

INVESTOR BULLETIN

JULY 2026

AS OF **June 31, 2026**

Ticker symbol **PGV**	Stock exchange **HOSE**
Outstanding shares **1,123 mil**	Closing Price **23,000 VND/share**
Charter capital **11,235 bil VND**	
Market capitalization **25,559 bil VND (~0.98 bil USD)**	

ELECTRICITY PRODUCTION

ELECTRICITY SYSTEM

- In July 2026, EVN ensured sufficient power supply to support the nation's socio-economic development and citizen daily life.
- EVN's total generated and imported electricity output in July 2026 reached **32.0 billion kWh**, a **7.3%** increase compared to July 2025. The cumulative output reached **203.6 billion kWh**; a **9.4%** increase compared to the same period in 2025.

EVN*GENCO3*

- EVNGENCO3's power plants operated safely and reliably, meeting the System Dispatch requirements.
- In July 2026, the total electricity output reached **2.32 billion kWh,** a **22.32%** increase compared to July 2025**.** The cumulative output reached **17.62 billion kWh;** a **10.57%** increase compared to the same period 2025, got **57.46%** of the year plan.

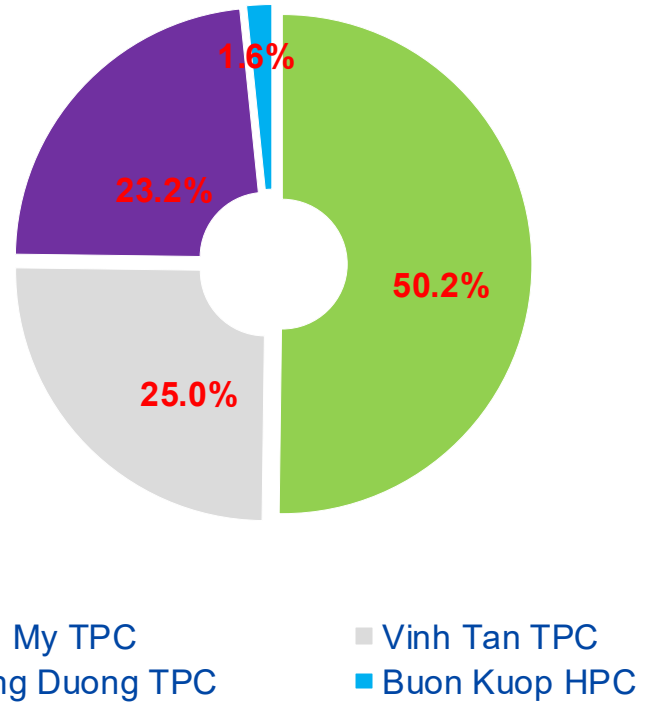
COMPANY	CAPACITY (MW)	PLAN 2026 (Mil kWh)	IMPLEMENTED (Mil kWh)		% Plan 2026
			July 2026	2026	
Parent company EVN*GENCO3*	**5,492**	**27,664**	**2,114**	**15,834**	**57.24%**
Phu My TPC	2,540	10,016	861	5,706	56.97%
Buon Kuop HPC	586	2,772	136	955	34.44%
Mong Duong TPC	1,080	7,130	530	4,551	63.83%
Vinh Tan TPC	1,279	7,746	588	4,622	59.67%
- Vinh Tan TPP	*1,244*	*7,686*	*583*	*4,584*	*59.63%*
- Vinh Tan 2 Solar	*42.65 MWp* *~35 MW*	*60*	*5*	*39*	*64.62%*
Subsidiaries	**489**	**221**	**0**	**91**	**41.09%**
Ba Ria TPC	389	85	0	9	10.82%
Ninh Binh TPC	100	136	0	82	60.00%
Associates (VSH, TBC, S3A)	**584**	**2,777**	**201**	**1,693**	**60.96%**
TOTAL	**6,565**	**30,662**	**2,315**	**17,618**	**57.46%**

BUSINESS RESULTS

Unit: Billion VND

ELECTRICITY REVENUE	PLAN 2026	ESTIMATED JULY 2026	ESTIMATED JULY 2026	% PLAN 2026	% 7M/2025
Parent company EVN*GENCO3*	**47,181**	**3,960**	**28,522**	**60.45%**	**114.11%**
Phu My TPC	*21,368*	*1,988*	*12,728*	*59.57%*	*119.07%*
Vinh Tan TPC	*12,482*	*990*	*7,573*	*60.67%*	*110.44%*
Mong Duong TPC	*11,341*	*918*	*7,432*	*65.53%*	*115.67%*
Buon Kuop HPC	*1,990*	*64*	*789*	*39.67%*	*77.03%*

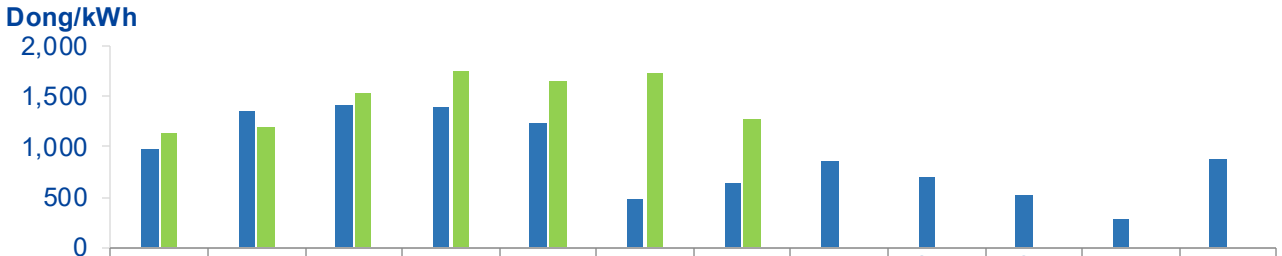
ELECTRICITY REVENUE STRUCTURE JULY 2026



Electricity production revenue in July 2026 of the Parent company EVN*GENCO3* reached **3,960 billion VND**. The accumulated revenue amounted in 7 months of 2026 is **28,522 billion VND;** reached **60.45%** of the plan 2026.

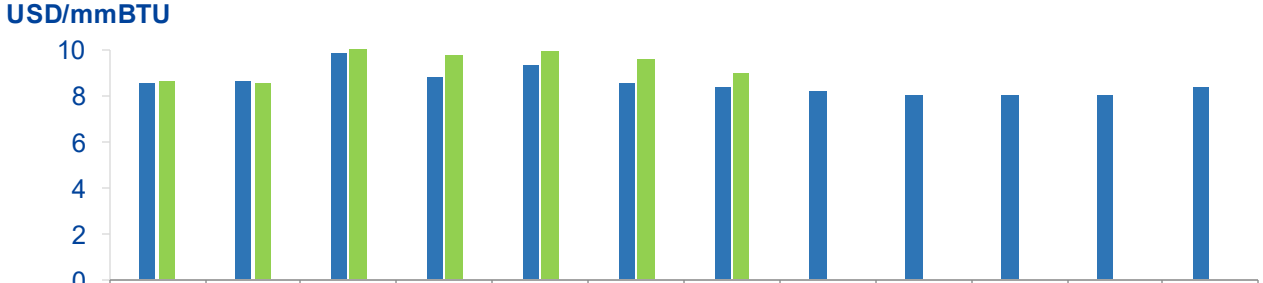
POWER MARKET and FUELS SITUATION

AVERAGE FULL PRICE MARKET



	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2025	978.2	1,354	1,408	1,404	1,230	487.3	637.1	849.4	690.0	518.1	290.4	885.4
2026	1,141	1,191	1,538	1,754	1,650	1,734	1,280					

AVERAGE GAS PRICE – PHU MY TPPs



	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2025	8.58	8.62	9.88	8.78	9.32	8.58	8.35	8.22	8.01	8.06	7.99	8.40
2026	8.64	8.59	10.05	9.78	9.98	9.59	9.01					

FOB coal price *(*) (VND/ton)*

Vinh Tan 2 TPP	2,690,492
Mong Duong 1 TPP	2,562,972

(*) Average coal unit price in July 2026 for power generation from suppliers TKV and Dong Bac Corporation

GAS Supply

(million m^3 /day)

Southeast region domestic gas supply capacity	10.1
Phu My TPPs – domestic gas consumption	5.3
Phu My TPPs/GENCO3 LNG consumption (*million m^3*)	-

PROJECT INVESTMENT, DEVELOPMENT & CONSTRUCTION

HYDROPOWER EXPANSION



- Buon Kuop and Srepok 3 Hydropower Expansion Projects **have been approved** in the Revised Power Development Plan VIII (PDP8) and its Implementation Plan.
- Investment policy and investor approval procedures are currently underway.

FLOATING SOLAR



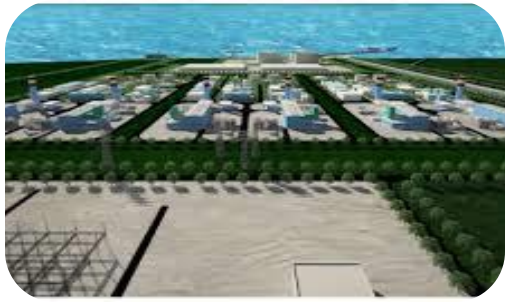
- Floating solar power projects on Srepok 3 and Buon Kuop hydropower reservoirs **have been approved** in the Revised PDP8 and its Implementation Plan.
- On July 13, 2026, the People's Committee of Lam Dong Province issued a Decision approving the investment policy and simultaneously approving the investor for the Buon Kuop Floating Solar Power Plant Project.

NINH BINH FLEXIBLE POWER PLANT



- On 20/12/2025, the Ninh Binh Provincial People's Committee approved the investment policy under Decision No.1929/QD-UBND.
- On June 30, 2026, Ninh Binh Provincial People's Committee approved the EOI results (EVN*GENCO3* - Thuan Hai Consortium qualified).
- The Provincial People's Committee is reviewing the Consortium's application for Investor Approval.

LNG LONG SON TPP



- On March 24, 2026, the HCMC People's Committee issued Decision No. 1702/QD-UBND approving the Project's investment policy.
- Continue collaborating with Consortium members to prepare interest dossiers as HCMC selects the project investor.

OBJECTIVES FOR AUGUST 2026

The Corporation's **planned electricity output** for August 2026 is **2,313 billion kWh**, as detailed:

Parent Company:

2,053 million kWh

Subsidiaries and Associates:

260 million kWh

Main Objectives:

- **Operations & Reliability:** Ensure fuel supply and high availability/safe operation of power units; implement 2026 storm and flood control plans.
- **Overhaul Progress:** Focus on major overhauls of units GT21, ST23 (Phu My 2.1) and S2 (Mong Duong 1) on schedule with quality.
- **Capital & Dividends:** Execute bonus share issuance from equity and pay 2025 cash dividend.
- **Project Development:** Accelerate investment procedures and partnerships for new power sources (expanded hydro, solar, LNG-to-power, flexible power).









POWER GENERATION CORPORATION 3

60-66 Nguyen Co Thach, Sala Urban Area, An Khanh Ward, Ho Chi Minh City, Vietnam

(+84) 28 3636 7449

(+84) 28 3636 7450

www.genco3.com

ir@genco3.evn.vn

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