



INVESTOR BULLETIN

AUGUST - 2025

As of August 31, 2025

✧ Ticker symbol	PGV
✧ Stock exchange	HOSE
✧ Charter capital (VND bn)	11,235
✧ Outstanding shares (mil)	1,123
✧ Market capitalization (VND bn)	23.312
✧ Market capitalization (US\$ bn)	0.88



ELECTRICITY PRODUCTION

ELECTRICITY SYSTEM

- In August 2025, EVN ensured serving socio-economic development and meeting the daily electricity needs of the public, secured safe and reliable power for the 80th Anniversary National Day celebration on September 2nd.
- The total electricity output in August 2025 (domestic production and imports) reached **29.2 billion kWh**, the cumulative output reached **214.5 billion kWh**.

EVNGENCO3

- In 8 first months of 2025, EVNGENCO3's power plants operated safely and reliably, meeting the system dispatch requirements.
- In August, the total electricity output of the Corporation reached **2.046 billion kWh**. Accumulated 8-month output reached **17.954 billion kWh**.

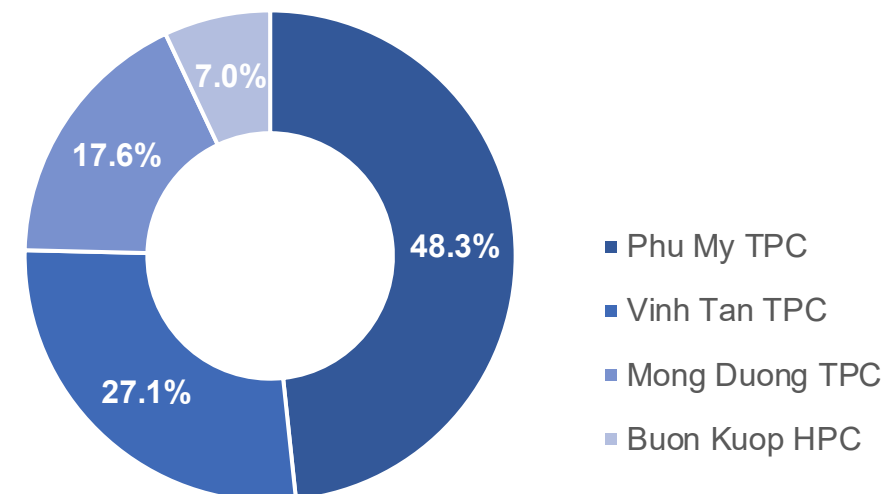
Company	% Stake	Capacity (MW)	Plan (mil kWh) 2025	Implemented (mil kWh)		% Plan 2025
				Aug-25	2025	
Parent company		5,492	25,374	1,642	15,736	62.02%
<i>Phu My TPC</i>	100	2,540	7,703	567	5,224	67.81%
<i>Buon Kuop HPC</i>	100	586	2,863	291	1,590	55.53%
<i>Vinh Tan TPC</i>	100	1,422	8,009	480	4,740	59.18%
<i>Mong Duong TPC</i>	100	1,080	6,737	299	4,142	61.48%
<i>Vinh Tan 2 Solar</i>	100	42.65 MWp ~35 MW	62.0	5.1	40.9	66.00%
Subsidiaries		489	425	55	94	22.05%
<i>Ba Ria TPC (BTP)</i>	79.56	389	85	27	5	6.46%
<i>Ninh Binh TPC (NBP)</i>	54.76	100	340	27	88	25.95%
Associates (VSH, TBC, S3A)		584	2,748	350	2,124	77.30%
Total		6,565	28,547	2,046	17,954	6.89%

Note: 2025 Planned Electricity Output Approved by the 2025 Annual General Meeting of Shareholders.

ELECTRICITY REVENUE - PARENT COMPANY

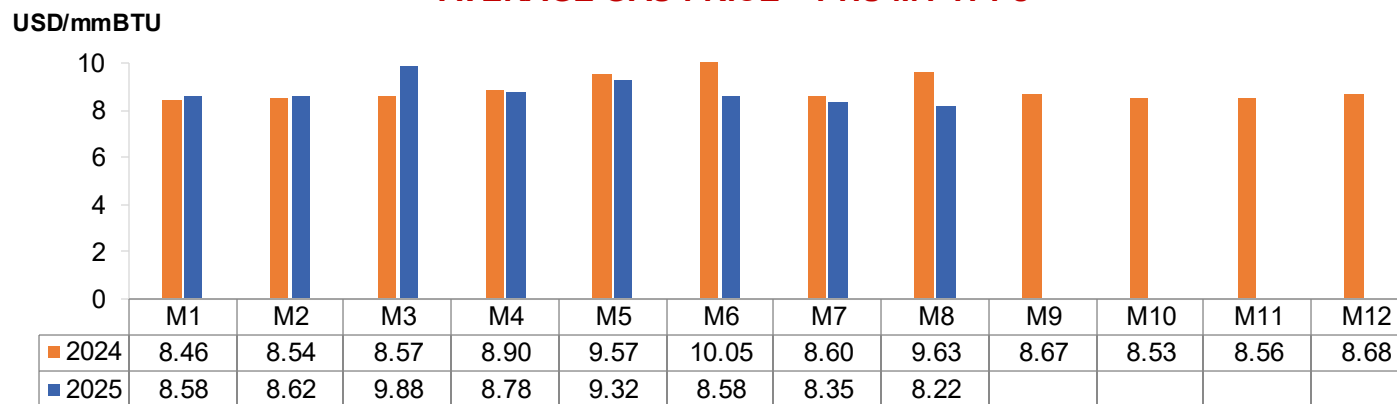
Company (VND bn)	Annual plan 2025	Estimated Implemented 08/2025	Estimated Cumulated 2025	% Annual plan 2025	% Same period 2024
Parent company	42,180	2,555	27,551	65.32%	107.25%
<i>Phu My TPC</i>	<i>16,184</i>	<i>1,234</i>	<i>11,924</i>	<i>73.68%</i>	<i>124.80%</i>
<i>Vinh Tan TPC</i>	<i>12,963</i>	<i>691</i>	<i>7,548</i>	<i>58.23%</i>	<i>96.85%</i>
<i>Mong Duong TPC</i>	<i>11,072</i>	<i>450</i>	<i>6,875</i>	<i>62.09%</i>	<i>94.41%</i>
<i>Buon Kuop HPC</i>	<i>1,962</i>	<i>179</i>	<i>1,204</i>	<i>61.38%</i>	<i>111.83%</i>

ELECTRICITY REVENUE STRUCTURE – PARENT COMPANY 08/2025



- ❑ Electricity production revenue in August 2025 reached **VND 2,555 billion**, the cumulative revenue of 2025 reached **VND 27,551 billion**, achieved 65.32% of year target, increased by **7.25%** compared to the same period in 2024.
- ❑ In revenue structure in 08/2025, Phu My TPC contributed the largest proportion in revenue at **48.3%**, following by Vinh Tan TPC by **27%**, Mong Duong TPC accounted for **17.6%** and Buon Kuop accounted for **7%**.

AVERAGE GAS PRICE – PHU MY TPPs



GAS SUPPLY:

Gas supply & consumption	Unit	Aug 2025
Southeast region domestic gas supply capacity	million m ³	220
Phu My TPP - domestic gas consumption	million m ³	109
Phu My TPP/GENCO3 LNG consumption	million m ³	0

COAL SUPPLY: Coal supply ensured for electricity production.

FOB coal price (*) (VND/ton)	Type	Aug 2025
Vinh Tan 2 TPP	6a.14	2,156,545
Mong Duong 1 TPP	6a.14	2,108,090

(*) *Blended coal price for electricity supplied by TKV and Dong Bac Corporation.*

PROJECT INVESTMENT, DEVELOPMENT & CONSTRUCTION

HYDROPOWER EXPANSION



- Promote the inclusion of Buon Kuop and Srepok 3 hydropower expansion projects in the revised PDP VIII.
- Expedite project development procedures after approval for inclusion in the plan.

FLOATING SOLAR



Progress: Implement procedures for research and development of expanded floating solar projects at Buon Kuop, Srepok 3 and Buon Tua Srah.

NINH BINH FLEXIBLE POWER PLANT



- Added to the updated PDP8 Implementation Plan.
- Continuously promote, collaborate on investment, and develop the 300 MW flexible power plant project.

LNG LONG SON TPP



Progress: coordinate with the Consortium members to prepare documents for investor selection when Ho Chi Minh City initiates the process.


PRIMARY OBJECTIVES FOR SEPTEMBER 2025


- ❖ Approved planned Electricity Output for September 2025 according to AGM 2025 would be **1,641 mil kWh**, including:
 - Parent company: 1,411 mil kWh
 - Subsidiaries and Associates: 230 mil kWh
- ❖ Maintain O&M operations for Phu My 3 and Phu My 2.2 power plants.
- ❖ Expedite investment procedures and promote investment cooperation to develop new power sources (Hydro expansion, solar power, LNG-to-power, and pumped-storage hydropower).
- ❖ Ensure the progress and quality of the S1 turbine overhaul at Mong Duong 1 Power Plant from 01/08/2025 – 29/09/2025.
- ❖ Ensuring safe operation of hydropower plants during the flood season.



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