



INVESTOR BULLETIN

JANUARY - 2026

AS OF January 30, 2026

Ticker symbol

PGV

Stock exchange

HOSE

Outstanding shares

1,123 mil

Closing Price

23,500 VND/share

Charter capital

11,235 bil VND

Market capitalization

26,401 bil VND (~1.05 bil USD)



ELECTRICITY PRODUCTION



ELECTRICITY SYSTEM

- In January 2026, EVN ensured sufficient power supply to support the nation's socio-economic development.
- EVN's total generated and purchased electricity output reached 26.47 billion kWh, a 16.0% increase compared to the same period in 2025.

EVNGENCO3

- EVNGENCO3's power plants operated safely and reliably, meeting the system dispatch requirements.
- In January 2026, the total electricity output of the Corporation reached **2.37 billion kWh**, equivalent to **7.45%** plan of 2026.

| COMPANY | CAPACITY (MW) | PLAN 2026 (Mil kWh) | IMPLEMENTED (Mil kWh) | | % Plan 2026 | % Jan 2025 |
|-----------------------------------|---------------------|------------------------|--------------------------|--------------|---------------|----------------|
| | | | January | 2026 | | |
| | | | 2026 | | | |
| Parent company EVNGENCO3 | 5,492 | 28,852 | 2,028 | 2,028 | 7.03% | 114.27% |
| <i>Phu My TPC</i> | 2,540 | 11,317 | 611 | 611 | 5.40% | 164.72% |
| <i>Buon Kuop HPC</i> | 586 | 2,772 | 206 | 206 | 7.43% | 96.75% |
| <i>Vinh Tan TPC</i> | 1,244 | 7,686 | 544 | 544 | 7.07% | 89.28% |
| <i>Mong Duong TPC</i> | 1,080 | 7,020 | 661 | 661 | 9.42% | 114.60% |
| <i>Vinh Tan 2 Solar</i> | 42.65 MWp ~35 MW | 57.6 | 6.3 | 6.3 | 10.87% | 125.20% |
| Subsidiaries | 489 | 336 | 0 | 0 | 0.00% | 0.00% |
| <i>Ba Ria TPC (BTP)</i> | 389 | 85 | 0 | 0 | - | - |
| <i>Ninh Binh TPC (NBP)</i> | 100 | 251 | 0 | 0 | 0.00% | 0.00% |
| Associates (VSH, TBC, S3A) | 584 | 2,671 | 344 | 344 | 12.88% | 129.81% |
| TOTAL | 6,565 | 31,859 | 2,372 | 2,372 | 7.45% | 116.29% |

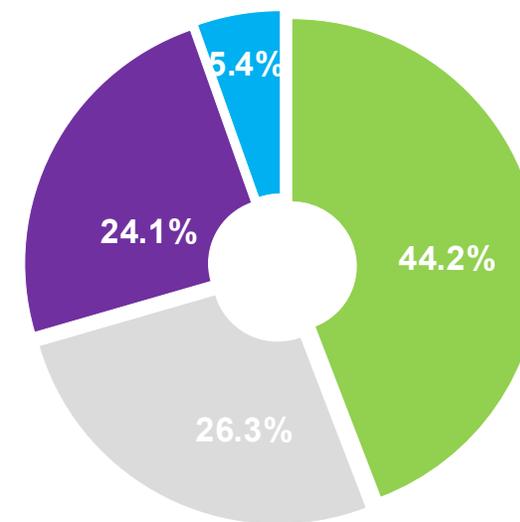
BUSINESS RESULTS



Đơn vị: Tỷ đồng

| ELECTRICITY REVENUE | ESTIMATED JAN/2026 | % JAN 2025 |
|--------------------------|--------------------|------------|
| Parent company EVNGENCO3 | 3,267 | 109.51% |
| Phu My TPC | 1,255 | 142.52% |
| Vinh Tan TPC | 845 | 87.22% |
| Mong Duong TPC | 996 | 108.33% |
| Buon Kuop HPC | 171 | 79.78% |

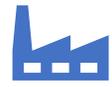
ELECTRICITY REVENUE STRUCTURE



- Phu My TPC
- Vinh Tan TPC
- Mong Duong TPC
- Buon Kuop HPC

Electricity production revenue in January 2026 of the Parent company reached **3,267 billion VND**; an increase **9.51%** compared to the same period of 2025.

FUELS SITUATION



FOB coal price (*) (VND/ton)

| | |
|------------------|-----------|
| Vinh Tan 2 TPP | 2,254,460 |
| Mong Duong 1 TPP | 2,301,460 |

(*) Blended coal price for electricity supplied by TKV and Dong Bac Corporation

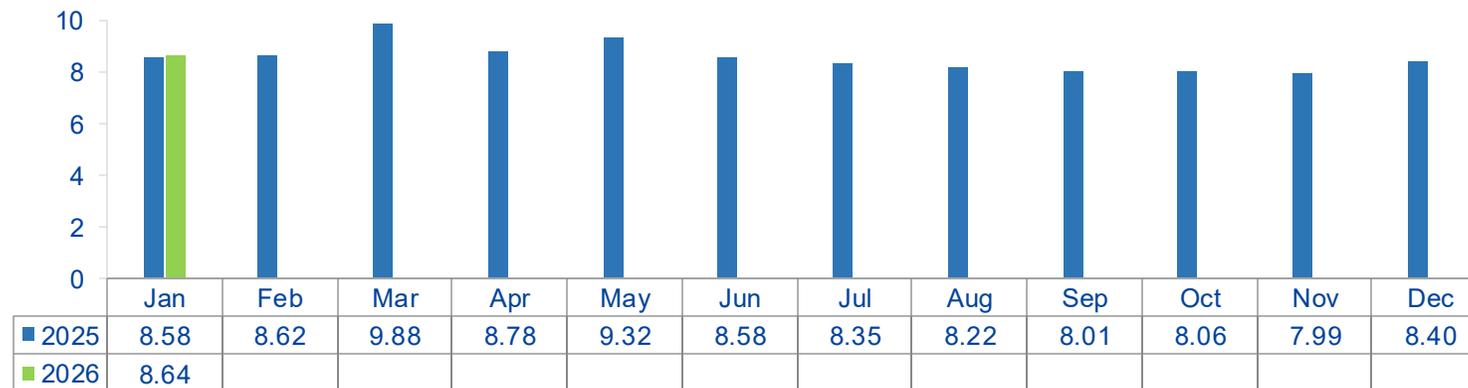


GAS Supply (million m³/day)

| | |
|---|-----|
| Southeast region domestic gas supply capacity | 8.8 |
| Phu My TPPs – domestic gas consumption | 3.7 |
| Phu My TPPs/GENCO3 LNG consumption | 0 |

AVERAGE GAS PRICE – PHU MY TPPs

USD/mmBTU



PROJECT INVESTMENT, DEVELOPMENT & CONSTRUCTION

HYDROPOWER EXPANSION



- Buon Kuop and Srepok 3 Hydropower Expansion Projects **have been approved** in the Revised Power Development Plan VIII (PDP8) and its Implementation Plan.
- Investment policy and investor approval procedures are currently underway.

FLOATING SOLAR



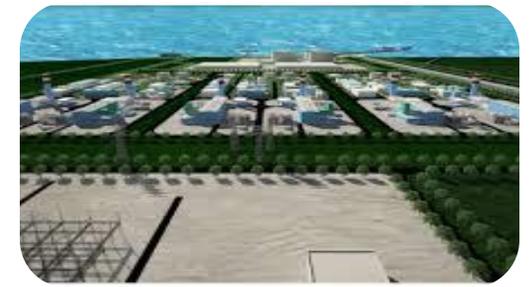
- Floating solar power projects on Srepok 3 and Buon Kuop hydropower reservoirs have been approved in the Revised PDP8 and its Implementation Plan.
- Investment policy and investor approval procedures are currently underway.
- .

NINH BINH FLEXIBLE POWER PLANT



- Has been approved in the Revised PDP8 and its Implementation Plan.
- On 20/12/2025, the Ninh Binh Provincial People's Committee approved the investment policy under Decision No.1929/QD-UBND.
- Continuously promote, collaborate on investment, and develop the 300 MW flexible power plant project.

LNG LONG SON TPP



Progress: coordinate with the Consortium members to prepare documents for investor selection when Ho Chi Minh City initiates the process.

OBJECTIVES FOR FEBUARY 2026

The Corporation's **planned electricity output** for February 2026 is **2,449 billion kWh**, as detailed:

Parent Company:

2.244 billion kWh

Subsidiaries and Associates:

205 million kWh

Main Objectives:

- » Establish and implement plans to ensure stable power supply during the Tet (Binh Ngo).
- » Continue executing maintenance contracts for the Vinh Tan 4 TPP.
- » Expedite investment procedures and promote investment cooperation to develop new power sources (Hydro expansion, solar power, LNG-to-power, and pumped-storage hydropower).





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