



INVESTOR BULLETIN

JUNE - 2025

As of June 30, 2025

✧ Ticker symbol	PGV
✧ Stock exchange	HOSE
✧ Charter capital (VND bn)	11,235
✧ Outstanding shares (mil)	1,123
✧ Market capitalization (VND bn)	21,236
✧ Market capitalization (US\$ bn)	0.82



ELECTRICITY PRODUCTION

ELECTRICITY SYSTEM,

- In June 2025, EVN ensured a safe and continuous power supply, serving socio-economic development and meeting the daily electricity needs of the public..
- The total electricity output in June 2025 (domestic production and imports) reached **28.3 billion kWh**, the cumulative output reached **155.79 billion kWh**.

EVNGENCO3

- In 6 first months of 2025, EVNGENCO3's power plants operated safely and reliably, meeting the system dispatch requirements.
- In June, the total electricity output of the Corporation reached **1,918 million kWh**. Accumulated 6-month output reached **14,039 million kWh**.

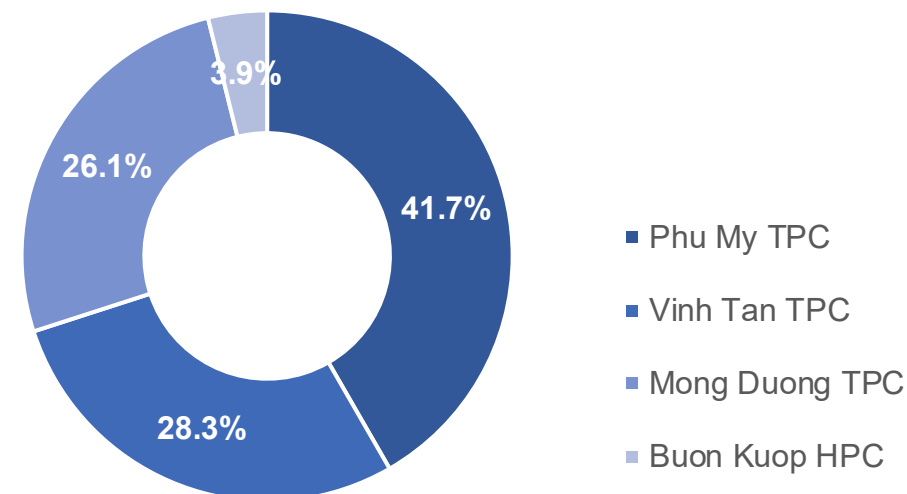
Company	% Stake	Capacity (MW)	Plan (mil kWh) 2025	Implemented (mil kWh)		% Plan 2025
				Jun-25	2025	
Parent company		5,492	25,374	1,672	12,475	49.16%
<i>Phu My TPC</i>	100	2,540	7,703	490	4,053	52.62%
<i>Buon Kuop HPC</i>	100	586	2,863	272	1,027	35.87%
<i>Vinh Tan TPC</i>	100	1,422	8,009	482	3,851	48.09%
<i>Mong Duong TPC</i>	100	1,080	6,737	424	3,512	52.12%
<i>Vinh Tan 2 Solar</i>	100	42.65 MWp ~35 MW	62.0	4.3	31.4	50.69%
Subsidiaries		489	425	0	35	8.28%
<i>Ba Ria TPC (BTP)</i>	79,56	389	85	0	2	2.07%
<i>Ninh Binh TPC (NBP)</i>	54,76	100	340	0	33	9.83%
Associates (VSH, TBC, S3A)		584	2,748	245	1,529	55.65%
Total		6,565	28,547	1,918	14,039	49.18%

Note: 2025 Planned Electricity Output Approved by the 2025 Annual General Meeting of Shareholders.

ELECTRICITY REVENUE - PARENT COMPANY

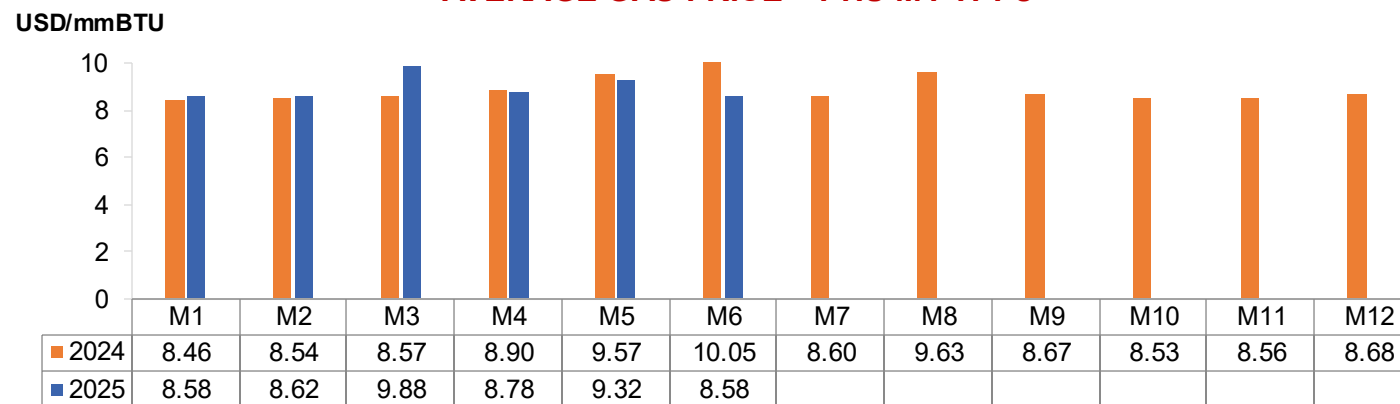
Company (VND bn)	Annual plan 2025	Implemented 06/2025	Cumulated 2025	% Annual plan 2025
Parent company	42,180	3,246	21,995	52.15%
<i>Phu My TPC</i>	<i>16,184</i>	<i>1,369</i>	<i>9,169</i>	<i>56.65%</i>
<i>Vinh Tan TPC</i>	<i>12,963</i>	<i>898</i>	<i>6,234</i>	<i>48.09%</i>
<i>Mong Duong TPC</i>	<i>11,072</i>	<i>818</i>	<i>5,740</i>	<i>51.84%</i>
<i>Buon Kuop HPC</i>	<i>1,962</i>	<i>161</i>	<i>853</i>	<i>43.47%</i>

ELECTRICITY REVENUE STRUCTURE – PARENT COMPANY UP TO 06/2025 ESTIMATED



- ❑ Cumulative electricity production revenue for the first 6 months of 2025 reached **VND 21,995 billion**, equivalent to **~52.15%** of the annual plan.
- ❑ Total profit (including exchange rate differences) for the first half of 2025 reached **VND 853 billion**, equivalent to **139%** of the 2025 plan.

AVERAGE GAS PRICE – PHU MY TPPs



GAS SUPPLY:

Gas supply & consumption	Unit	Jun 2025
Southeast region domestic gas supply capacity	million m ³	243.35
Phu My TPP - domestic gas consumption	million m ³	130.42
Phu My TPP/ <i>GENCO3</i> LNG consumption	million m ³	0

COAL SUPPLY: Coal supply ensured for electricity production.

FOB coal price (*) (VND/ton)	Type	Jun 2025
Vinh Tan 2 TPP	6a.14	2,178,600
Mong Duong 1 TPP	6a.14	2,130,200

(*) Domestic coal for electricity supplied by TKV and Dong Bac Corporation.

PROJECT INVESTMENT, DEVELOPMENT & CONSTRUCTION

HYDROPOWER EXPANSION



- Promote the inclusion of Buon Kuop and Srepok 3 hydropower expansion projects in the revised PDP VIII.
- Expedite project development procedures after approval for inclusion in the plan.

FLOATING SOLAR



Progress: Implement procedures for research and development of expanded floating solar projects at Buon Kuop, Srepok 3 and Buon Tua Srah.

NINH BINH FLEXIBLE POWER PLANT



- Added to the updated PDP8 Implementation Plan.
- Continuously promote, collaborate on investment, and develop the 300 MW flexible power plant project.

LNG LONG SON TPP



Progress: coordinate with the Consortium members to prepare documents for investor selection when Ho Chi Minh City initiates the process.

ONSHORE & OFFSHORE WIND



Continue researching, studying, promoting the cooperation on current and potential wind power project investment & development in the South Central Coast.


PRIMARY OBJECTIVES FOR JULY 2025


- ❖ Approved planned Electricity Output for July 2025 according to AGM 2025 would be **2,533 mil kWh**, including:
 - Parent company: 2,282 mil kWh
 - Subsidiaries and Associates: 251.6 mil kWh
- ❖ Maintain O&M operations for Phu My 3 and Phu My 2.2 power plants.
- ❖ Enhance investment cooperation and develop new power projects (Ninh Binh flexible power plant, imported power, solar power, LNG power,...)



POWER GENERATION JOINT-STOCK CORPORATION 3

 60-66 Nguyen Co Thach, Sala Urban Area, An Loi Dong Ward, Thu Duc City, Ho Chi Minh City, Vietnam

 (+84) 28 3636 7449

 (+84) 28 3636 7450

 www,genco3.com

 ir@genco3,evn,vn

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