



Investor Bulletin

MARCH - 2023

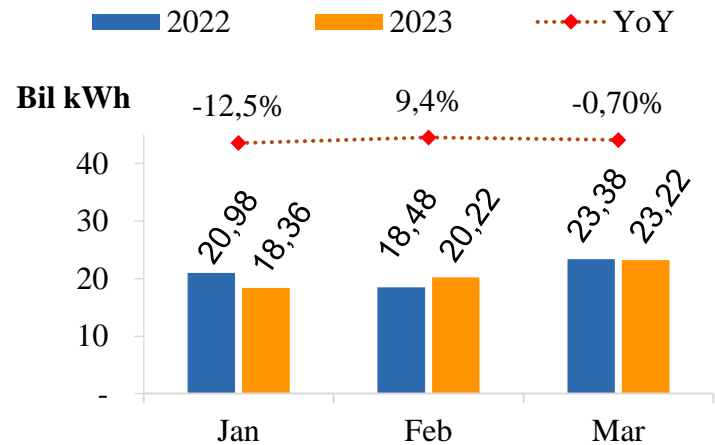
31/3/2023

✧ Stock symbol	PGV
✧ Stock exchange	HOSE
✧ Charter capital (billion VND)	11.235
✧ Outstanding shares (mil.CP)	1.123
✧ Market capitalization (Billion VND)	21.177
✧ Market capitalization (Billion USD)	0,89



Status of electricity generation

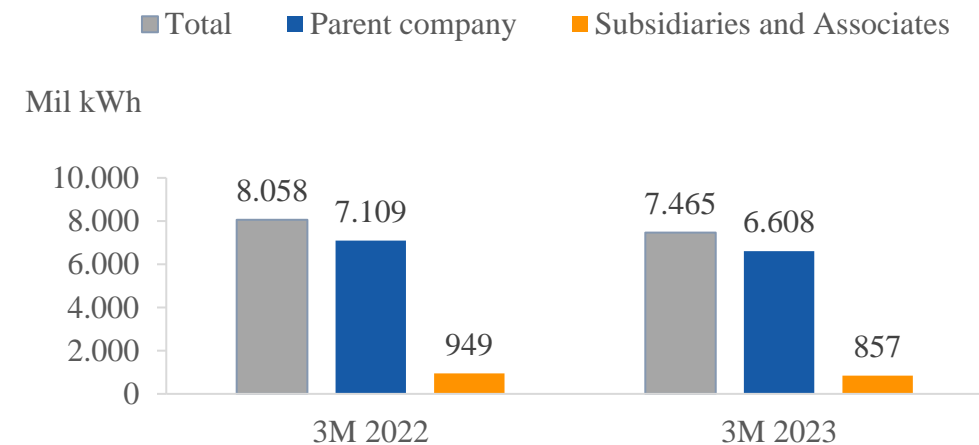
Electricity output of the entire system



ENTIRE POWER SYSTEM

- Electricity output of the whole system in Mar-2023 reached 23.22 billion kWh, decreased 0.7% over the same period in 2022.
- Power supply ensures safety and continuity; meets the production and daily life demand.

EVNGENCO3 accumulated Electricity output



EVNGENCO3

- EVNGENCO3's electricity output in Mar-2023 reached 2,848 million kWh, reaching 108.95% of the monthly plan.
- Cumulative electricity output in 3M-2023 reached **7,465 million kWh**, equivalent to 92.64% over the same period in 2022 and reached 24.86% of the 2023 plan.
- Hydropower plants continue to regulate water reasonably, optimally for electricity production. Thermal power plants mobilize according to the system demand.

Status of electricity production by unit

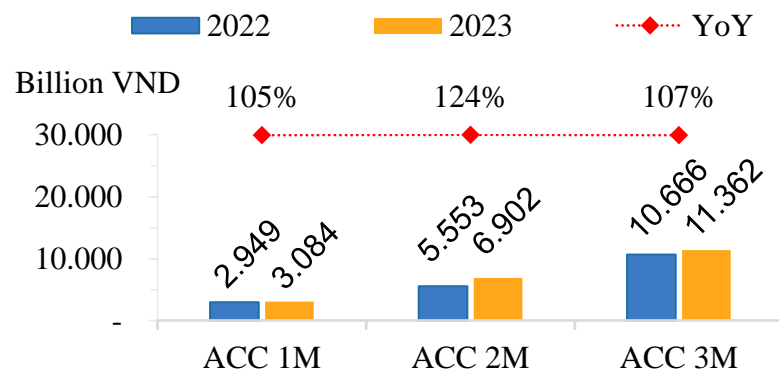


Unit	% Stake	Capacity (MW)	Planning(Mil.kWh)		Actual (Mil.kWh)		Comparison(%)		
			2023	Mar-2023	Mar-2023	3 Months	YoY Acc 3M	Actual Mar/Planning Mar	Planning 2023
EVNGENCO3 parent company		5.485	27.331	2.447	2.604	6.608	92,95	106,42	24,18
Phu My Thermal Power Plant	100	2.540	9.262	746	958	2.268	73,29	128,42	24,49
Buon Kuop Hydropower Plant	100	586	2.923	112	148	521	94,73	132,14	17,82
Vinh Tan Thermal Power Plant	100	1.244	8.071	820	763	1.853	104,30	93,05	22,96
Mong Duong Thermal Power Plant	100	1.080	7.020	763	730	1.953	116,68	95,67	27,82
Vinh Tan 2 Solar Power Plant	100	42,65 MWp ~ 35 MW	54,73	5,30	5,03	13,38	92,78	94,91	24,45
Subsidiaries		490	104	0	0	0,05	0,1	-	0,1
Ba Ria Thermal Power Plant (BTP)	79,56	390	21	0	0	0	-	-	-
Ninh Binh Thermal Power Plant (NBP)	54,76	100	83	0	0	0,05	0,1	-	0,1
Associates (VSH, TBC, TD Sê San 3A)		584	2.592	167	244	857	104,92	128,42	33,06
Total		6.559	30.027	2.614	2.848	7.465	92,64	108,95	24,86

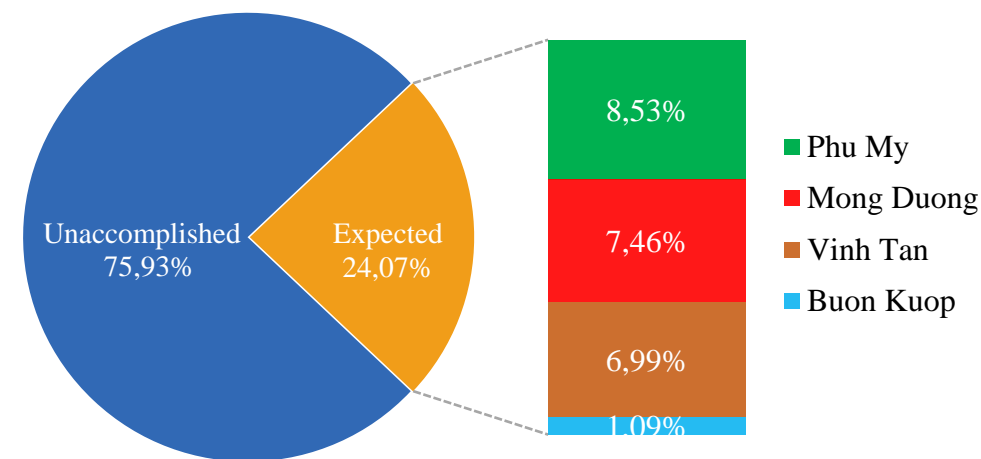
Note: The planned electricity output is temporarily calculated according to the plan assigned by the Ministry of Industry and Trade.

Business results

ACCUMULATION OF REVENUE FROM POWER GENERATION EVNGENCO3 PARENT COMPANY



REVENUE STRUCTURE OF POWER GENERATION EVNGENCO3 PARENT COMPANY BY UNIT

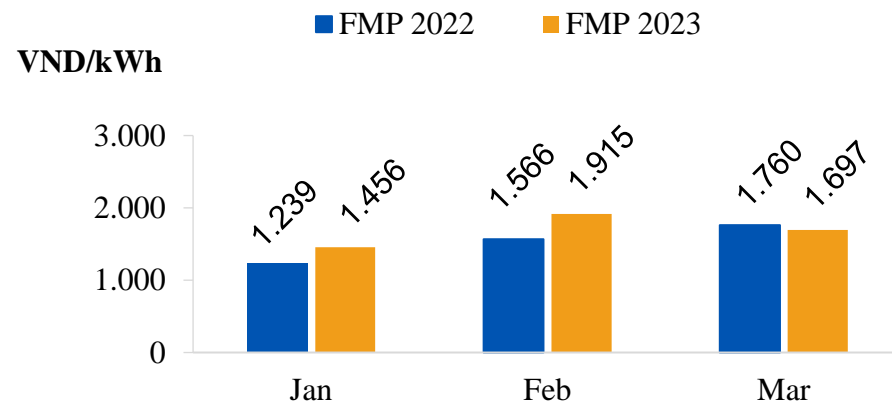


Power generation revenue by unit (Billion VND)	Performance Mar-2022 (After the audit)	Expected Performance Mar-2023	+/- YoY
EVNGENCO3 Parent company	5.133	4.460	-13%
Phu My Thermal Power Company	2.955	1.631	-45%
Vinh Tan Thermal Power Company	892	1.347	51%
Mong Duong Thermal Power Company	1.081	1.305	21%
Buon Kuop Hydropower Company	205	177	-14%

- The parent company's revenue from power generation in Mar-2023 is estimated at **4,460 billion VND**, down 13% compared to the same period in 2022.
- Accumulated 3M-2023, the parent company's total electricity generation revenue is estimated at **11,362 billion VND**, increased 7% over the same period in 2022.
- Phu My Thermal Power Company contributed the highest proportion (8.53%) in the structure of electricity generation revenue, followed by Mong Duong Thermal Power Company (7.46%), Vinh Tan Thermal Power Company (6.99%) and Power Plant, Buon Kuop Hydropower Power Company (1.09%).

Electricity market and fuels

AVERAGE FULL MARKET PRICE OF ELECTRICITY (FMP)



Fuel price	Unit	Type	Mar-2023	Mar-2022	+/- YoY
Average gas price of Phu My power plants	(USD/MMBTU)	-	8,077,852	9,346,995	-14%
(*) Coal price of Vinh Tan 2 Thermal Power Plant (FOB)	(VND/ton)	6a.1	1,504,000	1,504,000	0%
(*) Coal price of Mong Duong 1 Thermal Power Plant (FOB)	(VND/ton)	6a.1	1,504,000	1,504,000	0%

THE POWER MARKET

- ✦ Average full market price (FMP) in Mar-2023: **1,697.24 VND/kWh**, 3.58% lower than the same period in 2022.

GAS SUPPLY CAPABILITY

- ✦ The average gas supply capacity in the Southeast region in March-2023 is about: **14.3 million m³/day**, ensuring electricity production.

GAS CONSUMPTION AT PHU MY POWER PLANTS

- ✦ Lowest gas consumption : **4,4 million m³/day**
- ✦ Average gas consumption : **6,1 million m³/day**
- ✦ Highest gas consumption : **7,4 million m³/day**
- ✦ The plants ensure fuel gas, oil always maintain optimal inventory for production.

COAL FUEL SITUATION

- ✦ Coal supply for thermal power plants ensures production.

Investment, construction and project development



LONG SON ELECTRICITY CENTRE POWER PLANT – BR-VT

- Progress: EVNGENCO3 and its members are preparing relevant contents to carry out the next steps



SMALL WIND AND HYDROPOWER PROJECTS

- Progress: Research, promote and cooperate in developing potential small hydro and wind power projects to be deployed when the Government approves the Power Master Plan VIII.



VINH TAN 2 COAL PORT UPGRADING PROJECT

- Increase the capacity to receive ships from 30,000 DWT up to 50,000 DWT.
- The project helps to improve the efficiency of coal supply for the plant in the near future
- Progress: continue to accelerate the construction of dredging the water area in front of the port and carry out the official announcement procedures to receive ships up to 50,000 DWT.

Featured news and activities

- ❖ EVNGENCO3 celebrates 10 years of establishment - "Ten years one spirit"

[Link for details](#)

- ❖ EPS Company signed a contract to provide O&M services for Hiep Phuoc LNG power plant phase 1, with a capacity of 1,200 MW

[Link for details](#)

- ❖ EVNGENCO3 youth participates in the traditional camp on March 26

[Link for details](#)

- ❖ Mong Duong Thermal Power Company overcomes difficulties in production and actively engages in social activities

[Link for details](#)

- ❖ Workshop "Converting Ninh Binh Coal Thermal Power Plant"

[Link for details](#)



Business plan Apr - 2023

- ❖ Planned power output in April 2023: **2,558 million kWh**, of which:
 - Parent company: **2.372 million kWh**
 - Subsidiaries, associated companies: **186 million kWh**
- ❖ Continue to deploy coal and gas fuels to ensure the operation of power plants in 2023.
- ❖ Continue to implement the Corporation's digital transformation tasks according to the approved plan and complete on schedule.
- ❖ Continue to conduct research, promote investment cooperation in hydropower projects, wind power ... after the Power Master Plan 8 is approved.



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