



INVESTOR BULLETIN

APRIL 2026

AS OF April 29, 2026

Ticker symbol

PGV

Stock exchange

HOSE

Outstanding shares

1,123 mil

Closing Price

23,950 VND/share

Charter capital

11,235 bil VND

Market capitalization

26,907 bil VND (~1.02 bil USD)



ELECTRICITY PRODUCTION



ELECTRICITY SYSTEM

- In April 2026, EVN ensured sufficient power supply to support the nation's socio-economic development and citizen daily life.
- EVN's total generated and imported electricity output in April 2026 reached **30.1 billion kWh**, a **12.3%** increase compared to April 2025. The cumulative output reached **107.0 billion kWh**; an **8.1%** increase compared to the same period in 2025.

EVNGENCO3

- EVNGENCO3's power plants operated safely and reliably, meeting the System Dispatch requirements.
- In April 2026, the total electricity output of the Corporation reached **2.91 billion kWh**. The cumulative output reached **9.77 billion kWh**; a **2.06%** increase compared to the same period 2025, got 30.67% of the year plan.

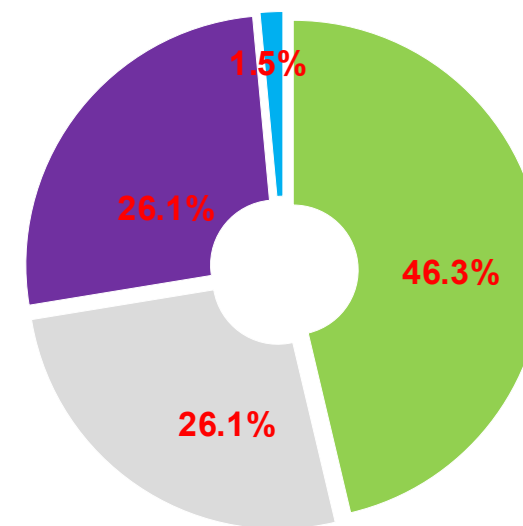
COMPANY	CAPACITY (MW)	PLAN 2026 (Mil kWh)	IMPLEMENTED (Mil kWh)		% Plan 2026
			Apr-26	2026	
Parent company EVNGENCO3	5,492	28,853	2,634	8,648	29,97%
Phu My TPC	2,540	11,317	1,032	2,928	25,87%
Buon Kuop HPC	586	2,772	109	582	20,99%
Mong Duong TPC	1,080	7,020	746	2,653	37,79%
Vinh Tan TPC	1,279	7,744	748	2,485	32,09%
- Vinh Tan TPP	1,244	7,686	742	2,461	32,02%
- Vinh Tan 2 Solar	42.65 MWp ~35 MW	57.62	6	24	41,65%
Subsidiaries	489	221	27	39.6	17,94%
Ba Ria TPC	389	85	5	5.4	6,37%
Ninh Binh TPC	100	136	22	34.2	25,17%
Associates (VSH, TBC, S3A)	584	2,777	250	1,080	38,89%
TOTAL	6,565	31,851	2,911	9,768	30,67%

BUSINESS RESULTS

Unit: Billion VND

ELECTRICITY REVENUE	PLAN 2026	ESTIMATED APR 2026	ESTIMATED APR 2026	% PLAN 2026	% 4M/2025
Parent company EVNGENCO3	48,186	4.790	14.879	30,88%	102,24%
<i>Phu My TPC</i>	<i>22,847</i>	<i>2.218</i>	<i>6.295</i>	<i>27,55%</i>	<i>107,61%</i>
<i>Vinh Tan TPC</i>	<i>12,150</i>	<i>1.251</i>	<i>3.917</i>	<i>32,24%</i>	<i>92,58%</i>
<i>Mong Duong TPC</i>	<i>11,093</i>	<i>1.251</i>	<i>4.189</i>	<i>37,76%</i>	<i>107,21%</i>
<i>Buon Kuop HPC</i>	<i>2,095</i>	<i>70</i>	<i>479</i>	<i>22,86%</i>	<i>84,63%</i>

ELECTRICITY REVENUE STRUCTURE APRIL 2026

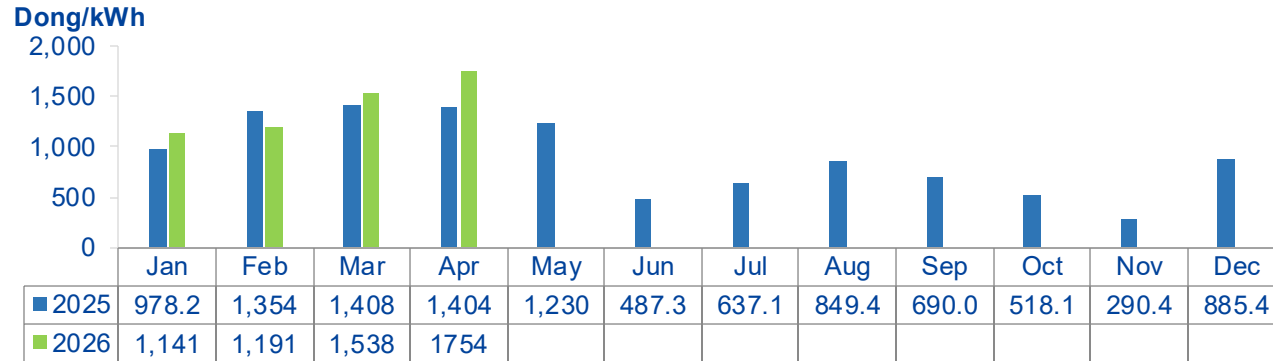


- Phu My TPC
- Vinh Tan TPC
- Mong Duong TPC
- Buon Kuop HPC

Electricity production revenue in April 2026 of the Parent company EVNGENCO3 reached **4,790 billion VND**. The accumulated revenue amounted in 4 months of 2026 is **14,879 billion VND**; reached **30.88%** the plan 2026.

POWER MARKET and FUELS SITUATION

AVERAGE FULL PRICE MARKET

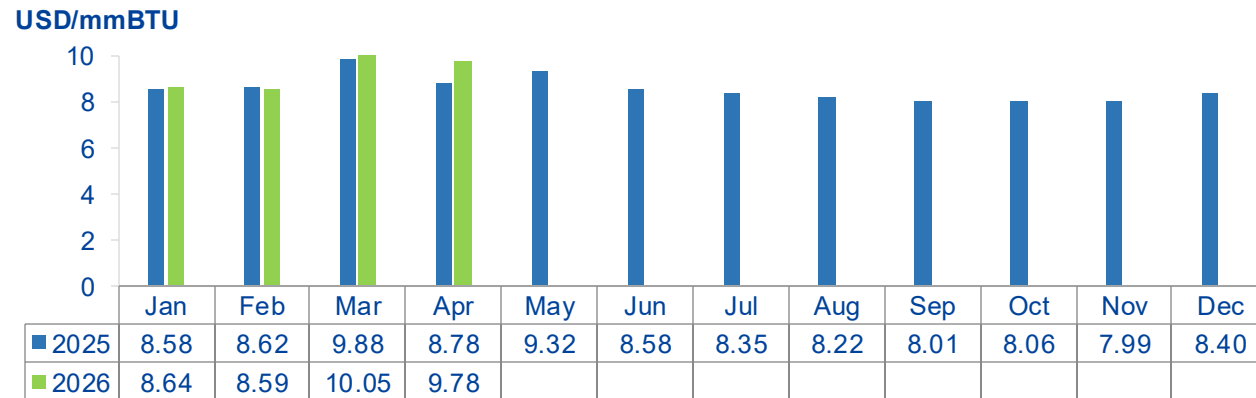


FOB coal price (*) (VND/ton)

Vinh Tan 2 TPP	2,499,327
Mong Duong 1 TPP	2,515,327

(*) *Blended coal price for electricity supplied by TKV and Dong Bac Corporation*

AVERAGE GAS PRICE – PHU MY TPPs



GAS Supply

(million m³/day)

Southeast region domestic gas supply capacity	10.3
Phu My TPPs – domestic gas consumption	6.6
Phu My TPPs/GENCO3 LNG consumption	0

PROJECT INVESTMENT, DEVELOPMENT & CONSTRUCTION

HYDROPOWER EXPANSION



- Buon Kuop and Srepok 3 Hydropower Expansion Projects **have been approved** in the Revised Power Development Plan VIII (PDP8) and its Implementation Plan.
- Investment policy and investor approval procedures are currently underway.

FLOATING SOLAR



- Floating solar power projects on Srepok 3 and Buon Kuop hydropower reservoirs **have been approved** in the Revised PDP8 and its Implementation Plan.
- Investment policy and investor approval procedures are currently underway.

NINH BINH FLEXIBLE POWER PLANT



- Has been approved in the Revised PDP8 and its Implementation Plan.
- On 20/12/2025, the Ninh Binh Provincial People's Committee approved the investment policy under Decision No.1929/QD-UBND.
- Continuously promote, collaborate on investment, and develop the 300 MW flexible power plant project.

LNG LONG SON TPP



- On March 24, 2026, the HCMC People's Committee issued Decision No. 1702/QD-UBND approving the Project's investment policy.
- Continue collaborating with Consortium members to prepare interest dossiers as HCMC selects the project investor.

OBJECTIVES FOR MAY 2026

The Corporation's **planned electricity output** for May 2026 is **2,905 billion kWh**, as detailed:

Parent Company:

2,688 million kWh

Subsidiaries and Associates:

217 million kWh


Main Objectives:


- »» Guarantee safe and reliable operations of all units to satisfy high power mobilization throughout the 2026 dry season.
- »» Implement fuel supply plans (coal/gas) for power generation for the 2026 dry season and full year, driven by Middle East geopolitical tensions.
- »» Prepare for organizing the 2026 Annual General Meeting of Shareholders.
- »» Accelerate investment procedures and promote partnerships to develop new power sources (expanded hydropower, solar, LNG, and flexible power).



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