INVESTOR BULLETIN

JULY - 2025

As of July 31, 2025

✧ Ticker symbol	PGV
✧ Stock exchange	HOSE
✧ Charter capital *(VND bn)*	11,235
✧ Outstanding shares *(mil)*	1,123
✧ Market capitalization *(VND bn)*	21,683
✧ Market capitalization *(US$ bn)*	0.86

ELECTRICITY PRODUCTION

ELECTRICITY SYSTEM

- In the first 7 months, EVN ensured a safe and continuous power supply, serving socio-economic development and meeting the daily electricity needs of the public.
- The total electricity output in July 2025 (domestic production and imports) reached **29.4 billion kWh**, the cumulative output reached **185.3 billion kWh.**

EVN*GENCO3*

- In 7 first months of 2025, EVN*GENCO3*'s power plants operated safely and reliably, meeting the system dispatch requirements.
- In July, the total electricity output of the Corporation reached **1,893 million kWh**, an increase of 49% compared to the same period in 2024. Accumulated 7-month output reached **15,932 million kWh,** a 3.4% increase over the same period

Company	% Stake	Capacity (MW)	Plan (mil kWh) 2025	Implemented (mil kWh)		% Plan 2025
				Jul-25	2025	
Parent company		**5,492**	**25,374**	**1,620**	**14,095**	**55.55%**
Phu My TPC	*100*	*2,540*	*7,703*	*604*	*4,657*	*60.45%*
Buon Kuop HPC	*100*	*586*	*2,863*	*272*	*1,300*	*45.39%*
Vinh Tan TPC	*100*	*1,422*	*8,009*	*409*	*4,260*	*53.19%*
Mong Duong TPC	*100*	*1,080*	*6,737*	*331*	*3,843*	*57.03%*
Vinh Tan 2 Solar	*100*	*42.65 MWp* *~35 MW*	*62.0*	*4.4*	*35.8*	*57.78%*
Subsidiaries		**489**	**425**	**28**	**63**	**14.75%**
Ba Ria TPC (BTP)	*79.56*	*389*	*85*	*0*	*2*	*2.07%*
Ninh Binh TPC (NBP)	*54.76*	*100*	*340*	*28*	*61*	*17.92%*
Associates (VSH, TBC, S3A)		**584**	**2,748**	**245**	**1,775**	**64.58%**
Total		**6,565**	**28,547**	**1,893**	**15,932**	**55.81%**

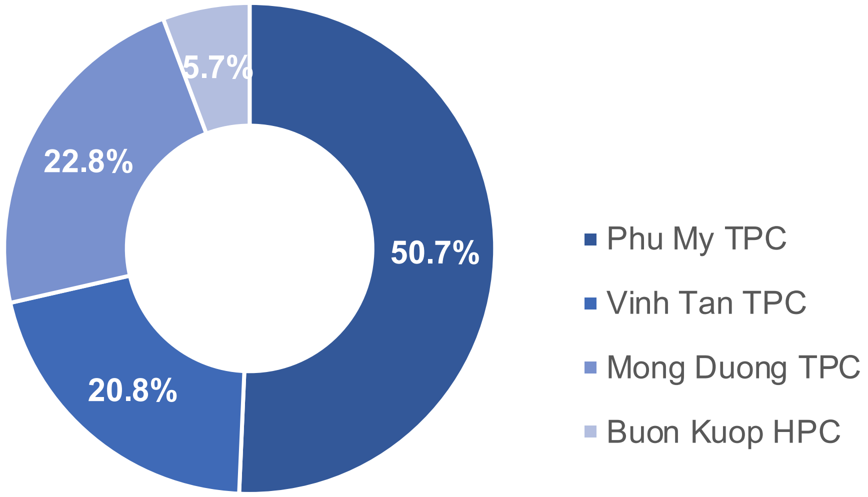
Note: 2025 Planned Electricity Output Approved by the 2025 Annual General Meeting of Shareholders.

BUSINESS RESULTS

ELECTRICITY REVENUE - PARENT COMPANY

Company *(VND bn)*	Annual plan 2025	Estimated Implemented 07/2025	Estimated Cumulated 2025	% Annual plan 2025	% Same period 2024
Parent company	**42,180**	**3,001**	**24,996**	**59.26%**	**109.58%**
Phu My TPC	*16,184*	*1,521*	*10,689*	*66.05%*	*127.79%*
Vinh Tan TPC	*12,963*	*623*	*6,857*	*52.90%*	*99.68%*
Mong Duong TPC	*11,072*	*685*	*6,425*	*58.03%*	*94.68%*
Buon Kuop HPC	*1,962*	*172*	*1,025*	*52.23%*	*131.15%*

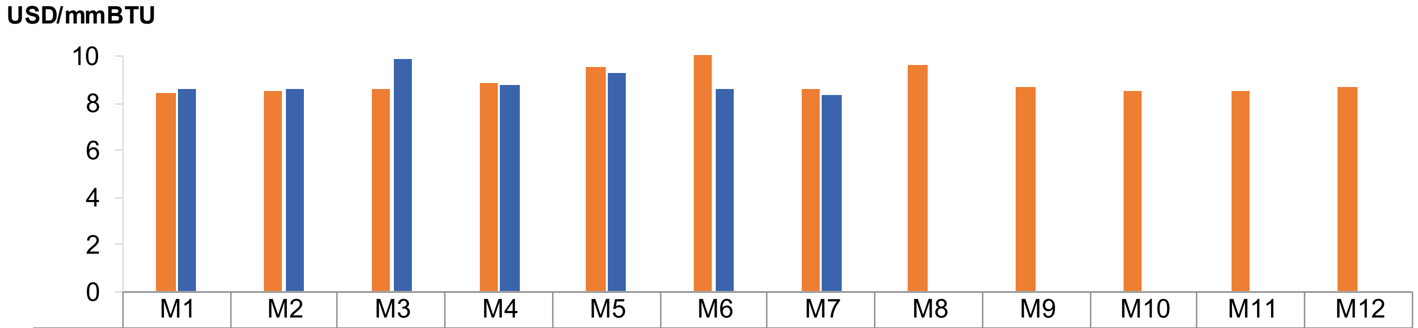
ELECTRICITY REVENUE STRUCTURE – PARENT COMPANY 07/2025



- Electricity production revenue in July 2025 reached **VND 3,001 billion**, the cumulative revenue of 2025 reached **VND 24.996 billion**, achieved 59.26**%** of year target, increased by **9.58%** compared to the same period in 2024.
- In revenue structure in 07/2025, Phu My TPC contributed the largest proportion in revenue at **50.7%**, following by Mong Duong TPC by **22.8%**, Vinh Tan TPC accounted for **20.8%** and Buon Kuop accounted for **5.7%**.

ELECTRICITY MARKET AND FUELS

AVERAGE GAS PRICE – PHU MY TPPs



	M1	M2	M3	M4	M5	M6	M7	M8	M9	M10	M11	M12
2024	8.46	8.54	8.57	8.90	9.57	10.05	8.60	9.63	8.67	8.53	8.56	8.68
2025	8.58	8.62	9.88	8.78	9.32	8.58	8.35					

GAS SUPPLY:

Gas supply & consumption	Unit	Jul 2025
Southeast region domestic gas supply capacity	million m^3	250.6
Phu My TPP - domestic gas consumption	million m^3	116.1
Phu My TPP/*GENCO3* LNG consumption	million m^3	0

COAL SUPPLY: Coal supply ensured for electricity production.

FOB coal price (*) (VND/ton)	Type	Jul 2025
Vinh Tan 2 TPP	6a.14	2,156,545
Mong Dương 1 TPP	6a.14	2,108,090

(*) Blended coal price for electricity supplied by TKV and Dong Bac Corporation.

PROJECT INVESTMENT, DEVELOPMENT & CONSTRUCTION

EVNGENCO3

HYDROPOWER EXPANSION

- Promote the inclusion of Buon Kuop and Srepok 3 hydropower expansion projects in the revised PDP VIII.
- Expedite project development procedures after approval for inclusion in the plan.

FLOATING SOLAR

Progress: Implement procedures for research and development of expanded floating solar projects at Buon Kuop, Srepok 3 and Buon Tua Srah.

NINH BINH FLEXIBLE POWER PLANT

- Added to the updated PDP8 Implementation Plan.
- Continuously promote, collaborate on investment, and develop the 300 MW flexible power plant project.

LNG LONG SON TPP

Progress: coordinate with the Consortium members to prepare documents for investor selection when Ho Chi Minh City initiates the process.

PRIMARY OBJECTIVES FOR AUGUST 2025

EVNGENCO3

- ❖ Approved planned Electricity Output for August 2025 according to AGM 2025 would be **2,225 mil kWh**, including:
  - Parent company: 1,988 mil kWh
  - Subsidiaries and Associates: 237 mil kWh
- ❖ Maintain O&M operations for Phu My 3 and Phu My 2.2 power plants.
- ❖ Enhance investment cooperation and develop new power projects (Ninh Binh flexible power plant, imported power, solar power, LNG power,...)
- ❖ Ensuring safe operation of hydropower plants during the flood season.

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