



INVESTOR BULLETIN

AUGUST 2024

As of August 30, 2024

❖ Ticker symbol	PGV
❖ Stock exchange	HOSE
❖ Charter capital (VND bn)	11,235
❖ Outstanding shares (mn)	1,123
❖ Market capitalization (VND bn)	24,098
❖ Market capitalization (US\$ bn)	0.98



ELECTRICITY SYSTEM

- Total accumulative output of electricity system in 8 months achieved **208.06 billion kWh** increasing by 11.6% compared to the same period 2023.
- The system ensured safe, stable and steady electricity serving the economic-social development and household electricity demand.

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- Total production output in August reached **2,091 million kWh**, the accumulative output in 8 months reached **17,494 million kWh**, equivalent to **60.85%** of annual plan.
- Electricity production continues to be safe and uninterrupted, especially during the rainy and stormy season.
- Hydropower plants regulated reservoir water level in accordance with the reservoir operation process and the flood and storm prevention process ensuring the safety of reservoirs and dams.

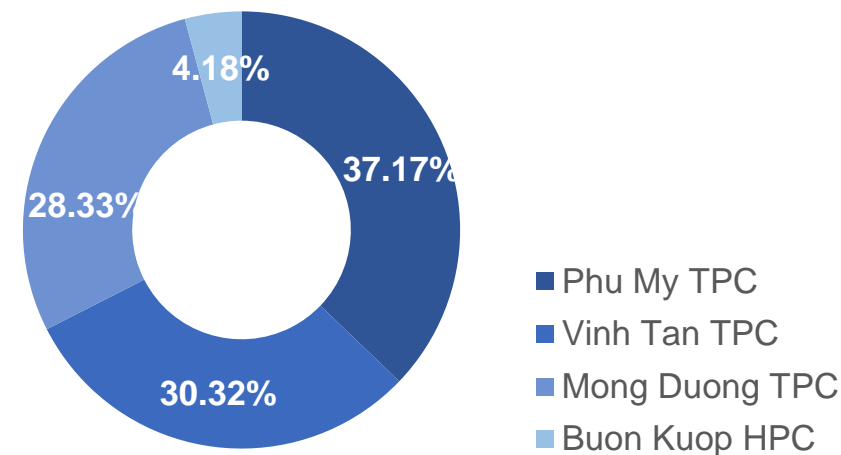
Company	% Stake	Capacity (MW)	Plan (mn kWh)		Implemented 8M 2024	
			2024	8M 2024	mn kWh	% Plan 2024
Parent company		5,485	25,349	17,527	15,397	60.74%
Phu My TPC	100	2,540	8,319	5,954	5,021	60.35%
Buon Kuop HPC	100	586	2,690	1,217	1,299	48.30%
Vinh Tan TPC	100	1,244	7,096	5,379	4,724	66.58%
Mong Duong TPC	100	1,080	7,185	4,934	4,309	59.98%
Vinh Tan 2 Solar	100	42.65 MWp	60	43.9	44.3	73.88%
Subsidiaries		490	510	414	450	88.29%
Ba Ria TPC (BTP)	79,56	390	85	63	58	67.81%
Ninh Binh TPC (NBP)	54,76	100	425	351	393	92.39%
Associates (VSH, TBC, S3A)		584	2,892	1,772	1,646	56.92%
Total		6,559	28,752	19,714	17,494	60.85%

Note: Annual electricity plan was approved by AGM 2024.

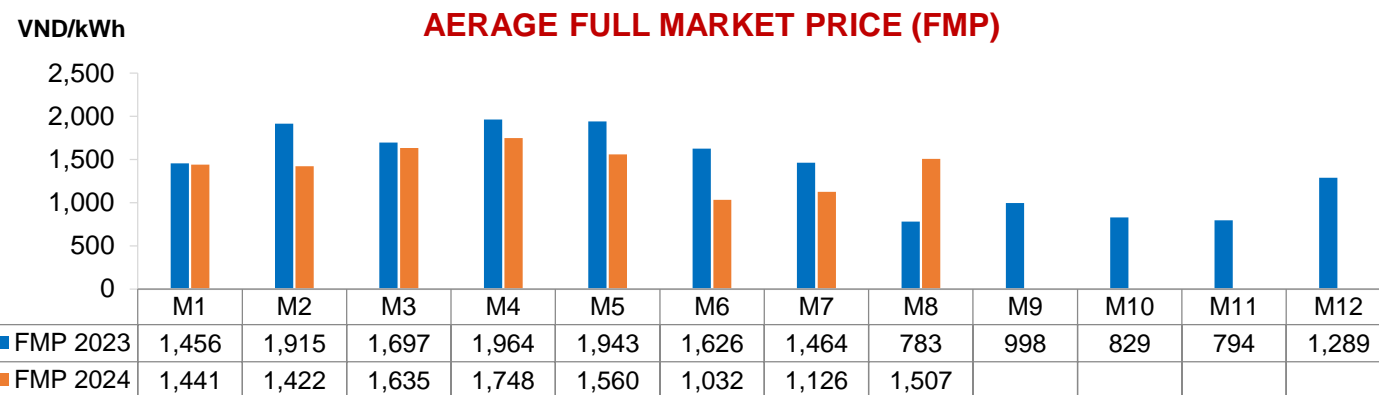
ELECTRICITY REVENUE - PARENT COMPANY

Company (VND bn)	Annual plan 2024	Implemented 8M 2024	% Annual plan 2024
Parent company	39,897	25,704	64.43%
Phu My TPC	14,702	9,555	64.99%
Vinh Tan TPC	11,475	7,794	67.92%
Mong Duong TPC	11,937	7,281	61.00%
Buon Kuop HPC	1,783	1,074	60.25%

ELECTRICITY REVENUE MIX – PARENT COMPANY 8M 2024 ESTIMATED



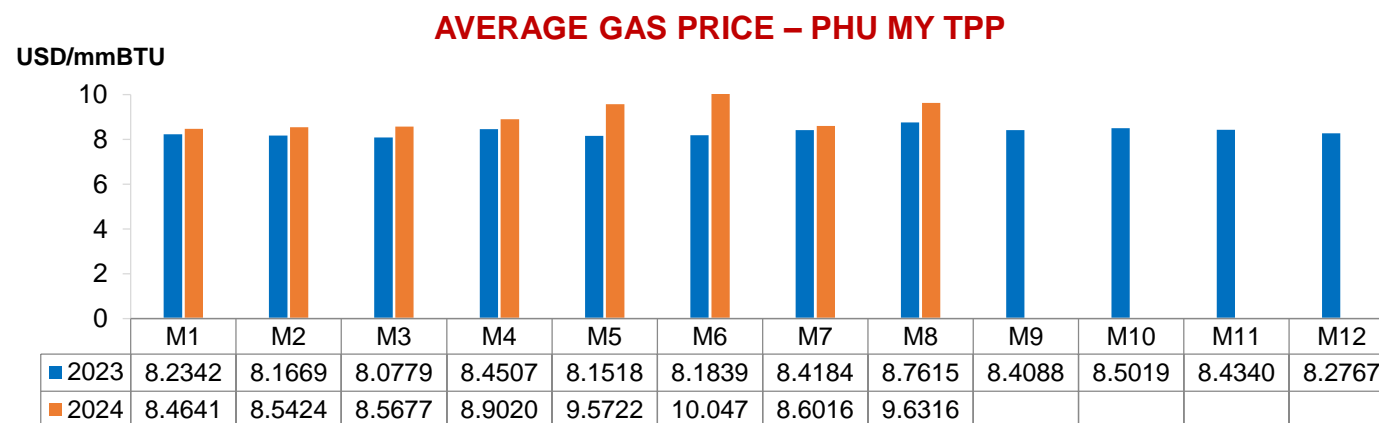
- ❑ The parent company's electricity revenue in August was estimated at **VND 2,899 billion**, accumulated in 8 months was estimated at **VND 25,704 billion**, equivalent to 64.43% of the annual plan.
- ❑ Phu My PTC contributed the largest proportion in revenue mix at 37,17%, following by Vinh Tan TPC by 30,32%, Mong Duong TPC accounted for 28,33% and Buon Kuop accounted for 4,18%.



COAL SUPPLY: Coal supply ensured for electricity production.

FOB coal price (*) (VND/ton)	Type	August 2024
Vinh Tan 2 TPP	6a.14	2,526,004
Mông Dương 1 TPP	6a.14	2,496,004

(*) Domestic coal for electricity supplied by TKV and Dong Bac Corporation.



GAS SUPPLY

Gas supply & consumption	Unit	August 2024
Southeast region domestic gas supply	million m3/day	9.0
Phu My TPP gas consumption	million m3	115.4



ONSHORE & OFFSHORE WIND

Progress: Continue researching, studying, promoting the cooperation on wind power project investment & development (onshore and offshore).



EXTENDED HYDROPOWER

Progress: Implement procedures for research and development of expanded hydropower projects (Buon Kuop, Srepok 3)



FLEXIBLE POWER PLANT

Progress: Continue to research, promote investment cooperation and development of the Ninh Binh flexible power plant project.



LNG LONG SON TPP

Progress: coordinate with the members of the Consortium to prepare relevant Documents to implement the next steps.

HIGHLIGHTS

- ❖ EVNGENCO3 visits, encourages employees and has a meeting at Mong Duong TPC after Yagi storm.
[Link for details](#)
- ❖ EVNGENCO3 visits and encourages employees at Thac Ba HPC after Yagi storm.
[Link for details](#)
- ❖ EVNGENCO3 organizes the Employee Conference 2024.
[Link for details](#)
- ❖ Commending the excellent achievements in the emulation movement of coal-fired power plants and ensuring electricity in the dry season 2024.
[Link for details](#)
- ❖ EVNGENCO3: The 3rd year accompanying the program to take care of disadvantaged students in Ho Chi Minh City.
[Link for details](#)



BUSINESS PLAN SEPTEMBER 2024

- ❖ Electricity output in September 2024: **1,703 million kWh**
 - ✓ Parent company: **1,450 million kWh**
 - ✓ Subsidiaries and Associates: **253 million kWh**
- ❖ Continue to proactively ensure fuel supply for electricity generation in the last months of 2024 and the dry season of 2025.
- ❖ Implement solutions to ensure the availability of power units, improve efficiency, reduce heat loss, ensure continuous, efficient and safe electricity supply.
- ❖ Hydropower plants actively regulate water downstream in accordance with the process, exploit water effectively, and ensure the safety of dams and reservoirs during the rainy and flood season.
- ❖ Continue to study and promote cooperation in new power project investment prioritizing green and clean power sources.
- ❖ Carry out the O&M services and fuel supply for Phu My 3 TPP, ensure the safe and reliable operation of the power units; carry out related workflows for the transferring of Phu My 2.2 BOT TPP and providing the O&M services.







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