



INVESTOR BULLETIN

JULY - 2025

As of July 31, 2025

✧ Ticker symbol	PGV
✧ Stock exchange	HOSE
✧ Charter capital (VND bn)	11,235
✧ Outstanding shares (mil)	1,123
✧ Market capitalization (VND bn)	21,683
✧ Market capitalization (US\$ bn)	0.86



ELECTRICITY PRODUCTION

ELECTRICITY SYSTEM

- In the first 7 months, EVN ensured a safe and continuous power supply, serving socio-economic development and meeting the daily electricity needs of the public.
- The total electricity output in July 2025 (domestic production and imports) reached **29.4 billion kWh**, the cumulative output reached **185.3 billion kWh**.

EVNGENCO3

- In 7 first months of 2025, EVNGENCO3's power plants operated safely and reliably, meeting the system dispatch requirements.
- In July, the total electricity output of the Corporation reached **1,893 million kWh**, an increase of 49% compared to the same period in 2024. Accumulated 7-month output reached **15,932 million kWh**, a 3.4% increase over the same period

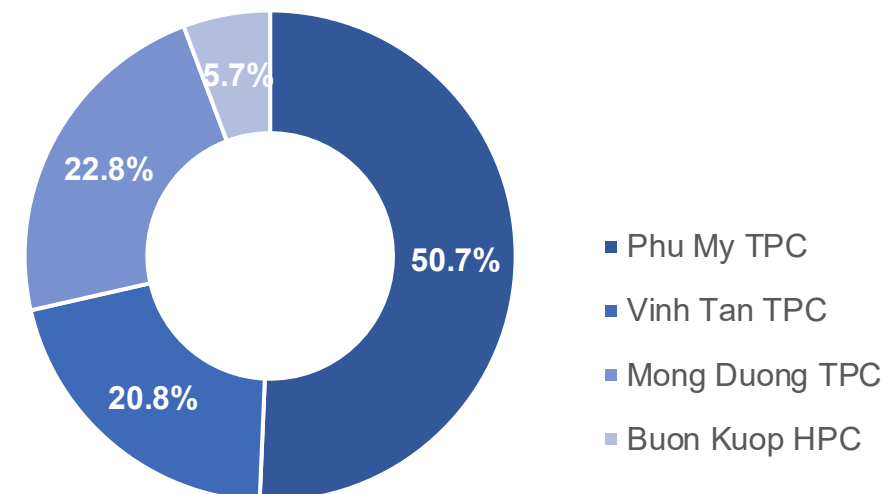
Company	% Stake	Capacity (MW)	Plan (mil kWh) 2025	Implemented (mil kWh)		% Plan 2025
				Jul-25	2025	
Parent company		5,492	25,374	1,620	14,095	55.55%
<i>Phu My TPC</i>	100	2,540	7,703	604	4,657	60.45%
<i>Buon Kuop HPC</i>	100	586	2,863	272	1,300	45.39%
<i>Vinh Tan TPC</i>	100	1,422	8,009	409	4,260	53.19%
<i>Mong Duong TPC</i>	100	1,080	6,737	331	3,843	57.03%
<i>Vinh Tan 2 Solar</i>	100	42.65 MWp ~35 MW	62.0	4.4	35.8	57.78%
Subsidiaries		489	425	28	63	14.75%
<i>Ba Ria TPC (BTP)</i>	79,56	389	85	0	2	2.07%
<i>Ninh Binh TPC (NBP)</i>	54,76	100	340	28	61	17.92%
Associates (VSH, TBC, S3A)		584	2,748	245	1,775	64.58%
Total		6,565	28,547	1,893	15,932	55.81%

Note: 2025 Planned Electricity Output Approved by the 2025 Annual General Meeting of Shareholders.

ELECTRICITY REVENUE - PARENT COMPANY

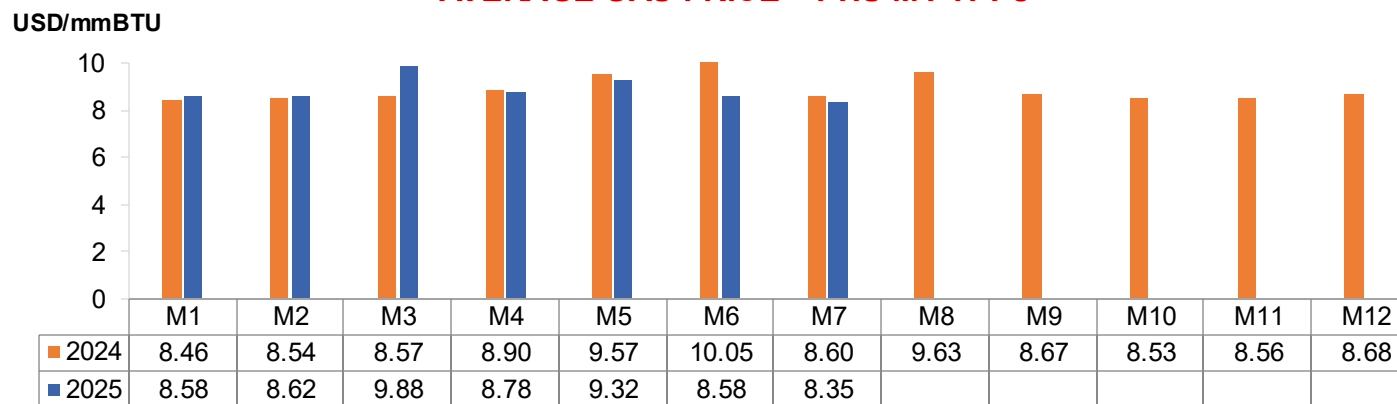
Company (VND bn)	Annual plan 2025	Estimated Implemented 07/2025	Estimated Cumulated 2025	% Annual plan 2025	% Same period 2024
Parent company	42,180	3,001	24,996	59.26%	109.58%
<i>Phu My TPC</i>	<i>16,184</i>	<i>1,521</i>	<i>10,689</i>	<i>66.05%</i>	<i>127.79%</i>
<i>Vinh Tan TPC</i>	<i>12,963</i>	<i>623</i>	<i>6,857</i>	<i>52.90%</i>	<i>99.68%</i>
<i>Mong Duong TPC</i>	<i>11,072</i>	<i>685</i>	<i>6,425</i>	<i>58.03%</i>	<i>94.68%</i>
<i>Buon Kuop HPC</i>	<i>1,962</i>	<i>172</i>	<i>1,025</i>	<i>52.23%</i>	<i>131.15%</i>

ELECTRICITY REVENUE STRUCTURE – PARENT COMPANY 07/2025



- ❑ Electricity production revenue in July 2025 reached **VND 3,001 billion**, the cumulative revenue of 2025 reached **VND 24.996 billion**, achieved 59.26% of year target, increased by **9.58%** compared to the same period in 2024.
- ❑ In revenue structure in 07/2025, Phu My TPC contributed the largest proportion in revenue at **50.7%**, following by Mong Duong TPC by **22.8%**, Vinh Tan TPC accounted for **20.8%** and Buon Kuop accounted for **5.7%**.

AVERAGE GAS PRICE – PHU MY TPPs



GAS SUPPLY:

Gas supply & consumption	Unit	Jul 2025
Southeast region domestic gas supply capacity	million m ³	250.6
Phu My TPP - domestic gas consumption	million m ³	116.1
Phu My TPP/GENCO3 LNG consumption	million m ³	0

COAL SUPPLY: Coal supply ensured for electricity production.

FOB coal price (*) (VND/ton)	Type	Jul 2025
Vinh Tan 2 TPP	6a.14	2,156,545
Mong Duong 1 TPP	6a.14	2,108,090

(*) *Blended coal price for electricity supplied by TKV and Dong Bac Corporation.*

PROJECT INVESTMENT, DEVELOPMENT & CONSTRUCTION

HYDROPOWER EXPANSION



- Promote the inclusion of Buon Kuop and Srepok 3 hydropower expansion projects in the revised PDP VIII.
- Expedite project development procedures after approval for inclusion in the plan.

FLOATING SOLAR



Progress: Implement procedures for research and development of expanded floating solar projects at Buon Kuop, Srepok 3 and Buon Tua Srah.

NINH BINH FLEXIBLE POWER PLANT



- Added to the updated PDP8 Implementation Plan.
- Continuously promote, collaborate on investment, and develop the 300 MW flexible power plant project.

LNG LONG SON TPP



Progress: coordinate with the Consortium members to prepare documents for investor selection when Ho Chi Minh City initiates the process.


PRIMARY OBJECTIVES FOR AUGUST 2025


- ❖ Approved planned Electricity Output for August 2025 according to AGM 2025 would be **2,225 mil kWh**, including:
 - Parent company: 1,988 mil kWh
 - Subsidiaries and Associates: 237 mil kWh
- ❖ Maintain O&M operations for Phu My 3 and Phu My 2.2 power plants.
- ❖ Enhance investment cooperation and develop new power projects (Ninh Binh flexible power plant, imported power, solar power, LNG power,...)
- ❖ Ensuring safe operation of hydropower plants during the flood season.



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