

INVESTOR BULLETIN

MAY 2026

AS OF **May 29, 2026**

Ticker symbol **PGV**	Stock exchange **HOSE**
Outstanding shares **1,123 mil**	Closing Price **23,000 VND/share**
Charter capital **11,235 bil VND**	
Market capitalization **25,840 bil VND (~0.98 bil USD)**	

ELECTRICITY PRODUCTION

ELECTRICITY SYSTEM

- In May 2026, EVN ensured sufficient power supply to support the nation's socio-economic development and citizen daily life.
- EVN's total generated and imported electricity output in May 2026 reached **32 billion kWh**, a **12%** increase compared to May 2025**.** The cumulative output reached **138.9 billion kWh**; an **8.9%** increase compared to the same period in2025.

EVN*GENCO3*

- EVNGENCO3's power plants operated safely and reliably, meeting the System Dispatch requirements.
- In May 2026, the total electricity output reached **2.69 billion kWh,** a **5.58%** increase compared to May 2025**.** The cumulative output reached **12.46 billion kWh;** a **2.82%** increase compared to the same period 2025, got **40.65%** of the year plan.

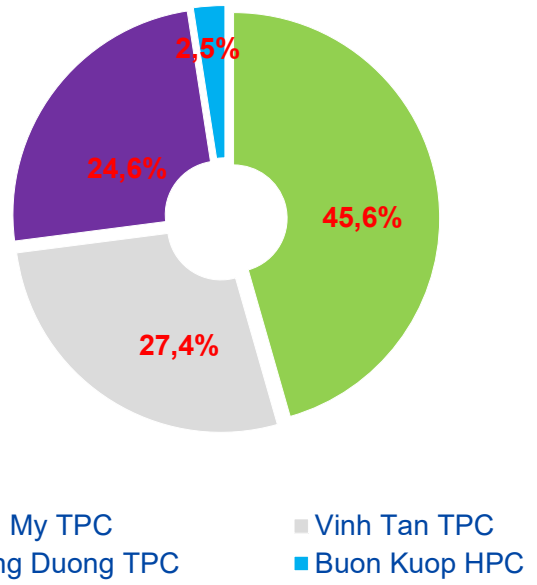
COMPANY	CAPACITY (MW)	PLAN 2026 (Mil kWh)	IMPLEMENTED (Mil kWh)		% Plan 2026
			May 2026	2026	
Parent company EVN*GENCO3*	**5,492**	**27,664**	**2,443**	**11,091**	**40.09%**
Phu My TPC	2,540	10,016	908	3,836	38.30%
Buon Kuop HPC	586	2,772	104	686	24.75%
Mong Duong TPC	1,080	7,130	677	3,331	46.72%
Vinh Tan TPC	1,279	7,746	753	3,238	41.81%
- Vinh Tan TPP	*1,244*	*7,686*	*748*	*3,209*	*41.75%*
- Vinh Tan 2 Solar	*42.65 MWp* *~35 MW*	*60*	*5*	*29*	*48.85%*
Subsidiaries	**489**	**221**	**24**	**64**	**28.90%**
Ba Ria TPC	389	85	4	9	10.79%
Ninh Binh TPC	100	136	20	55	40.21%
Associates (VSH, TBC, S3A)	**584**	**2,777**	**225**	**1,308**	**47.08%**
TOTAL	**6,565**	**30,662**	**2,693**	**12,463**	**40.65%**

BUSINESS RESULTS

Unit: Billion VND

ELECTRICITY REVENUE	PLAN 2026	ESTIMATED MAY 2026	ESTIMATED MAY 2026	% PLAN 2026	% 5M/2025
Parent company EVN*GENCO3*	**47,181**	**4,650**	**19,529**	**41.39%**	**104.16%**
Phu My TPC	*21,368*	*2,119*	*8,414*	*39.38%*	*107.87%*
Vinh Tan TPC	*12,482*	*1,272*	*5,189*	*41.57%*	*97.25%*
Mong Duong TPC	*11,341*	*1,144*	*5,333*	*48.85%*	*108.35%*
Buon Kuop HPC	*1,990*	*114*	*593*	*29.82%*	*85.80%*

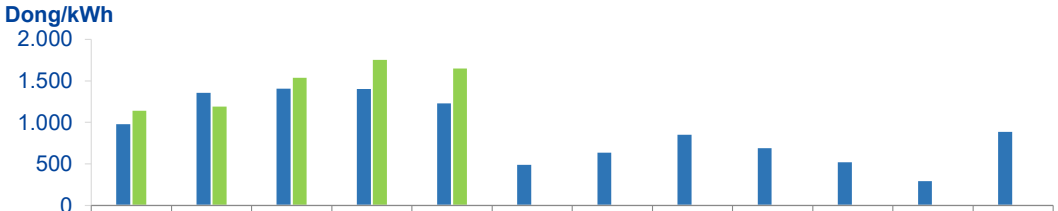
ELECTRICITY REVENUE STRUCTURE MAY 2026



Electricity production revenue in May 2026 of the Parent company EVN*GENCO3* reached **4,650 billion VND**. The accumulated revenue amounted in 5 months of 2026 is **19,519 billion VND;** reached **41.39%** of the plan 2026.

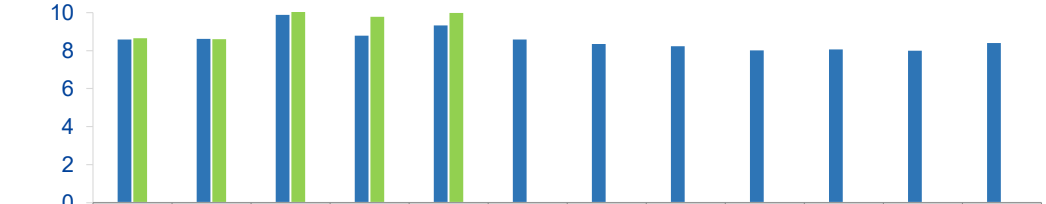
POWER MARKET and FUELS SITUATION

AVERAGE FULL PRICE MARKET



	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2025	978,2	1.354	1.408	1.404	1.230	487,3	637,1	849,4	690,0	518,1	290,4	885,4
2026	1.141	1.191	1.538	1.754	1.650							

AVERAGE GAS PRICE – PHU MY TPPs



	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2025	8,58	8,62	9,88	8,78	9,32	8,58	8,35	8,22	8,01	8,06	7,99	8,40
2026	8,64	8,59	10,05	9,78	9,98							

FOB coal price *(*) (VND/ton)*

Vinh Tan 2 TPP	2,808,578
Mong Duong 1 TPP	2,469,010

(*) Blended coal price for electricity supplied by TKV and Dong Bac Corporation

GAS Supply

(million m^3 /day)

Southeast region domestic gas supply capacity	9,0
Phu My TPPs – domestic gas consumption	5,5
Phu My TPPs/GENCO3 LNG consumption (*million m^3*)	3,5

PROJECT INVESTMENT, DEVELOPMENT & CONSTRUCTION

HYDROPOWER EXPANSION



- Buon Kuop and Srepok 3 Hydropower Expansion Projects **have been approved** in the Revised Power Development Plan VIII (PDP8) and its Implementation Plan.
- Investment policy and investor approval procedures are currently underway.

FLOATING SOLAR



- Floating solar power projects on Srepok 3 and Buon Kuop hydropower reservoirs **have been approved** in the Revised PDP8 and its Implementation Plan.
- Investment policy and investor approval procedures are currently underway.

NINH BINH FLEXIBLE POWER PLANT



- Has been approved in the Revised PDP8 and its Implementation Plan.
- On 20/12/2025, the Ninh Binh Provincial People's Committee approved the investment policy under Decision No.1929/QD-UBND.
- The Corporation and its partner have submitted the project registration dossier, which is currently being evaluated by the Ninh Binh Provincial People's Committee.

LNG LONG SON TPP



- On March 24, 2026, the HCMC People's Committee issued Decision No. 1702/QD-UBND approving the Project's investment policy.
- Continue collaborating with Consortium members to prepare interest dossiers as HCMC selects the project investor.

OBJECTIVES FOR JUNE 2026

The Corporation's **planned electricity output** for June 2026 is **2,936 billion kWh**, as detailed:

Parent Company:

2,721 million kWh

Subsidiaries and Associates:

215 million kWh

Main Objectives:

- Guarantee safe and reliable operations of all units to satisfy high power mobilization throughout the 2026 dry season.
- Implement fuel supply plans (coal/gas) for power generation for the 2026 dry season and full year, driven by Middle East geopolitical tensions.
- Prepare for organizing the 2026 Annual General Meeting of Shareholders.
- Accelerate investment procedures and promote partnerships to develop new power sources (expanded hydropower, solar, LNG, and flexible power).






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