



**EVNGENCO3**

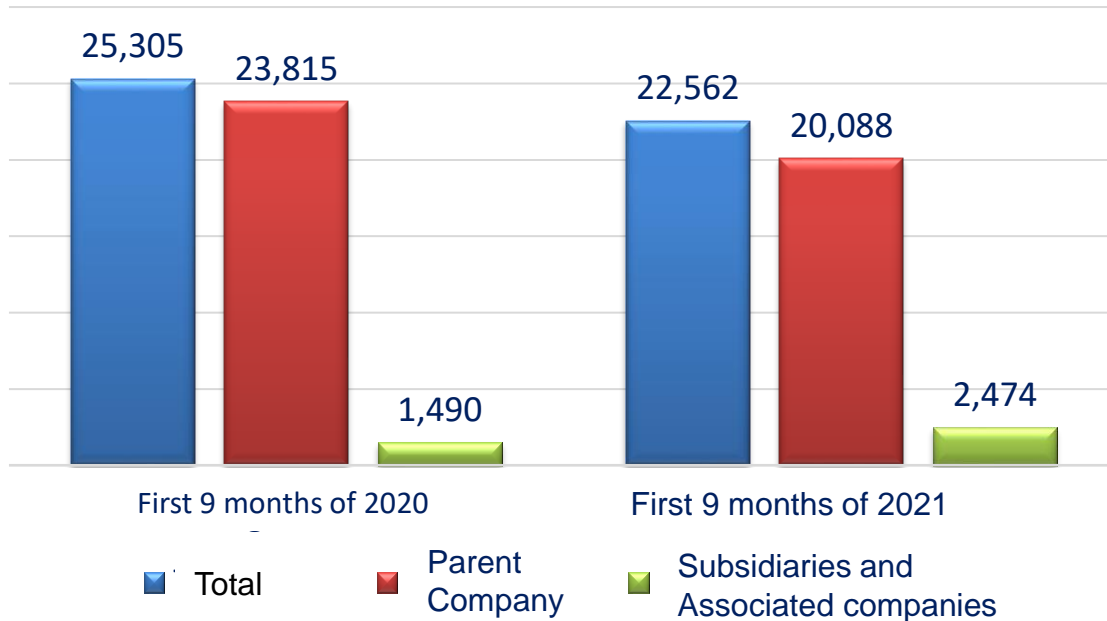
# INVESTOR BULLETIN

*Reported in  
September 2021*

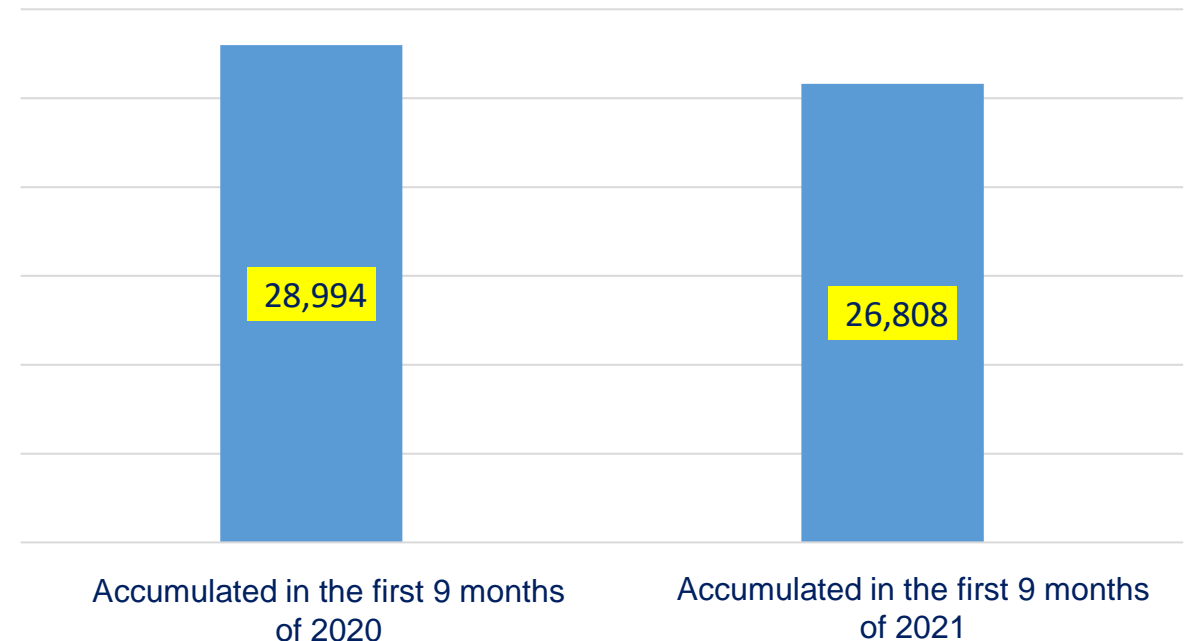
## Stock Information on September 30<sup>th</sup>, 2021

- UPCoM: PGV
- Number of outstanding shares: 1,123,468,046
- Charter capital (Bil VND): 11,234
- Market capitalization (Bil VND): 31,906

Total output (Mil. kWh)



Revenue of Parent Company (Bil VND)



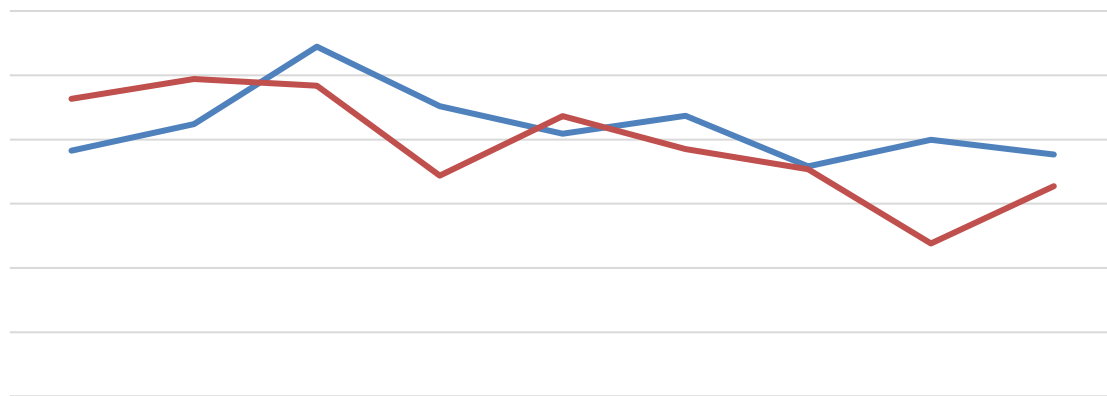
- The total generated electricity in the whole system for the first 9 months of 2020 reached **19.33 Bil kWh**, reduced by **10% YoY**. Accumulated in the first 9 months of 2021, total generated electricity in the whole system reached **192.55 Bil kWh**, increased by **3.6% YoY**.
- Production output of the first 9 months of 2021 of EVNGENCO3 - the Parent Company reached **20,088 Mil kWh**, which equal to **84.35% YoY** due to serious impacts of the Covid-19 pandemic and social distancing policy, load demands of the electrical system is low, especially the load demands in the South. Accordingly, Phu My Power Plants operate at a lower level.
- Revenue in the first 9 months of 2021 of the Parent Company reached **26,808 Bil VND (-7.54% YoY)**

# OUTPUT BREAKDOWN

| Units  | Capacity (MW)     | % equity   | 2021 plan (Mil kWh) | Sep. 2021 (Mil kWh) | Sep. 2021 (actual) (Mil kWh) | Monthly actual/planned (%) | Annual accumulation (Mil kWh) | YoY (%)       | 2021 actual/planned (%) |
|--|-------------------|------------|---------------------|---------------------|------------------------------|----------------------------|-------------------------------|---------------|-------------------------|
| <b>Parent Company</b>                            | <b>5,485</b>      | <b>100</b> | <b>29,654</b>       | <b>2,378</b>        | <b>1,817</b>                 | <b>76.40</b>               | <b>20,088</b>                 | <b>84.35</b>  | <b>67.74</b>            |
| Phu My Gas-fired PP                              | 2,540             | 100        | 12,980              | 1,079               | 548                          | 50.78                      | 8,116                         | 75.71         | 62.53                   |
| <i>Phu My 1</i>                                  | <i>1,080</i>      | <i>100</i> | <i>6,909</i>        | <i>617</i>          | <i>335</i>                   | <i>54.29</i>               | <i>4,504</i>                  | <i>83.15</i>  | <i>65.19</i>            |
| <i>Phu My 2.1 &amp; 2.1 Extension</i>            | <i>890</i>        | <i>100</i> | <i>3,701</i>        | <i>267</i>          | <i>123</i>                   | <i>46.16</i>               | <i>2,229</i>                  | <i>72.10</i>  | <i>60.24</i>            |
| <i>Phu My 4</i>                                  | <i>450</i>        | <i>100</i> | <i>2,370</i>        | <i>195</i>          | <i>90</i>                    | <i>45.99</i>               | <i>1,383</i>                  | <i>62.54</i>  | <i>58.35</i>            |
| BuonKuop HP                                      | 586               | 100        | 2,703               | 333                 | 326                          | 97.79                      | 1,477                         | 95.32         | 54.63                   |
| Vinh Tan Coal-fired PP                           | 1,244             | 100        | 7,433               | 462                 | 404                          | 87.37                      | 5,593                         | 89.70         | 75.25                   |
| Mong Duong Coal-fired PP                         | 1,080             | 100        | 6,480               | 500                 | 535                          | 107.13                     | 4,858                         | 92.13         | 74.98                   |
| Vinh Tan 2 Solar PP                              | 42.65 MWp ~ 35 MW | 100        | 59                  | 4                   | 4                            | 98.05                      | 43                            | 118.28        | 72.60                   |
| <b>Subsidiaries &amp; Associated companies</b>   | <b>490</b>        |            | <b>785</b>          | <b>67</b>           | <b>44</b>                    | <b>64.63</b>               | <b>803</b>                    | <b>120.75</b> | <b>102.28</b>           |
| Ba Ria Gas-fired PP (BTP)                        | 390               | 79.56      | 425                 | 44                  | 18                           | 41.33                      | 461                           | 239.67        | 108.49                  |
| Ninh Binh Coal-fired PP (NBP)                    | 100               | 54.76      | 360                 | 23                  | 25                           | 108.31                     | 342                           | 72.36         | 94.94                   |
| <b>Associated companies (VSH, TBC, Sesan 3A)</b> | <b>584</b>        | <b>30</b>  | <b>2,263</b>        | <b>214</b>          | <b>207</b>                   | <b>96.53</b>               | <b>1,671</b>                  | <b>202.58</b> | <b>73.84</b>            |
| <b>Total</b>                                     | <b>6,559</b>      | <b>-</b>   | <b>32,703</b>       | <b>2,660</b>        | <b>2,067</b>                 | <b>77.73</b>               | <b>22,562</b>                 | <b>89.16</b>  | <b>68.99</b>            |

| Revenue of production output | Accumulation in the first 9 months of 2021 (Bil VND) | Estimated accumulation in the first 9 months of 2020 (Bil VND) | YoY (%)       |
|------------------------------|--|--|---------------|
| <b>Parent Company</b>        | <b>26,808</b>  | <b>28,994</b>  | <b>-7.54%</b> |
| Phu My Gas-fired PP          | 12,394   | 12,889   | -3.85%        |
| Buon Kuop HP                 | 979  | 1,011  | -3.15%        |
| Vinh Tan coal-fired PP       | 7,260  | 8,164  | -11.07%       |
| Mong Duong coal-fired PP     | 6,175  | 6,930  | -10.88%       |

**Average Full Market Price (FMP) in Jan-Sep/2020 & 2021 (VND/kWh)**



|      | 1       | 2       | 3       | 4       | 5       | 6       | 7      | 8      | 9      |
|------|---------|---------|---------|---------|---------|---------|--------|--------|--------|
| 2021 | 965.13  | 1,048.2 | 1,289.3 | 1,104.0 | 1,018.3 | 1,073.7 | 916.70 | 999.27 | 953.62 |
| 2020 | 1,126.3 | 1,188.6 | 1,166.9 | 887.25  | 1,073.2 | 970.15  | 907.22 | 676.43 | 854.48 |

— 2021 — 2020

**Fuel price list**

| Fuel price                                    | Unit        | Sep. 2021 | Sep. 2020 | YoY (%) |
|---|-------------|-----------|-----------|---------|
| Gas price at Phu My PP                        | (USD/MMBTU) | 8.356561  | 5.114883  | +63.38  |
| (*) 6a mixed coal price at Vinh Tan 2 (FOB)   | (VND/ton)   | 1,529,000 | 1,547,000 | -1.16%  |
| (*) 6a mixed coal price at Mong Duong 1 (FOB) | (VND/ton)   | 1,504,000 | 1,517,000 | -0.86%  |

(\*) Imported mixed coal price for generating electricity is supplied by TKV.

- The average full market price (FMP) in September 2021 was **953.62 VND/kWh**, increasing **11.60%** compared to that in September 2020.
- The average gas consumption volume of Phu My PP reached **~3.6 mil. m<sup>3</sup>/day**, lower than the average level in August (**4.7 tr.m<sup>3</sup>/day**); the highest gas consumption volume was **5.3 tr.m<sup>3</sup>/day**, the lowest level was **1.6 tr.m<sup>3</sup>/day**.
- Power plants always maintain optimal coal, oil inventory to ensure fuel for production.



## Solar farm (supply for auxiliary system at PP)

### Progress

At Phu My 2.1 and Phu My 4 (1.708,8 kWp) PP: The contractor selection is being implemented.



## Long Son Power Complex – Ba Ria-Vung Tau Province

### Progress

At the moment, the parent company together with the partners in the Complex are preparing the relevant documents to implement the next steps.



- “Electricity consumption in the 3<sup>rd</sup> Quarter of the country and the South decreased sharply compared to the 2<sup>nd</sup> Quarter and the same period of 2020” - <https://lnnk.in/cEcW>
- “Danger of serious water shortage in the coming dry season, the Ministry of Natural Resources and Environment urgently directs to implement measures” - <https://lnnk.in/iGbZ>
- “EVNGENCO3 organizes Technical Management Conference 2021” - <https://lnnk.in/cnc1>
- “Phu My PP completed the repair of GT22 unit with high quality, ahead of schedule and ensured the COVID-19 pandemic” - <https://lnnk.in/cGcU>
- “Mong Duong PP guarantees the high-quality repair and maintenance associated with the safe prevention and control of COVID-19” - <https://lnnk.in/clcS>
- “Hung Vuong Hospital receives a Medical Pneumatic System for medical treatment of COVID-19 patients” - <https://lnnk.in/ilby>





# MISSION IN OCTOBER 2021

- Production output of October 2021 is forecasted at **2,879 Million kWh** (in which: *Dependent Accounting Units: 2,577 Million kWh, and Joint Stock Companies: 302 million kWh*).
- To guarantee the pandemic prevention and production.
- To assure the repair according to plans at power plants.
- To research and promote the investment cooperation of small-scale hydropower plants, offshore wind power plants and to supplement Power Planning of hydropower expansion projects.
- To carry out the procedure for transferring shares of EVNGENCO3 (UpCoM: PGV) from Upcom to listing on HOSE as planned.








FOR SUSTAINABLE  
DEVELOPMENT





**EVNGENCO3**

**For valued shareholders and investors, please  
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