



INVESTOR BULLETIN

JUNE & 1H 2024

As of June 28, 2024

✧ Stock code	PGV
✧ Stock exchange	HOSE
✧ Charter capital (VND bn)	11,235
✧ Outstanding shares (mn)	1,123
✧ Market capitalization (VND mn)	27,244
✧ Market capitalization (USD bn)	1.07



ELECTRICITY SYSTEM

- Total electricity output produced and imported in 1H 2024 reached 151.74 billion kWh increasing by 12.4% over the same period in 2023.
- The system ensured safe and stable electricity supply serving social-economic development and people's lives in the context of high electricity demand.

EVNGENCO3

- Total electricity output reached 2,176 million kWh in June, accumulative output reached **14,133 million kWh in 1H 2024**, equivalent to **93.91%** of 1H 2024 and **49.15%** of annual plan.
- In 1H 2024, coal power plants were highly mobilized, gas power plants were mobilized according to the domestic gas supply and LNG to meet the peak, hydropower plants were operated according to the water flow and ensured water supply for downstream.
- EVNGENCO3 ensured safe and continuous electricity production meeting the system's requirements during the dry season peak.

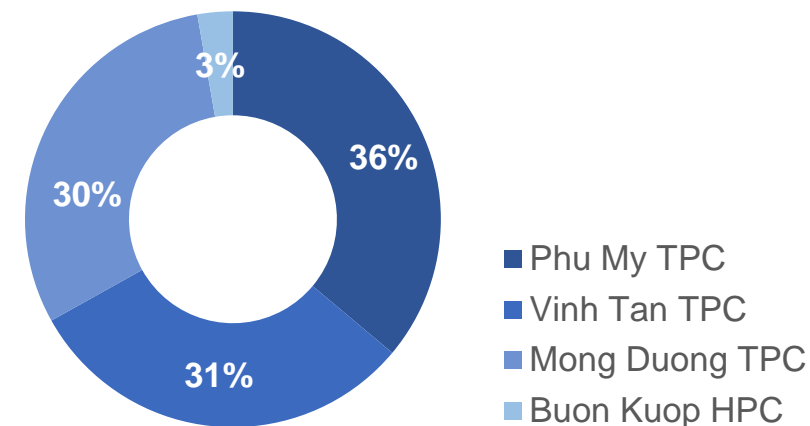
Power plant	% Stake	Capacity (MW)	Plan (mn kWh)		Actual 1H2024	
			2024	1H2024	mn kWh	% Plan 2024
Parent company		5,485	25,349	13,340	12,607	49.73%
Phu My TPC	100	2,540	8,319	4,526	4,071	48.94%
Buon Kuop HPC	100	586	2,690	633	683	25.41%
Vinh Tan TPC	100	1,244	7,096	4,058	3,983	56.14%
Mong Duong TPC	100	1,080	7,185	4,090	3,835	53.38%
Vinh Tan 2 Solar	100	42.65 MWp	60	34	34	56.88%
Subsidiaries		490	510	350	393	77.07%
Ba Ria TPC (BTP)	79.56	390	85	51	53	62.32%
Ninh Binh TPC (NBP)	54.76	100	425	299	340	80.02%
Associates (VSH, TBC, S3A)		584	2,892	1,359	1,133	39.16%
Total		6,559	28,752	15,049	14,133	49.15%

Note: Electricity plan according to the annual plan approved by AGM 2024.

ELECTRICITY REVENUE - PARENT COMPANY

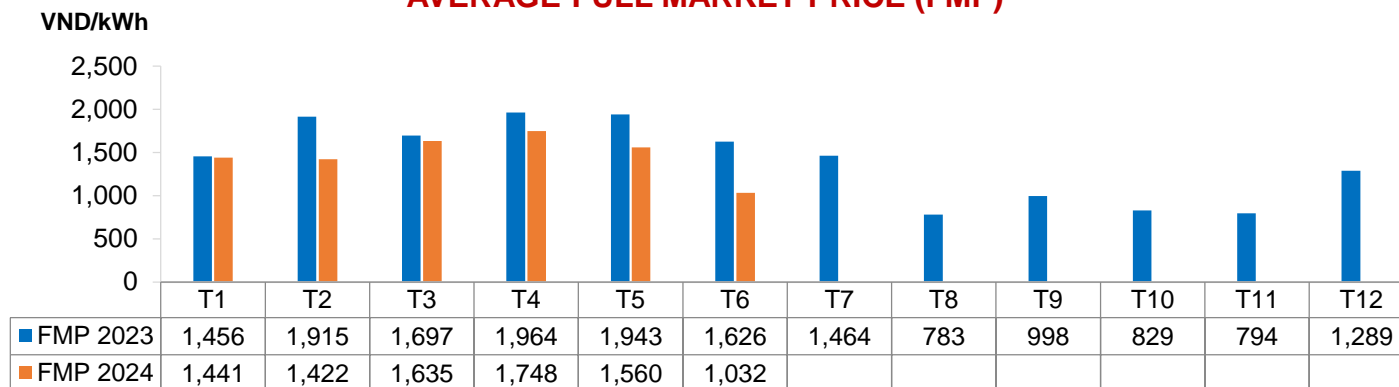
Company (Unit: VND bn)	Plan 2024	1H 2024 estimated	% of annual plan
Parent company	39,897	21,189	53.11%
Phu My TPC	14,702	7,650	52.03%
Vinh Tan TPC	11,475	6,525	56.20%
Mong Duong TPC	11,937	6,432	53.89%
Buon Kuop HPC	1,783	582	32.64%

ELECTRICITY REVENUE MIX - PARENT COMPANY 1H 2024 ESTIMATED



- ❑ Electricity revenue in June estimated about **VND 3,314 billion**, accumulative 6-month electricity revenue estimated about **VND 21,189 billion**, equivalent to **53.11%** of annual plan.
- ❑ Phu My TPC contributed the largest proportion 36%, Vinh Tan TPC contributed 31%, Mong Duong TPC contributed 30%, and Buon Kuop HPC accounted for 3% of revenue mix.

AVERAGE FULL MARKET PRICE (FMP)

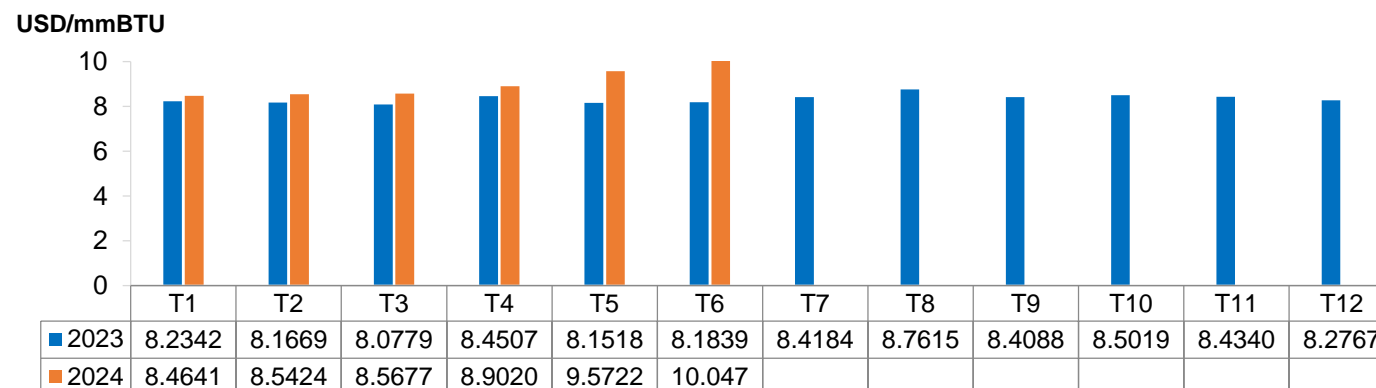


COAL SUPPLY: Coal supply was ensured for electricity production.

FOB coal price (*) (VND per ton)	Type	June 2024
Vinh Tan 2 TPP	6a.14	2,527,273
Mong Duong 1 TPP	6a.14	2,497,273

(*) Domestic coal price for electricity production supplied by TKV và Dong Bac Corporation.

AVERAGE GAS PRICE - PHU MY TPP



GAS SUPPLY

Gas supply & consumption	Unit	June 2024
Southeast region domestic gas supply	million m3/day	10.81
Phu My TPP gas consumption (**)	million m3	97.4

(**) From April 27, some Phu My TPPs at Phu My Power Complex use LNG supplied from Thi Vai Terminal to ensure the electricity generation.



ONSHORE & OFFSHORE WIND

Progress: Continue researching, studying, promoting the cooperation on wind power project investment & development (onshore and offshore).



EXTENDED HYDROPOWER

Progress: Implement procedures for research and development of expanded hydropower projects (Buon Kuop, Srepok 3)



FLEXIBLE POWER PLANT

Progress: Continue to research, promote investment cooperation and development of the Ninh Binh flexible power plant project.



LNG LONG SON TPP

Progress: coordinate with the members of the Consortium to prepare relevant Documents to implement the next steps.

HIGHLIGHTS

- ❖ The supply of electricity in the dry season 2024 is ensured in the context of an extremely high load.

[Link for detail](#)

- ❖ EVNGENCO3 and Vietcombank signs the foreign loan restructuring contract - Mong Duong 1 TPP.

[Link for detail](#)

- ❖ EVNGENCO3 ensures electricity generation, towards green power.

[Link for detail](#)

- ❖ Phu My TPC and EPS: ensure electricity production in dry season 2024.

[Link for detail](#)

- ❖ Vinh Tan 2 TPP achieves accumulative 65 billion kWh.

[Link for detail](#)

- ❖ The Australian Investment Delegation visits EVNGENCO3 head quarter.

[Link for detail](#)




OPERATION PLAN IN JULY AND 2H 2024


- ❖ According to annual plan approved by AGM 2024, electricity output in 2H 2024 is about **13,703 million kWh**:
 - ✓ Parent company: 12,009 million kWh
 - ✓ Subsidiaries & Associates: 1,694 million kWh
- ❖ Planned electricity output in July: **2,586 million kWh**:
 - ✓ Parent company: 2,341 million kWh
 - ✓ Subsidiaries & Associates: 245 million kWh
- ❖ Continue to actively ensure fuels (coal, gas, oil) for electricity production in 2H 2024 and 2025.
- ❖ Implement solutions to ensure the availability, improve efficiency, reduce heat loss, and ensure continuous, efficient and safe production.
- ❖ Hydropower plants actively regulate water downstream in accordance with the process, exploit water effectively, and ensure the safety of dams and reservoirs during the rainy and flood season.
- ❖ Continue to study and promote cooperation in investment in new power projects, prioritizing green and clean power sources.



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