



INVESTOR BULLETIN

MARCH - 2026

AS OF **March 31, 2026**

Ticker symbol

PGV

Stock exchange

HOSE

Outstanding shares

1,123 mil

Closing Price

23,850 VND/share

Charter capital

11,235 bil VND

Market capitalization

26,795 bil VND (~1.02 bil USD)



ELECTRICITY PRODUCTION



ELECTRICITY SYSTEM

- In March 2026, EVN ensured sufficient power supply to support the nation's socio-economic development.
- EVN's total generated and imported electricity output reached **28.6 billion kWh**, a **5.7%** increase compared to March 2025. The cumulative output amounted to **76.9 billion kWh**; a **7.1%** increase compared to the same period Q3/2025.

EVNGENCO3

- EVNGENCO3's power plants operated safely and reliably, meeting the System Dispatch requirements.
- In March 2026, the total electricity output of the Corporation reached **2.72 billion kWh**. The cumulative output amounted to **6.86 billion kWh**; a **0.76%** increase compared to the same period 2025.

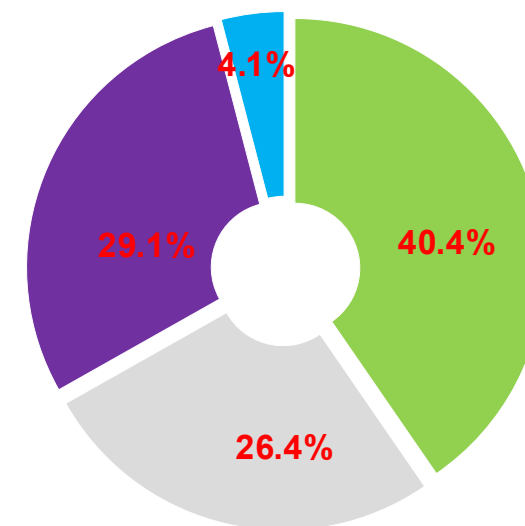
COMPANY	CAPACITY (MW)	PLAN 2026 (Mil kWh)	IMPLEMENTED (Mil kWh)		% Plan 2026	% Mar 2025
			March	2026		
			2026			
Parent company EVNGENCO3	5,492	28,852	2,442	6,014	20.85%	99.77%
<i>Phu My TPC</i>	2,540	11,317	765	1,896	16.75%	98.66%
<i>Buon Kuop HPC</i>	586	2,772	139	473	17.08%	100.43%
<i>Vinh Tan TPC</i>	1,244	7,686	785	1,719	22.37%	90.25%
<i>Mong Duong TPC</i>	1,080	7,020	747	1,908	27.18%	111.27%
<i>Vinh Tan 2 Solar</i>	42.65 MWp ~35 MW	57.6	6.8	18.3	31.70%	114.73%
Subsidiaries	489	336	0	0	0.00%	0.00%
<i>Ba Ria TPC (BTP)</i>	389	85	0	0	0.00%	0.00%
<i>Ninh Binh TPC (NBP)</i>	100	251	13	13	9.56%	-
Associates (VSH, TBC, S3A)	584	2,671	262	830	29.89%	106.82%
TOTAL	6,565	31,859	2,717	6,857	21.53%	100.76%

BUSINESS RESULTS

Unit: Billion VND

ELECTRICITY REVENUE	PLAN 2026	ESTIMATED MAR 2026	ESTIMATED Q1/2026	% PLAN 2026	% Q1/2025
Parent company EVNGENCO3	48,186	4,278	10,090	20.94%	97.15%
<i>Phu My TPC</i>	<i>22,847</i>	<i>1,740</i>	<i>4,076</i>	<i>17.84%</i>	<i>99.26%</i>
<i>Vinh Tan TPC</i>	<i>12,150</i>	<i>1,231</i>	<i>2,666</i>	<i>21.94%</i>	<i>87.45%</i>
<i>Mong Duong TPC</i>	<i>11,093</i>	<i>1,169</i>	<i>2,938</i>	<i>26.48%</i>	<i>106.48%</i>
<i>Buon Kuop HPC</i>	<i>2,095</i>	<i>137</i>	<i>409</i>	<i>19.53%</i>	<i>86.95%</i>

ELECTRICITY REVENUE STRUCTURE Q1/2026

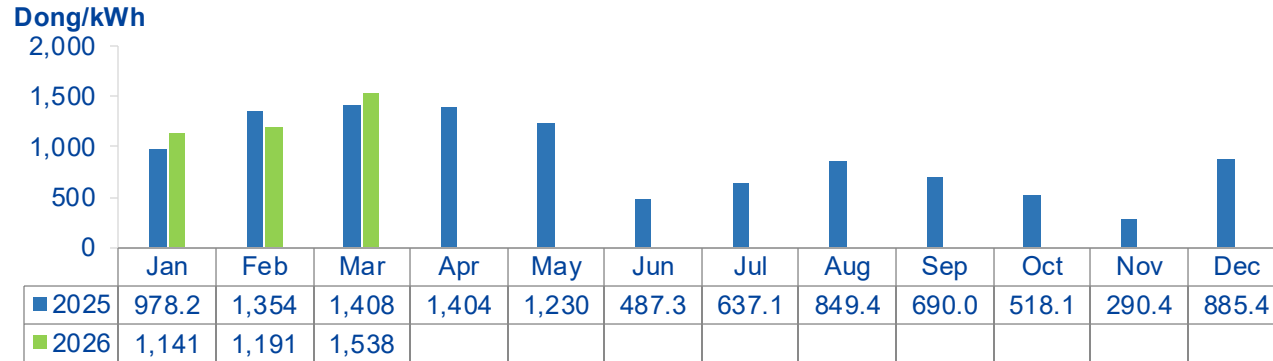


- Phu My TPC
- Vinh Tan TPC
- Mong Duong TPC
- Buon Kuop HPC

Electricity production revenue in March 2026 of the Parent company EVNGENCO3 reached **4,278 billion VND**. The accumulated revenue amounted in Q1/2026 is **10,090 billion VND**; reached 20.94% the plan 2026.

POWER MARKET and FUELS SITUATION

AVERAGE FULL PRICE MARKET

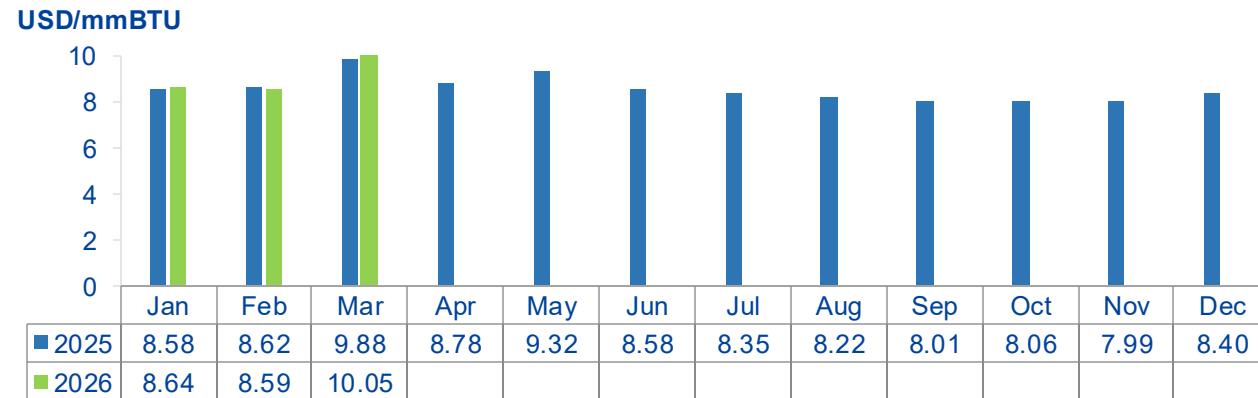


FOB coal price (*) (VND/ton)

Vinh Tan 2 TPP	2,252,460
Mong Duong 1 TPP	2,301,460

(*) *Blended coal price for electricity supplied by TKV and Dong Bac Corporation*

AVERAGE GAS PRICE – PHU MY TPPs



GAS Supply (million m³/day)

Southeast region domestic gas supply capacity	9.1
Phu My TPPs – domestic gas consumption	5.7
Phu My TPPs/GENCO3 LNG consumption	0

PROJECT INVESTMENT, DEVELOPMENT & CONSTRUCTION

HYDROPOWER EXPANSION



- Buon Kuop and Srepok 3 Hydropower Expansion Projects **have been approved** in the Revised Power Development Plan VIII (PDP8) and its Implementation Plan.
- Investment policy and investor approval procedures are currently underway.

FLOATING SOLAR



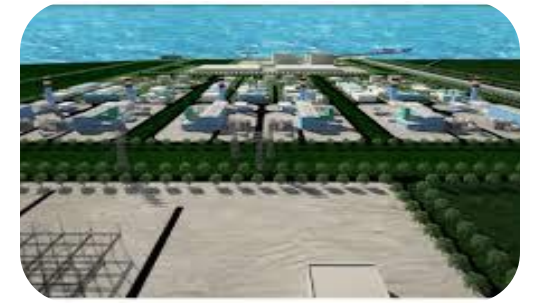
- Floating solar power projects on Srepok 3 and Buon Kuop hydropower reservoirs **have been approved** in the Revised PDP8 and its Implementation Plan.
- Investment policy and investor approval procedures are currently underway.

NINH BINH FLEXIBLE POWER PLANT



- Has been approved in the Revised PDP8 and its Implementation Plan.
- On 20/12/2025, the Ninh Binh Provincial People's Committee approved the investment policy under Decision No.1929/QD-UBND.
- Continuously promote, collaborate on investment, and develop the 300 MW flexible power plant project.

LNG LONG SON TPP



- On March 24, 2026, the HCMC People's Committee issued Decision No. 1702/QD-UBND approving the Project's investment policy.
- Continue collaborating with Consortium members to prepare interest dossiers as HCMC selects the project investor.

OBJECTIVES FOR APRIL 2026

The Corporation's **planned electricity output** for April 2026 is **2,814 billion kWh**, as detailed:

Parent Company:

2,579 million kWh

Subsidiaries and Associates:

235 million kWh

Main Objectives:

- »» Guarantee safe and reliable operations of all units to satisfy high power mobilization throughout the 2026 dry season.
- »» Implement fuel supply plans (coal/gas) for power generation for the 2026 dry season and full year, driven by Middle East geopolitical tensions.
- »» Prepare for organizing the 2026 Annual General Meeting of Shareholders.
- »» Accelerate investment procedures and promote partnerships to develop new power sources (expanded hydropower, solar, LNG, and flexible power).







EVNGENCO3

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