

**MINUTES
THE ANNUAL GENERAL MEETING OF SHAREHOLDERS FY2026
POWER GENERATION CORPORATION 3**

Head office address of Power Generation Corporation 3: No. 60 - 66 Nguyen Co Thach street, Sala Urban Area, An Khanh ward, Ho Chi Minh City; Enterprise code: 3502208399.

Today, at 08:30 AM, on June 17, 2026, at Lotte Legend Hotel Saigon - No. 2A-4A Ton Duc Thang, Saigon ward, Ho Chi Minh City, the 2026 Annual General Meeting of Shareholders (AGM) of Power Generation Corporation 3 is conducted with the following contents:

I. OPENING OF THE MEETING

1. The Organizing Committee of the Meeting declares the reasons, introduces the delegates and participants attending the Meeting, including:

- Representatives of Vietnam Electricity (EVN)

- + Mr. Dinh The Phuc Members of the Member Council
- + Representatives of EVN's Departments.

- Representatives of Power Generation Corporation 3 (EVNGENCO3)

- + Mr. Dinh Quoc Lam Chairman of the BOD.
- + Mr. Le Van Danh Member of the BOD, President & CEO.
- + Ms. Nguyen Thi Hai Yen Member of the BOD.
- + Mr. Ho Anh Tuan Member of the BOD.
- + Mr. Do Mong Hung Independent Member of the BOD.

**- Shareholders/ authorized Representatives of Shareholders, and
Guests**

Shareholders and authorized representatives of shareholders, member units of EVNGENCO3, representatives of financial institutions, securities companies, and press and media agencies who attended and reported on the Meeting.

2. The Organizing Committee of the Meeting introduces the list of the Shareholder Eligibility Verification Committee (*established under Decision No. 46/QĐ-HĐQT dated May 07, 2026 of the Board of Directors of EVNGENCO3*), including the following Mr./Ms.:

- Ms. Ly Tran Phuong Thao Vice Director of Planning Department, Head.
- Mr. Nguyen Cong Ly Team Lead, Business –Organization & Human Resource Department - Member.
- Mr. Mai Van Tan Team Lead of Business - Electricity Market Department, Member.
- Mr. Nguyen Tung Lam Team Lead of Legal Department, Member.
- Ms. Tran Thuy Anh Team Lead of General Affairs Department, Member.

3. Announcing the results of shareholder eligibility verification

Ms. Ly Tran Phuong Thao, Head of the Shareholder Eligibility Verification Board, reported the results of the verification of shareholder eligibility as follows:

- Based on the results of the shareholder eligibility verification, as of 08:30 AM on June 17, 2026, the total number of attending shareholders and authorized representatives is 84 shareholders, representing 1,114,975,096 shares (accounting for 99.24%) with voting rights participating in the Meeting.

- Pursuant to Clause 1 Article 19 of the Charter of EVNGENCO3 and Clause 1 Article 145 of the Law on Enterprises regarding the conditions for conducting the General Meeting of Shareholders: *"The General Meeting of Shareholders shall be conducted when the number of attending shareholders represents more than 50% of the total voting shares."*

Therefore: The 2026 Annual General Meeting of Shareholders of EVNGENCO3 is fully qualified to be conducted in accordance with the regulations (*the Shareholder Eligibility Verification Minutes and the list of attending shareholders as of 08:30 AM on June 17, 2026 are attached*).

4. Introduction of the Presidium, the Meeting Secretariat of the AGM; introduction and approval of the Vote Counting Committee

- The Presidium, composed of two members:

- + Mr. Dinh Quoc Lam Chairman of the BOD - Chairman of the AGM
- + Mr. Le Van Danh Member of the BOD, President & CEO.

- The Meeting Secretariat, composed of two members:

- + Ms. Do Thi Le Tran Vice Director, Legal Department.
- + Mr. Tran Van Hoang Vice Director, Accounting & Financial Department

- Vote Counting Committee, composed of 05 members:

- + Mr. Duong Thanh Dung Director, Technology and Production Department - Head
- + Ms Nguyen Thi Tuong Vi Vice Director, Internal Audit & Financial Supervision Department, Member
- + Ms Nguyen Thi Thuy Kieu Vice Director, Legal Department - Member
- + Mr Nguyen Tan Khoi Team Lead, Business – Electricity Market Department - Member
- + Mr Nguyen Thanh Long Team Lead of Organization & HR Department, Member

The Meeting voted to approve the list of the Voting Committee with an approval rate of 100% of the total voting shares of all shareholders attending and voting at the Meeting.

5. Approved the Meeting Agenda; the Working Regulation, rules for voting, election, and vote counting; the Election Regulation for Members of the Supervisory Board; and the list of candidates for Members of the Supervisory Board at the Meeting.

After hearing the presentation by Mr. Dinh Quoc Lam - Chairman of the Board of Directors and Chairman of the Meeting, the Meeting voted to approve the Meeting Agenda; the Working Regulation, rules for voting, election, and vote counting; the Election Regulation for Members of the Supervisory Board; and the list of qualified candidates to run for Members of the Supervisory Board with an approval rate of 100% of the total voting shares of all shareholders attending and voting at the Meeting.

II. MEETING CONTENTS

1. 1. Business Performance, Construction Investment, and Financial Results of 2025, and the 2026 Plans of EVNGENCO3

Mr. Le Van Danh - Member of the Board of Directors and President & CEO presented: The Proposal on approving the Business Performance, Construction Investment, and Financial Results of 2025, and the 2026 Plans of EVNGENCO3, with the following main targets::

1.1. Production Business - Investment Construction - Financial results FY2025

a. Production Business - Financial results

No.	Indicator	Unit	Plan 2025	Results 2025
1	Electricity output	mn kWh	25,374	23,220
2	Total revenue	bn VND	42,852.2	43,358.3
3	Total expenses	bn VND	42,240.5	38,431.4
4	Profit before tax	bn VND	611.7	4,927.0
5	Profit after tax	bn VND	511.5	4,207.0
6	Loss from foreign exchange rate revaluation	bn VND	-	(786.5)
7	Profit after tax (excluding FX differences)/Owner's Equity	%	4.55	37.45

b. Results of construction investment: VND 5,441.5 billion.

1.2. Production Business - Investment Construction - Financial Plan 2026

a. Plan on Production and Business - Construction investment - Finance

No.	Indicator	Unit	Plan FY2026
1	Electricity output	mn kWh	27,664
2	Total revenue (*)	bn VND	47,913.6
3	Total expenses	bn VND	45,497.1
4	Profit before tax (excluding revaluation of FX differences)	bn VND	2,416.5
	<i>In which</i>		
	<i>Electricity generation profit</i>	bn VND	2,193.8
	<i>Other financial income</i>	bn VND	222.7
5	Profit after tax (excluding revaluation of FX differences)	bn VND	1,972.4

(*) In which, electricity sale revenue to the Electric Power Trading Company is VND 47,181 billion.

b. Profit distribution plan

- Appropriation to Funds: To be reviewed and decided by the 2027 Annual General Meeting of Shareholders based on the 2026 business performance results of EVNGENCO3.

- Dividends (excluding foreign exchange revaluation differences): Minimum of 8%/par value.

c. Capital plan for construction investment

No.	Indicator	Unit	Plan FY2026
1	Loan principal payment	bn VND	5,442.7
2	Pure investment and capital contribution to power projects	bn VND	977.4
	TOTAL	bn VND	6,420.1

(Details are specified in Submission No. 1979/TTr-GENCO3 dated 12/6/2026)

2. The audited Financial Statements for the fiscal year ended December 31, 2025, of EVNGENCO3 and the 2025 Profit distribution plan

Ms. Nguyen Thi Thanh Huong - Deputy General Director of Finance and Accounting presented: The *Submission* on approving the Audited Financial Statements of EVNGENCO3 for the year ended December 31, 2025, and the 2025 Profit Distribution Plan.

(Details as per in Submission No. 1980/TTr-GENCO3 dated 12/6/2026)

3. Plan for Issuance of Shares to Increase Charter Capital from Equity.

Ms. Nguyen Thi Thanh Huong - Deputy General Director of Finance and Accounting presented: The *Submission* on approving the Plan for stock issuance to increase share capital from owner's equity.

(Details as per Submission No. 1981/TTr-GENCO3 dated 12/6/2026)

4. Salary and remuneration of the Board of Directors and the Supervisory Board of EVNGENCO3.

Ms. Nguyen Thi Thanh Huong - Deputy General Director of Finance and Accounting presented: The *Submission* on salaries and remuneration for the Board of Directors and the Supervisory Board of EVNGENCO3.

(Details as per in Submission No. 1982/TTr-GENCO3 dated 12/6/2026)

5. Supplement and updating of business lines of EVNGENCO3

Ms. Nguyen Thi Hai Yen - Member of the Board of Directors presented:
The Proposal on the addition and update of EVNGENCO3's business lines.

(Details as per Submission No. 1983/TTr-GENCO3 dated 12/6/2026)

6. Amendment and supplement of EVNGENCO3's Charter

Ms. Nguyen Thi Hai Yen - Member of the Board of Directors presented:
The Proposal on approving the amendments and supplements to the Charter of EVNGENCO3.

(Details as per Submission No. 1984/TTr-GENCO3 dated 12/6/2026)

7. Operational results in 2025 and the operational plan for 2026 of the Board of Directors of EVNGENCO3

Ms. Nguyen Thi Hai Yen - Member of the Board of Directors presented:
The Report on the 2025 performance results and the 2026 operation plan of the Board of Directors of EVNGENCO3.

(Details as per Report No. 1985/BC-GENCO3 dated 12/6/2026)

8. Report of the Supervisory Board to be submitted to the 2026 Annual General Meeting of Shareholders

Mr. Pham Hung Minh - Head of the Supervisory Board of EVNGENCO3 presented: The Report of the Supervisory Board to the 2026 Annual General Meeting of Shareholders.

(Details as per Report No. 10/BC-GENCO3 dated 9/6/2026)

9. Submission regarding on dismissal and election of additional members of the Supervisory Board

Ms. Nguyen Thi Trang - Head of the Organization & Personnel Department presented: The Proposal on the dismissal and election of replacing Members of the Supervisory Board.

(Details as per Report No. 1986/BC-GENCO3 dated 12/6/2026)

10. The Meeting discussed and contributed opinions

At the Meeting, Shareholders discussed and contributed opinions related to the activities of EVNGENCO3. The Presidium answered and acknowledged the comments from Shareholders, and the Meeting agreed with the Presidium's responses.

(Detailed information is in accordance with the appendix attached to the Minutes)

In addition, the Meeting also heard a speech from Mr. Dinh The Phuc - Member of the Member's Council of EVN and representative of the major shareholder EVN, sharing that: in 2026, EVNGENCO3 is requested to continue promoting its 2025 business results, ensure fuel supply for production operations, proactively cope with complicated weather developments, accelerate preparatory activities for the smooth implementation of investment projects, and promote science, technology, and digital transformation in line with EVN's orientation. At the same time, EVN commits to always care for, stand by, support, and create maximum conditions for EVNGENCO3's activities to further develop, bring the highest benefits to shareholders, actively and effectively contribute to national energy security, and maintain its position in business and power generation.

11. Guidance on voting procedures for the Meeting contents and the election of replacing Members of the Supervisory Board of EVNGENCO3

Mr. Duong Thanh Dung - Head of the Vote Counting Committee provided guidance and organized the voting on the Meeting contents and the election of Members of the Supervisory Board; and organized the balloting for the proposals submitted to the Meeting and the election of Members of the Supervisory Board of EVNGENCO3.

12. Announcement of the voting results on the Meeting contents and the election results for Members of the Supervisory Board

Mr. Duong Thanh Dung - Head of the Vote Counting Committee announced the voting results of the General Meeting of Shareholders on the proposals approved at the Meeting and the election results for Members of the Supervisory Board. The counting results are as follows:

a. Voting results on the proposals submitted to the General Meeting of Shareholders

- Total issued voting sheets	: 94 sheets
- Total collected voting sheets	: 89 sheets
- Total valid voting sheets	: 89 sheets
- Total invalid voting sheets	: 00 sheets
- Voting method	: Secret ballot.

(Attached with the list of attending shareholders as of 10:50 AM on June 17, 2026).

No.	Item	Agree		Disagree		No comments	
		No. of shares	Ratio (%)	No. of shares	Ratio (%)	No. of shares	Ratio (%)
1	Submission regarding the approval of Production Business - Investment Construction - Financial results 2025 and Production Business - Investment Construction - Financial plan 2026	1,115,418,227	100	0	0	0	0
2	Submission on approval of the Financial Statements for the Fiscal year ending 31 December 2025 and Profit Distribution	1,115,418,227	100	0	0	0	0
3	Submission regarding the approval of the Plan for Issuance of Shares to Increase Charter Capital from Equity	1,115,418,227	100	0	0	0	0
4	Submission regarding the salary and remuneration of the Board of Directors, the Board of Supervisors	1,115,418,227	100	0	0	0	0
5	Submission regarding the supplementation and updating of business lines	1,115,418,227	100	0	0	0	0
6	Submission on amendment and supplementation of the Charter	1,115,418,227	100	0	0	0	0
7	Report on Operation results 2025 and Operational plan for 2026 of the Board of Directors	1,115,418,227	100	0	0	0	0
8	Report of the Supervisory Board submitted to the 2026 Annual General Meeting of Shareholders	1,115,418,227	100	0	0	0	0

No.	Item	Agree		Disagree		No comments	
		No. of shares	Ratio (%)	No. of shares	Ratio (%)	No. of shares	Ratio (%)
9	Submission regarding the dismissal and the election replacing Member of the Board of Supervisors	1,115,418,227	100	0	0	0	0

b. Results of election replacing Member of the Supervisory Board

- Total number of ballots issued : 94
- Total number of ballots collected : 88
- Total number of valid ballots : 87
- Total number of invalid ballots : 01

The results of the election for the Supervisory Board members of EVNGENCO3 are as follows::

TT	Name	No. of votes (votes)	Ratio (%)
1	Mr. Nguyen Hong Quang	1,115,418,214	100

Pursuant to the provisions of the current Charter, the candidate elected as a Member of the Supervisory Board of EVNGENCO3 is Mr. Nguyen Hong Quang.

13. Approval of the Meeting Minutes and the Meeting Resolution

The Minutes of the General Meeting have been fully recorded by the Secretariat with all the resolutions of the Meeting and are reflected in the Resolution. Therefore, the Chairperson of the Meeting proposed not to present the Minutes at the Meeting. The Meeting Minutes will be disclosed and posted on the EVNGENCO3 website in accordance with regulations. As a result, the Meeting agreed with a 100% approval rate to only present the draft Resolution at the Meeting.

The Meeting listened to Mr. Tran Van Hoang, representing the Meeting Secretariat, present the draft Resolution of the 2026 Annual General Meeting of Shareholders of EVNGENCO3.

Mr. Dinh Quoc Lam - Chairperson of the Meeting proceeded to collect opinions and vote on the approval of the Meeting Minutes and Resolution. The Meeting voted to approve the full text of the Meeting Minutes and Resolution,

and authorized the Chairman of the Board of Directors to sign and issue the Minutes, Resolutions, Decisions, and other documents on behalf of the General Meeting of Shareholders for the contents approved by the Meeting, with an approval rate of 100% of the total voting sheets of all shareholders attending and voting at the Meeting.

The Minutes and Resolution of the 2026 Annual General Meeting of Shareholders of EVNGENCO3 are disclosed on the Website of EVNGENCO3: <http://www.genco3.com/en-us>.

III. CLOSING OF THE MEETING

Mr. Tran Le Trung Hieu - Chief of Office of the Secretariat-Security Department of EVNGENCO3, on behalf of the Organizing Committee, declared the closing of the 2026 Annual General Meeting of Shareholders of EVNGENCO3.

The 2026 Annual General Meeting of Shareholders of EVNGENCO3 concluded at 11:45 AM on June 17, 2026./.

Attached:

- Minutes of shareholder status verification;
- Contents of discussion at the 2026 Annual General Meeting of Shareholders.

**ON BEHALF OF THE PRESIDIUM
CHAIRPERSON OF THE MEETING**

MEETING SECRETARIAT

APPENDIX

CONTENTS OF DISCUSSION AT THE GENERAL MEETING OF SHAREHOLDERS ANNUAL GENERAL MEETING 2026

(Attached to the Minutes of the 2026 Annual General Meeting of Shareholders of EVNGENCO3)

No.	Question	Answers/Clarifications from the Presidium
1	Could you share the business and production estimates for the second quarter of 2026?	Profit for the first 5 months of 2026 reached VND 1,326 billion, achieving 54.9% of the 2026 Annual Plan. Figures for June 2026 are currently being updated. It is expected that by the end of 2026, the set target (VND 2,416 billion) will be achieved.
2	From Q4/2025 to Q1/2026, many LNG projects commenced construction, estimated at around 12,000 MW, while there has been no progress on the mechanisms? Regarding the proposal to increase the Qc (contracted electricity volume) for LNG to 75%, when is it expected to be approved? Is there a possibility for further increases in the future?	The investment preparation process for LNG projects is very long, requiring substantial preparation time and passing through multiple stages such as: being integrated into the National Master Plan, site selection, scale research, and selecting the construction method for the terminal (onshore or floating storage unit), especially given that the LNG supply faces increasing variables following the Strait of Hormuz event. Currently, the mechanism for applying a minimum long-term contracted electricity volume (Qc) rate of 75% for a maximum period of 15 years is being researched and considered by the competent authorities. The implementation timeline will be officially determined after the relevant legal documents are promulgated and take effect. EVNGENCO3 assesses that the 75% Qc and 15-year term will soon be officially applied to create incentives for encouraging LNG project investors. Whether this rate will continue to be adjusted in the future falls under the authority of state management agencies and will be considered based on balancing the requirements of attracting investment and the impact on electricity prices.
3	Which existing power plants of GENCO3 run on LNG and under what mechanism?	The Phu My Thermal Power Plants of EVNGENCO3 all have the capability to use a mixture of gas from domestic gas sources and regasified LNG. Since 2024, a number of Phu My power units have utilized regasified LNG supplied by PVGAS during periods when domestic gas sources did not sufficiently meet demand or when the power system required mobilization. The bidding, scheduling, and mobilization of power units using LNG are conducted in accordance with electricity market regulations, power purchase agreements, fuel supply capabilities, and the power system operating methods announced by NSMO. Given that LNG prices currently remain high compared to several other fuel sources, Phu My's

No.	Question	Answers/Clarifications from the Presidium
		LNG-fired power plants currently operate primarily for peak-shaving in the power system during high load periods.
4	Regarding the LNG supply: The difference between the two suppliers, PV Gas and Hai Linh. Does EVNGENCO3 plan to purchase from both or from one of the two entities?	To date, only PV Gas supplies LNG. The Cai Mep LNG terminal has not yet commenced commercial operations; however, all gas supply infrastructure connecting to Phu My has been completed, and trial and reliability operations are scheduled to begin in early July 2026. Once there are two LNG suppliers in the area, EVNGENCO3 will procure LNG through bidding processes. Bidding will foster fuel competition, enhance the Corporation's production and business efficiency, and ensure legal procedures in compliance with regulations.
5	Update on the status of EVN's divestment from EVNGENCO3 to meet the public company conditions as regulated. .	EVN will not execute a divestment; instead, EVNGENCO3 plans to issue additional shares to increase its charter capital, thereby reducing EVN's ownership percentage in EVNGENCO3. The Board of Directors of EVNGENCO3 has reached a consensus and issued a Resolution to submit to EVN for consideration regarding the issuance of additional shares to increase the charter capital in two phases: - Phase 1 (2026-2028): Expected to reduce EVN's ownership percentage in EVNGENCO3 down to 75-80%, - Phase 2 (2029-2030): Striving for EVN to maintain over 51% of capital in EVNGENCO3, in line with the Government's roadmap as well as EVN's development plans and strategies.. Currently, EVNGENCO3 has fundamentally met all the necessary conditions to execute the additional share issuance to increase capital. The need to increase capital stems from the practical demands of construction investment and the development requirements of EVNGENCO3. The issuance of additional shares to increase capital must be implemented through multiple steps and must be reviewed and approved by competent authorities. However, there are currently many favorable conditions because, under current regulations, the authority to approve capital increase issuances has been decentralized to EVN and EVN's owner (the Ministry of Finance).

No.	Question	Answers/Clarifications from the Presidium
		In addition, several major investors continue to express long-term interest in EVNGENCO3's capital increase issuance plan
6	In the long term, Vietnam is facing a decline in domestic gas supply. Could EVNGENCO3 share its gas supply plan up to 2030: will the Corporation increase LNG sources or utilize new gas sources to compensate for this decline?	EVNGENCO3 currently holds a GSA (Gas Sales Agreement) with PVGas valid until the end of 2033 with a volume of approximately 1.85 billion m3/year, including both domestic gas and liquefied gas. Over the recent period, certain domestic gas fields have experienced declines, such as Block 06.1 in Nam Con Son. However, in addition to investing in the Thi Vai LNG terminal to supply the Nhon Trach 3&4 and Phu My power plant clusters, PVGas has recently shared information regarding the expansion of several existing gas fields, such as Hai Thach - Moc Tinh, with an expected volume of around 1 billion m3/year. The power units of the Phu My power plants have been utilizing LNG since 2024 and will continue to use LNG as demanded, in parallel with domestic gas.
7	Apart from using gas from PVGas, does EVNGENCO3 plan to invest in its own LNG terminal or utilize additional sources from a third party (such as Cai Mep LNG)?	In practice, there are 2 investment approaches for LNG-fired power plants, among which concurrently investing in both the power plant and the LNG terminal for gas supply is optimal. However, under Vietnam's current conditions and given that the gas business—especially LNG—is a highly specialized sector, it is not yet suitable for EVNGENCO3 to invest in an LNG terminal at the current stage. Once the Cai Mep LNG terminal commences official operations, EVNGENCO3 will organize bidding processes to procure LNG in accordance with regulations. In addition, the fact that international investor AG&P acquired 100% ownership of the Cai Mep terminal will make the LNG supply in Vietnam increasingly proactive and aligned with international standards, creating more favorable conditions for LNG-fired power plant investors.
8	Regarding the collaboration plan with Nebula on the Data Center, under which method will EVNGENCO3 invest: as a Data Center investor or as a power plant project investor supplying electricity to the Data Center?	EVNGENCO3 accompanies the Data Center developer with the primary task of investing in the power supply system for the Data Center. However, through the process of working together with the parties, the investor has expressed a desire for EVNGENCO3 to also contribute capital to ensure the benefits of EVNGENCO3.

No.	Question	Answers/Clarifications from the Presidium
9	Regarding EVNGENCO3's 4 floating solar power projects, which project has received investment policy approval, and which projects are currently participating in bidding for investor selection? What is the electricity sales orientation for these projects?	The 04 solar power projects located in Dak Lak and Lam Dong provinces possess a favorable advantage as they are situated on the surface of reservoirs managed by EVNGENCO3 and connect to substations managed by EVNGENCO3. The difficulty lies in the current absence of these projects in the local zoning plans (lack of synchronization between Power Development Plan VIII and the local plans), and the matter is currently assigned to the Commune People's Committees, resulting in overlapping land areas with other investors. EVNGENCO3 has actively worked with competent authorities to resolve these difficulties and obstacles. The 04 projects have been submitted to the Provincial People's Committees under the resolution mechanism of Resolution 254 of the National Assembly (the authority for approval and investor assignment belongs to the Provincial People's Committee). EVNGENCO3 expects to receive this decision in early July. GENCO3 has prepared human resources to meet the timeline stipulated under Power Development Plan VIII. Regarding the electricity sales mechanism, power will be sold to EVN.
10	What is the pricing mechanism for purchasing LNG from PVGas, and how much are the regasification costs? As an example, what were the average purchase prices of LNG in April and May 2026?	During the first months of 2026, LNG fuel was typically mobilized by NSMO under a peak-shaving mechanism (meeting load demands during peak hours). The gas turbine power plants of GENCO3 all have a contracted electricity volume (\$Q_c\$ or minimum \$Q_c\$), meaning that according to regulations, they can submit bids to generate electricity using LNG. However, for EVN's economic efficiency and to reduce the overall power purchase costs of the system, EVNGENCO3 will only submit bids to operate on LNG to meet demands during peak periods. Currently, the gas supply capacity in the Southeast region (including domestic gas and LNG at the Thi Vai terminal) is below 20 million m³/day (with domestic gas supply capacity at below 10 million m³/day), while the actual availability of the gas turbine power plants stands at 28-29 million m³/day; thus, the gas supply is insufficient to meet demand. With an economic growth target of over double digits and limited gas input in the coming period, the demand to mobilize LNG for gas turbine power plants in the Southeast region is immense. This presents an opportunity for LNG-fired power plants.

No.	Question	Answers/Clarifications from the Presidium
		PVGas's LNG is currently offered based on spot prices for each cargo, primarily based on the JKM index plus storage and regasification costs, etc., to determine the gas price delivered to the power plants. The regasification cost of LNG is currently around 2 USD/MMBtu. The LNG price supplied to the Phu My Power Plant in April - May 2026 was approximately 20 USD/MMBtu.
11	Regarding the FS (Feasibility Study) of the BESS (Battery Energy Storage System) Project, what is the investment cost for this project? If considered on average, what is the project's investment cost in cents/kWh?	The Government has directed the development of BESS (Battery Energy Storage Systems) on the national power system from now until 2030 and beyond 2030, with a very large scale planned for these projects. Recently, the Ministry of Industry and Trade directed Vietnam Electricity (EVN) and its member units to deploy BESS systems to ensure power system security. The Group has assigned grid-block companies to implement the construction of BESS systems. The Chairman of EVN's Member Council has also directed departments to coordinate with the EVNGENCO3s, including EVNGENCO3, to deploy BESS, with an expected capacity of 300-400 MW—the final figures depending on the decisions of competent authorities. This represents the minimum limit. The installation is proposed at the existing power plants of the EVNGENCO3s, especially since investing in BESS will provide support to the owners' power plants. EVN will soon issue an official document to EVNGENCO3 to implement the regulatory procedures.