



Investor Bulletin

February - 2023

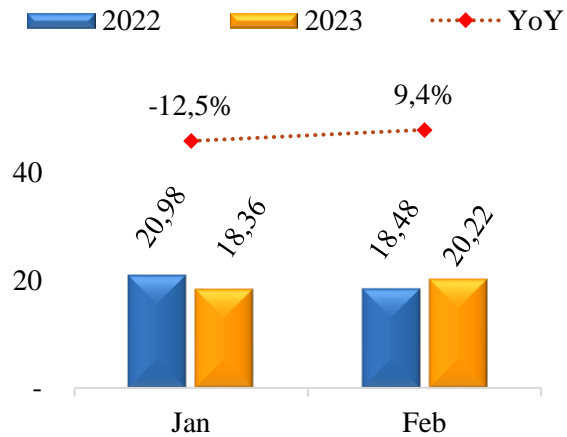
28/2/2023

❖ Stock symbol	PGV
❖ Stock exchange	HOSE
❖ Charter capital (<i>billion VND</i>)	11.235
❖ Outstanding shares (<i>mil.CP</i>)	1.123
❖ Market capitalization (<i>Billion VND</i>)	21.065
❖ Market capitalization (<i>Billion USD</i>)	0,88

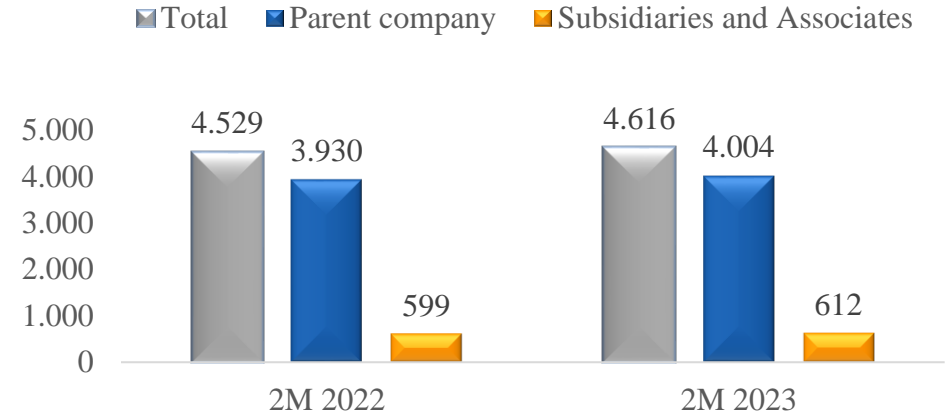


Status of electricity generation

Electricity output of the entire system
(Billion kWh)



EVNGENCO3 accumulated Electricity output
(Million kWh)



ENTIRE POWER SYSTEM

- ❖ The electricity output of the entire system in Feb-2023 reached **20.22 billion kWh**, increased 9.4% over the same period in 2022.
- ❖ Power supply ensures safety and continuity; meets the production and daily life demand.

EVNGENCO3

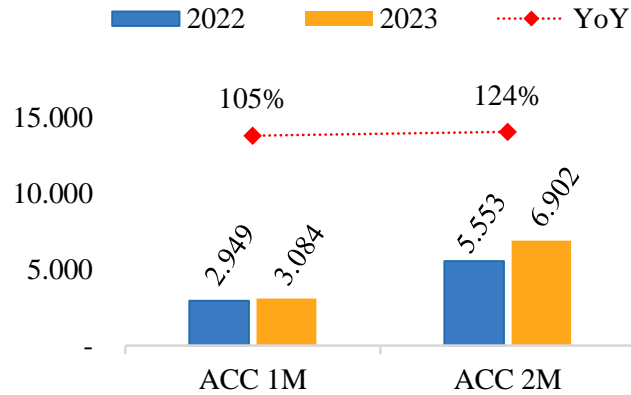
- ❖ EVNGENCO3's electricity output in Feb-2023 will reach **2,471 million kWh**. Cumulative electricity output in 2M 2023 reached **4,616 million kWh**, equivalent to 101.92% over the same period in 2022..
- ❖ Hydropower plants continue to reasonably and effectively regulate reservoirs to make the most of water sources for electricity production and ensure operation according to the inter-reservoir process.
- ❖ Thermal power plants mobilize according to system demand.

Status of electricity production by unit

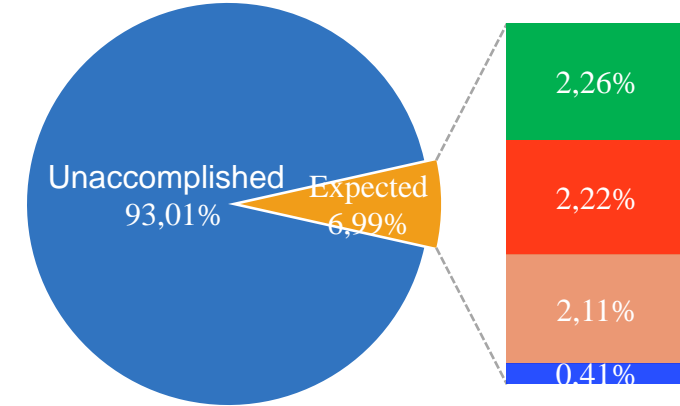
Unit	% Stake	Capacity (MW)	Planning (Mil.kWh)		Actual (Mil.kWh)		Comparison (%)		
			2023	Feb-2023	Feb-2023	ACC 2M-2023	ACC 2M YoY	PlanningFeb-2023	2023 Planning
EVNGENCO3 parent company		5.485	27.331	2.113	2.170	4.004	101,87	102,70	14,65
Phu My Thermal Power Plant	100	2.540	9.262	652	762	1.309	89,02	116,87	14,13
Buon Kuop Hydropower Plant	100	586	2.923	129	156	373	95,92	120,93	12,76
Vinh Tan Thermal Power Plant	100	1.244	8.071	747	571	1.090	95,28	76,44	13,51
Mong Duong Thermal Power Plant	100	1.080	7.020	581	676	1.223	133,36	116,35	17,42
Vinh Tan 2 Solar Power Plant	100	42,65 MWp ~ 35 MW	54,73	4,19	4,35	8,35	89,28	103,82	15,26
Subsidiaries		490	104	15	-	0,05	0,10	-	0,01
Ba Ria Thermal Power Plant (BTP)	79,56	390	21	-	-	-	-	-	-
Ninh Binh Thermal Power Plant (NBP)	54,76	100	83	15	-	0,05	0,10	-	0,01
Associates (VSH, TBC, TĐ Sê San 3A)		584	2.592	161	301	612	111,70	186,96	23,61
Total		6.559	30.027	2.289	2.471	4.616	101,92	107,95	15,37

Note: The planned electricity output is temporarily calculated according to the plan assigned by the Ministry of Industry and Trade.

Accumulation of revenue from power generation
EVNGENCO3 Parent company (billion VND)



Revenue structure of power generation
EVNGENCO3 Parent company (%)



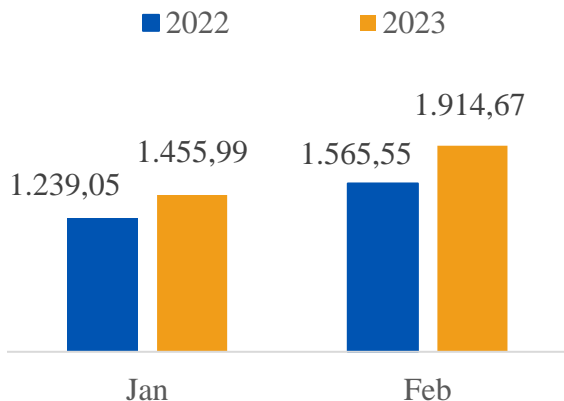
■ Mong Duong ■ Phu My ■ Vinh Tan ■ Buon Kuop

Power generation revenue in Feb-2023 of parent company EVNGENCO3 is estimated at **3,818 billion VND**, increased 47% over the same period in 2022.

Accumulated in 5M-2023, the parent company's total power generation revenue is estimated at **6,902 billion VND**, up 24% over the same period in 2022. In which: Phu My Thermal Power Company contributes the highest proportion (5.43%), followed by Mong Duong Thermal Power Company (5.02%), Vinh Tan Thermal Power Company (4.43%) and Buon Kuop Hydropower Power Company (0.76%).

Power generation revenue by unit (Billion VND)	Performance Feb-2022 (After the audit)	Expected Performance Feb-2023	+/- YoY
EVNGENCO3 Parent company	2.604	3.818	47%
Phu My Thermal Power Company	1.038	1.415	36%
Vinh Tan Thermal Power Company	720	1.024	42%
Mong Duong Thermal Power Company	694	1.221	76%
Buon Kuop Hydropower Company	152	158	4%

Average full market price of electricity (FMP) (VND/kWh)



Fuel price	Unit	Type	Feb-2023	Feb-2022	+/- YoY
Average gas price of Phu My power plants	(USD/MMBTU)	-	8,166870	8,739434	-6,55%
(*) Coal price of Vinh Tan 2 Thermal Power Plant (FOB)	(VND/ton)	6a.1	1.504.000	1.504.000	0%
(*) Coal price of Mong Duong 1 Thermal Power Plant (FOB)	(VND/ton)	6a.1	1.504.000	1.504.000	0%

(*) Domestic coal price for electricity production of TKV and Dong Bac Corporation

THE POWER MARKET

- ✧ Average full market price (FMP) in Feb-2023: **1,914.67 VND/kWh**, 22.3% higher than the same period in 2022.

GAS SUPPLY CAPABILITY

- ✧ The average gas supply capacity in the Southeast region in Feb-2023 will be about: **14.4 million m³/day**, ensuring electricity production.

GAS CONSUMPTION AT PHU MY POWER PLANTS

- ✧ Lowest gas consumption: **2,8 million m³/day**
- ✧ Average gas consumption: **5,4 million m³/day**
- ✧ Highest gas consumption: **7,8 million m³/day**
- ✧ The plants ensure fuel gas, oil always maintain optimal inventory for production.

COAL FUEL SITUATION

- ✧ Coal supply for thermal power plants ensures production.



LONG SON ELECTRICITY CENTRE POWER PLANT – BR-VT

- Progress: EVNGENCO3 and its members are preparing relevant contents to carry out the next steps



SMALL WIND AND HYDROPOWER PROJECTS

- Progress: Research, promote and cooperate in developing potential small hydro and wind power projects to be deployed when the Government approves the Power Master Plan VIII.



VINH TAN 2 COAL PORT UPGRADING PROJECT

- Increase the capacity to receive ships from 30,000 DWT up to 50,000 DWT.
- The project helps to improve the efficiency of coal supply for the plant in the near future
- Progress: continue to accelerate the construction of dredging the water area in front of the port and carry out the official announcement procedures to receive ships up to 50,000 DWT.



- ❖ Efficiency from using standardization software for material codes and smart warehouse management in *EVNGENCO3*.

[Link for details](#)

- ❖ The National Assembly Delegation of Ba Ria - Vung Tau province surveyed the implementation of policies and laws on energy development.

[Link for details](#)

- ❖ The National Assembly of Dak Lak province worked with Buon Kuop Hydropower Company.

[Link for details](#)

- ❖ Continue to promote the slag consumption of ash at Vinh Tan Power Center.

[Link for details](#)

- ❖ *EVNGENCO3* employees participated in the race to conquer the Phuong Hoang Peak in Quang Ninh.

[Link for details](#)

- ❖ Phu My Thermal Power Company sponsored the water purification system and gave gifts to students overcoming difficulties in Con Dao district.

[Link for details](#)



- ❖ Planned power output in March 2023: **2,614 million kWh**, of which:
 - Parent company: 2.447 million kWh
 - Subsidiaries, associated companies: 167 million kWh
- ❖ Continue to deploy coal and gas fuels to ensure the operation of power plants in 2023.
- ❖ Continue to implement the Corporation's digital transformation tasks according to the approved plan and complete on schedule.
- ❖ Continue to conduct research, promote investment cooperation in hydropower projects, wind power ... after the Power Master Plan 8 is approved.
- ❖ Continuing to implement the series of events celebrating the 10th anniversary of the establishment of Power Generation Corporation 3.



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