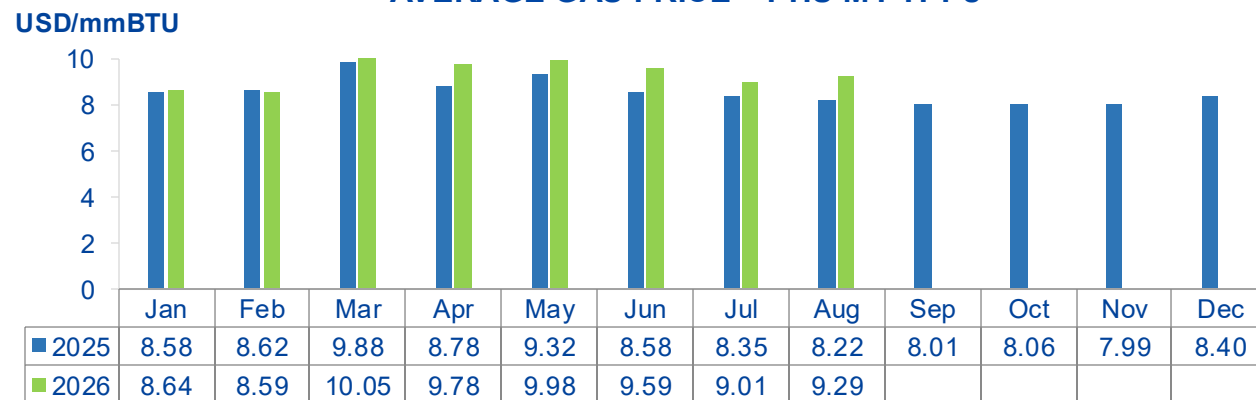
## FOB coal price (\*) (VND/ton)

Vinh Tan 2 TPP 2,653,475

Mong Duong 1 TPP 2,466,037

(\*) Average coal unit price in August 2026 for power generation from suppliers TKV and Dong Bac Corporation

## AVERAGE GAS PRICE – PHU MY TPPs



## GAS Supply (million m<sup>3</sup>/day)

Southeast region domestic gas supply capacity 8.6

Phu My TPPs – domestic gas consumption 4.0

Phu My TPPs/GENCO3 LNG consumption (million m<sup>3</sup>) -

# PROJECT INVESTMENT, DEVELOPMENT & CONSTRUCTION

## HYDROPOWER EXPANSION



- Buon Kuop and Srepok 3 Hydropower Expansion Projects **have been approved** in the Revised Power Development Plan VIII (PDP8) and its Implementation Plan.
- Investment policy and investor approval procedures are currently underway.

## FLOATING SOLAR



- Floating solar power projects on Srepok 3 and Buon Kuop hydropower reservoirs **have been approved** in the Revised PDP8 and its Implementation Plan.
- On July 13, 2026, the People's Committee of Lam Dong Province issued a Decision approving the investment policy and simultaneously approving the investor for the Buon Kuop Floating Solar Power Plant Project.

## NINH BINH FLEXIBLE POWER PLANT



- On 20/12/2025, the Ninh Binh Provincial People's Committee approved the investment policy under Decision No.1929/QD-UBND.
- On June 30, 2026, Ninh Binh Provincial People's Committee approved the EOI results (EVNGENCO3 - Thuan Hai Consortium qualified).
- The Provincial People's Committee is reviewing the Consortium's application for Investor Approval.

## LNG LONG SON TPP



- On March 24, 2026, the HCMC People's Committee issued Decision No. 1702/QD-UBND approving the Project's investment policy.
- Continue collaborating with Consortium members to prepare interest dossiers as HCMC selects the project investor.

# OBJECTIVES FOR SEPTEMBER 2026

The Corporation's **planned electricity output** for September 2026 is **2,168 billion kWh**, as detailed:

Parent Company:

**1,939 million kWh**

Subsidiaries and Associates:

**229 million kWh**

## Main Objectives:

- » **Operations & Reliability:** Ensure fuel supply and high availability/safe operation of power units; implement 2026 storm and flood control plans.
- » **Overhaul Progress:** Focus on major overhauls of units GT21, ST23 (Phu My 2.1) and S2 (Mong Duong 1) on schedule with quality.
- » **Project Development:** Accelerate investment procedures and partnerships for new power sources (expanded hydro, solar, LNG-to-power, flexible power).



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