

INVESTOR BULLETIN

JUNE 2026

AS OF **June 30, 2026**

Ticker symbol **PGV**	Stock exchange **HOSE**
Outstanding shares **1,123 mil**	Closing Price **23,000 VND/share**
Charter capital **11,235 bil VND**	
Market capitalization **25,840 bil VND (~0.98 bil USD)**	

ELECTRICITY PRODUCTION

ELECTRICITY SYSTEM

- In June 2026, EVN ensured sufficient power supply to support the nation's socio-economic development and citizen daily life.
- EVN's total generated and imported electricity output in June 2026 reached **32.6 billion kWh**, a **14.3%** increase compared to June 2025. The cumulative output reached **171.5 billion kWh**; an **9.9%** increase compared to the same period in 2025.

EVN*GENCO3*

- EVNGENCO3's power plants operated safely and reliably, meeting the System Dispatch requirements.
- In June 2026, the total electricity output reached **2.84 billion kWh,** a **48.12%** increase compared to June 2025. The cumulative output reached **15.30 billion kWh;** a **9.01%** increase compared to the same period 2025, got **49.91%** of the year plan.

COMPANY	CAPACITY (MW)	PLAN 2026 (Mil kWh)	IMPLEMENTED (Mil kWh)		% Plan 2026
			June 2026	2026	
Parent company EVN*GENCO3*	**5,492**	**27,664**	**2,628**	**13,720**	**49.59%**
Phu My TPC	2,540	10,016	1,009	4.845	48.38%
Buon Kuop HPC	586	2,772	133	819	29.54%
Mong Duong TPC	1,080	7,130	691	4,021	56.40%
Vinh Tan TPC	1,279	7,746	796	4,034	52.08%
- Vinh Tan TPP	*1,244*	*7,686*	*791*	*4,000*	*52.05%*
- Vinh Tan 2 Solar	*42.65 MWp* *~35 MW*	*60*	*5*	*34*	*57.04%*
Subsidiaries	**489**	**221**	**27**	**91**	**41.25%**
Ba Ria TPC	389	85	0	9	10.79%
Ninh Binh TPC	100	136	27	82	60.29%
Associates (VSH, TBC, S3A)	**584**	**2,777**	**185**	**1,492**	**53.72%**
TOTAL	**6,565**	**30,662**	**2,840**	**15,303**	**49.91%**

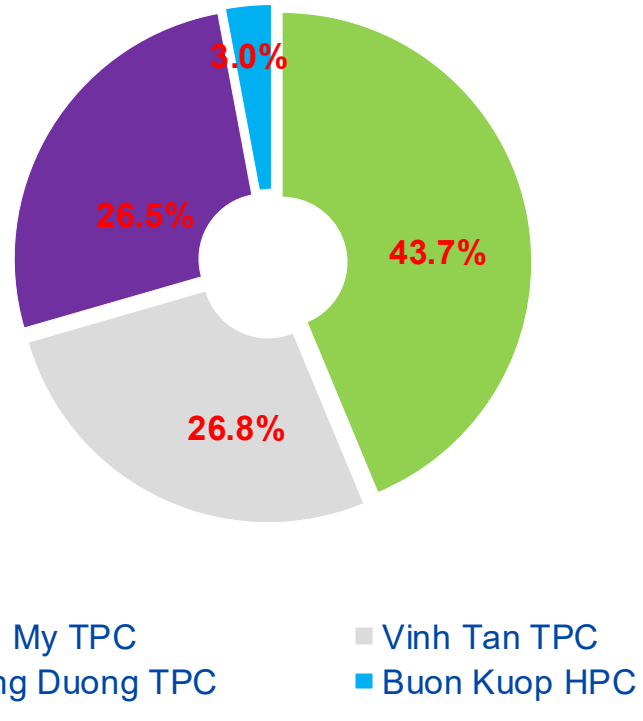
BUSINESS RESULTS

Unit: Billion VND

ELECTRICITY REVENUE	PLAN 2026	ESTIMATED JUNE 2026	ESTIMATED JUNE 2026	% PLAN 2026	% 6M/2025
Parent company EVN*GENCO3*	**47,181**	**5,033**	**24,562**	**52.06%**	**111.67%**
Phu My TPC	*21,368*	*2,327*	*10,741*	*50.26%*	*117.14%*
Vinh Tan TPC	*12,482*	*1,394*	*6,582*	*52.73%*	*105.59%*
Mong Duong TPC	*11,341*	*1,181*	*6,514*	*57.44%*	*113.48%*
Buon Kuop HPC	*1,990*	*132*	*725*	*36.45%*	*85.04%*

Electricity production revenue in June 2026 of the Parent company EVN*GENCO3* reached **5,033 billion VND**. The accumulated revenue amounted in 6 months of 2026 is **24,562 billion VND;** reached **52.06%** of the plan 2026.

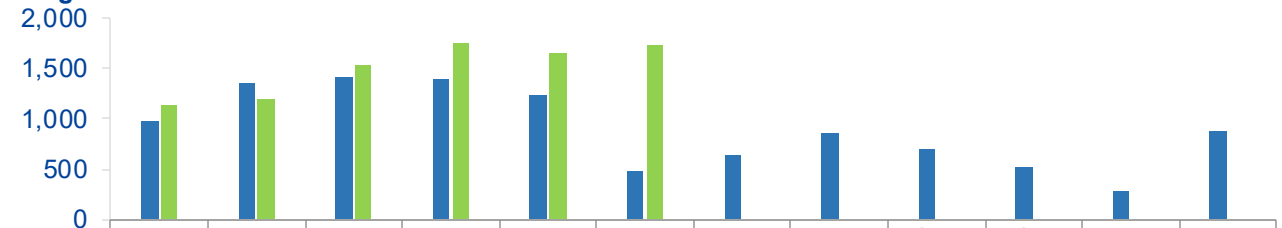
ELECTRICITY REVENUE STRUCTURE 1 HALF 2026



POWER MARKET and FUELS SITUATION

AVERAGE FULL PRICE MARKET

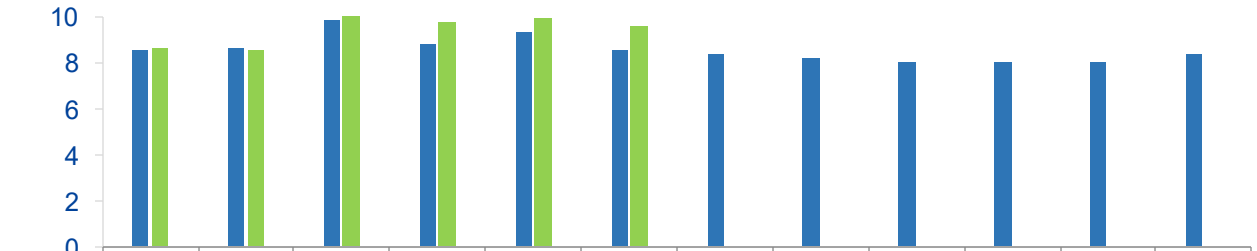
Dong/kWh



	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2025	978.2	1,354	1,408	1,404	1,230	487.3	637.1	849.4	690.0	518.1	290.4	885.4
2026	1,141	1,191	1,538	1,754	1,650	1,734						

AVERAGE GAS PRICE – PHU MY TPPs

USD/mmBTU



	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2025	8.58	8.62	9.88	8.78	9.32	8.58	8.35	8.22	8.01	8.06	7.99	8.40
2026	8.64	8.59	10.05	9.78	9.98	9.59						

FOB coal price *(*) (VND/ton)*

Vinh Tan 2 TPP	2,965,981
Mong Duong 1 TPP	2,550,614

(*) Average coal unit price in June 2026 for power generation from suppliers TKV and Dong Bac Corporation

GAS Supply

(million m^3 /day)

Southeast region domestic gas supply capacity	9,5
Phu My TPPs – domestic gas consumption	6.1
Phu My TPPs/GENCO3 LNG consumption (*million m^3*)	8.7

PROJECT INVESTMENT, DEVELOPMENT & CONSTRUCTION

HYDROPOWER EXPANSION



- Buon Kuop and Srepok 3 Hydropower Expansion Projects **have been approved** in the Revised Power Development Plan VIII (PDP8) and its Implementation Plan.
- Investment policy and investor approval procedures are currently underway.

FLOATING SOLAR



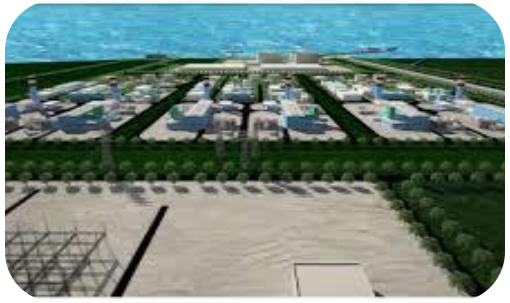
- Floating solar power projects on Srepok 3 and Buon Kuop hydropower reservoirs **have been approved** in the Revised PDP8 and its Implementation Plan.
- On July 13, 2026, the People's Committee of Lam Dong Province issued a Decision approving the investment policy and simultaneously approving the investor for the Buon Kuop Floating Solar Power Plant Project.

NINH BINH FLEXIBLE POWER PLANT



- On 20/12/2025, the Ninh Binh Provincial People's Committee approved the investment policy under Decision No.1929/QD-UBND.
- The Corporation & partner submitted project registration dossier.
- On June 30, 2026, the People's Committee of Ninh Binh Province approved the results of the Expression of Interest (the EVNGENCO3 - Thuan Hai JV satisfied the requirements)

LNG LONG SON TPP



- On March 24, 2026, the HCMC People's Committee issued Decision No. 1702/QD-UBND approving the Project's investment policy.
- Continue collaborating with Consortium members to prepare interest dossiers as HCMC selects the project investor.

OBJECTIVES FOR JULY 2026

The Corporation's **planned electricity output** for July 2026 is **2,922 billion kWh**, as detailed:

Parent Company:	Subsidiaries and Associates:
2,709 million kWh	**213 million kWh**

Main Objectives:

- Continue implementing solutions to ensure fuel supply, improve unit availability, and ensure safe, reliable operation to meet system dispatch requirements..
- Implement equity share issuance plan and execute 2025 dividend payment procedures.
- Accelerate investment procedures and promote partnerships to develop new power sources (expanded hydropower, solar, LNG, and flexible power).
- Prepare H2 major overhauls: GT21 & ST23 (Phu My), Unit S2 (Mong Duong 1), Unit S1 (Vinh Tan 2).






POWER GENERATION CORPORATION 3

60-66 Nguyen Co Thach, Sala Urban Area, An Khanh Ward, Ho Chi Minh City, Vietnam

(+84) 28 3636 7449

(+84) 28 3636 7450

www.genco3.com

ir@genco3.evn.vn

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