



INVESTOR BULLETIN

JULY 2024

As of July 31, 2024

❖ Stock ticker	PGV
❖ Stock exchange	HOSE
❖ Charter capital (VND bn)	11,235
❖ Outstanding shares (mn)	1,123
❖ Market capitalization (VND bn)	25,109
❖ Market capitalization (USD bn)	0.99



ELECTRICITY SYSTEM

- Total accumulative electricity output in 7M 2024 achieved **179.44 billion kWh**, increasing 11.5% over the same period of 2023. Hydropower source was highly mobilized due to favorable hydrology in the Northern region.
- The system continues to ensure a safe, stable and continuous electricity supply to serve socio-economic development and people's electricity needs during the rainy and flood season in northern mountainous region.

EVNGENCO3

- Electricity output in July reached **1,270 million kWh**, accumulated 7M output reached **15,403 million kWh**, equivalent to **53.57%** of annual plan FY2024.
- Electricity production ensures safely and continuously, especially during the rainy and stormy season.

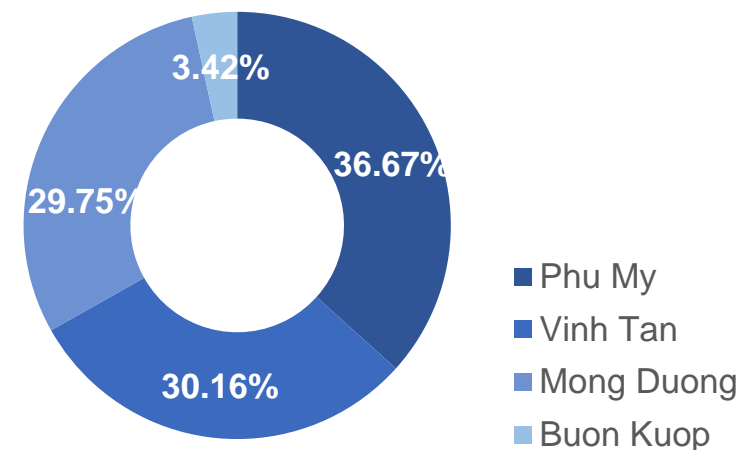
Company	% Stake	Capacity (MW)	Plan (mn kWh)		7M 2024	
			2024	7M 2024	Mn kWh	% Plan 2024
Parent company		5,485	25,349	15,681	13,579	53.57
Phu My TPC	100	2,540	8,319	5,461	4,401	52.91
Buon Kuop HPC	100	586	2,690	879	945	35.13
Vinh Tan TPC	100	1,244	7,096	4,719	4,187	59.00
Mong Duong TPC	100	1,080	7,185	4,584	4,007	55.77
Vinh Tan 2 Solar	100	42.65 MWp	60	39.4	38.4	64.00
Subsidiaries		490	510	390	418	81.89
Ba Ria TPC (BTP)	79.56	390	85	57	56	66.28
Ninh Binh TPC (NBP)	54.76	100	425	333	361	85.01
Associates (VSH, TBC, S3A)		584	2,892	1,564	1,407	48.63
Total		6,559	28,752	17,635	15,403	53.57

Note: Annual electricity plan was approved by AGM 2024.

ELECTRICITY REVENUE - PARENT COMPANY

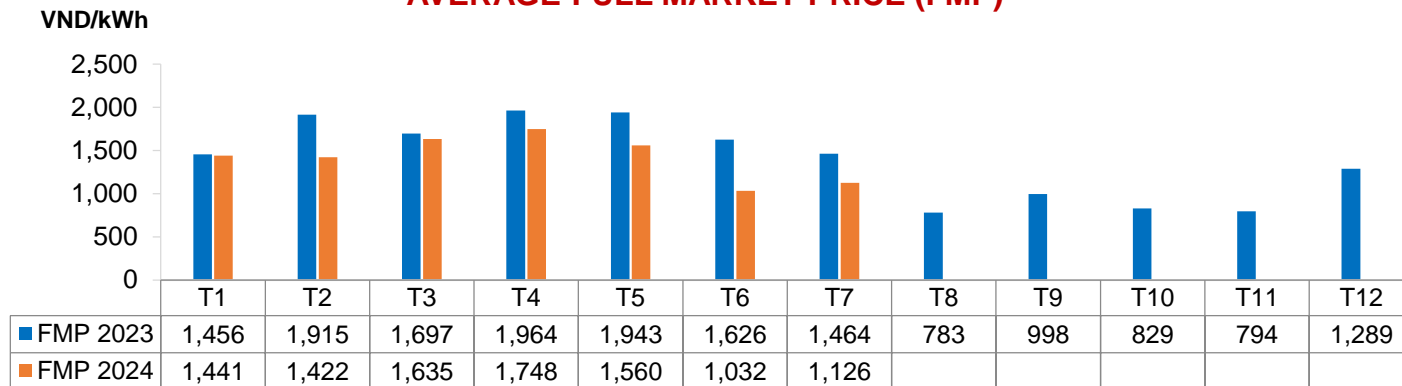
Company (Unit: VND bn)	Plan 2024	7M 2024 estimated	% Plan 2024
Parent company	39,897	22,808	57.17%
Phu My TPC	14,702	8,365	56.90%
Vinh Tan TPC	11,475	6,879	59.94%
Mong Duong TPC	11,937	6,786	56.85%
Buon Kuop HPC	1,783	779	43.67%

ELECTRICITY REVENUE MIX – PARENT COMPANY 7M 2024 ESTIMATED



- ❑ The Parent company's electricity revenue in July was estimated at VND 1,620 billion, accumulated 7M was estimated at VND 22,808 billion, equivalent to 57.17% of the annual plan 2024.
- ❑ Phu My TPC accounted for the highest proportion of 36.67% in the revenue mix, followed by Vinh Tan TPC accounted for 30.16%, Mong Duong TPC accounted for 29.75% and Buon Kuop HPC contributed 3.42%.

AVERAGE FULL MARKET PRICE (FMP)

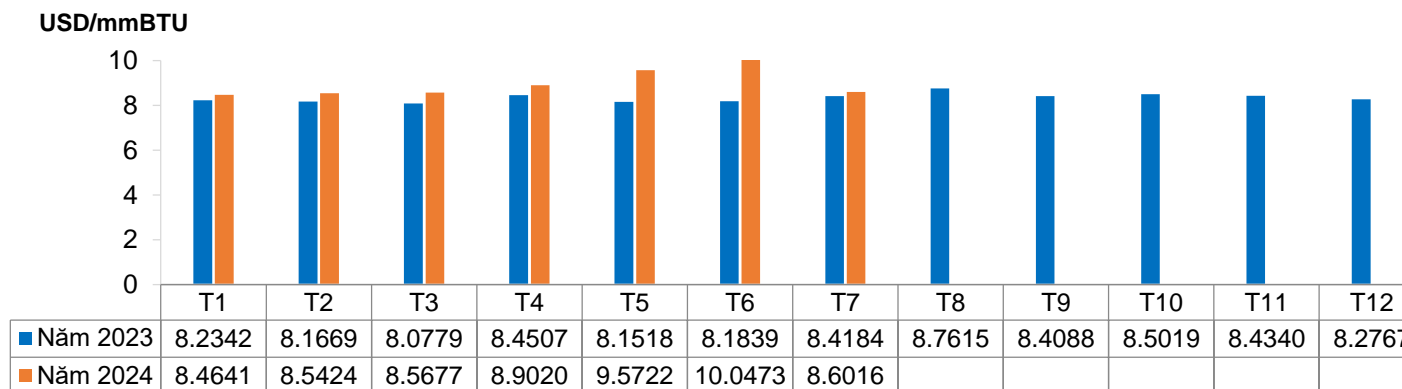


COAL SUPPLY: Coal supply was ensured for electricity production.

FOB coal price (*) (VND per ton)	Type	July 2024
Vinh Tan 2 TPP	6a.14	2,526,004
Mong Duong 1 TPP	6a.14	2,496,004

(*) Domestic coal price for electricity production supplied by TKV và Dong Bac Corporation.

AVERAGE GAS PRICE – PHU MY TPP



GAS SUPPLY

Gas supply & consumption	Unit	July 2024
Southeast region domestic gas supply	million m3/day	10.1
Phu My TPP gas consumption (**)	million m3	66.7



ONSHORE & OFFSHORE WIND

Progress: Continue researching, studying, promoting the cooperation on wind power project investment & development (onshore and offshore).



EXTENDED HYDROPOWER

Progress: Implement procedures for research and development of expanded hydropower projects (Buon Kuop, Srepok 3)



FLEXIBLE POWER PLANT

Progress: Continue to research, promote investment cooperation and development of the Ninh Binh flexible power plant project.



LNG LONG SON TPP

Progress: coordinate with the members of the Consortium to prepare relevant Documents to implement the next steps.

HIGHLIGHTS

- ❖ Transfer A0 from EVN, the Committee for Management of State Capital at Enterprises to the Ministry of Industry and Trade.
[Link for details](#)
- ❖ Phu My Thermal Power Plants: always ready to meet the mobilization of the electricity system.
[Link for details](#)
- ❖ Mong Duong Thermal Power Company performs well in environmental protection.
[Link for details](#)
- ❖ Ensure the safe operation and regulation of hydropower reservoirs on the Srepok River.
[Link for details](#)
- ❖ Rehearsal of natural disaster prevention, search and rescue plan at Ba Ria Thermal Power JSC.
[Link for details](#)
- ❖ EVNGENCO3 implements many gratitude activities in July.
[Link for details](#)




OPERATION PLAN IN AUGUST 2024


- ❖ Electricity output plan in August 2024: **2,079 million kWh**
 - ✓ Parent company: 1,846 million kWh
 - ✓ Subsidiaries & Associates: 233 million kWh
- ❖ Continue to proactively ensure fuel supply for electricity generation in the last months of 2024 and the dry season of 2025.
- ❖ Implement solutions to ensure the availability of power units, improve efficiency, reduce heat loss, ensure continuous, efficient and safe electricity supply.
- ❖ Hydropower plants actively regulate water downstream in accordance with the process, exploit water effectively, and ensure the safety of dams and reservoirs during the rainy and flood season.
- ❖ Continue to study and promote cooperation in new power project investment prioritizing green and clean power sources.
- ❖ Carry out the O&M services and fuel supply for Phu My 3 TPP, ensure the safe and reliable operation of the power units; carry out related workflows for the transferring and providing the O&M services of Phu My 2.2 BOT TPP.



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