



# Investor Bulletin

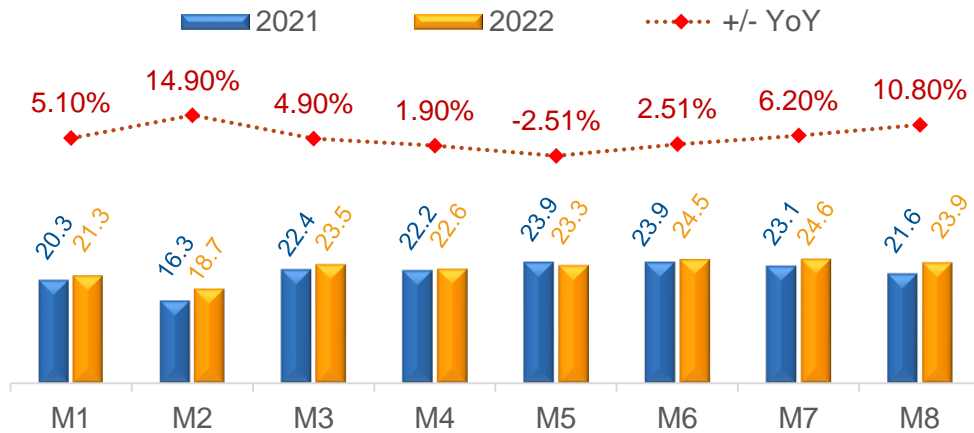
August 2022

August 31, 2022

✧ Stock symbol	PGV
✧ Stock exchange	HOSE
✧ Charter capital ( <i>bn VND</i> )	11,235
✧ Outstanding shares ( <i>million</i> )	1,123
✧ Market capitalization ( <i>bn VND</i> )	27,862
✧ Market capitalization ( <i>bn USD</i> )	1.18



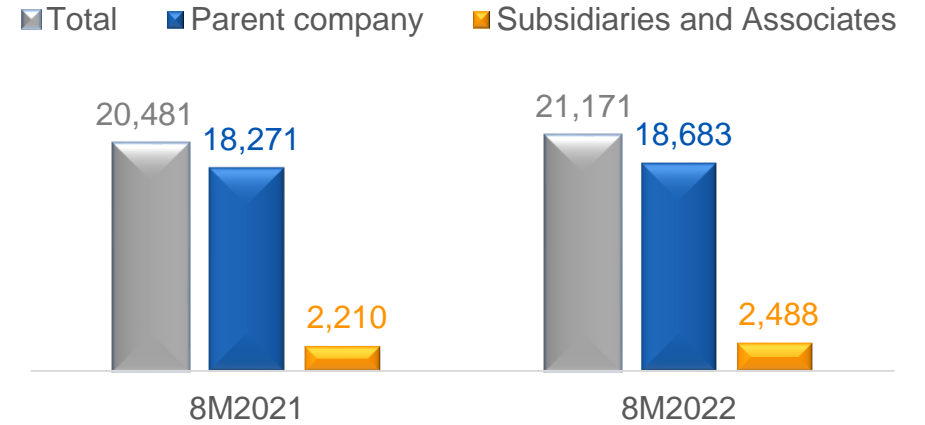
Electricity system output  
(Bn kWh)



## VIETNAM ELECTRICITY SYSTEM

- ❖ In August 2022, the electricity output of the whole system reached **23.9 billion kWh**, an increase of 10.80% over the same period in 2021.
- ❖ Hydropower source was exploited maximum, thermal power sources were mobilized according to the power system demand, ensuring the stable and continuous power supply for social-economic development.

EVNGENCO3 accumulated electricity output  
(Mil kWh)



## EVNGENCO3

- ❖ Total accumulated electricity output in 8 months reached **21,171 million kWh**, equaling 103.37% YoY and achieving 66.47% of the annual plan.
- ❖ Buon Kuop hydropower continued high mobilization due to favorable hydrology. Vinh Tan 2 thermal power was not highly mobilized because of the difficulty of coal market.
- ❖ Power plants ensure readiness to respond to the typhoon season.



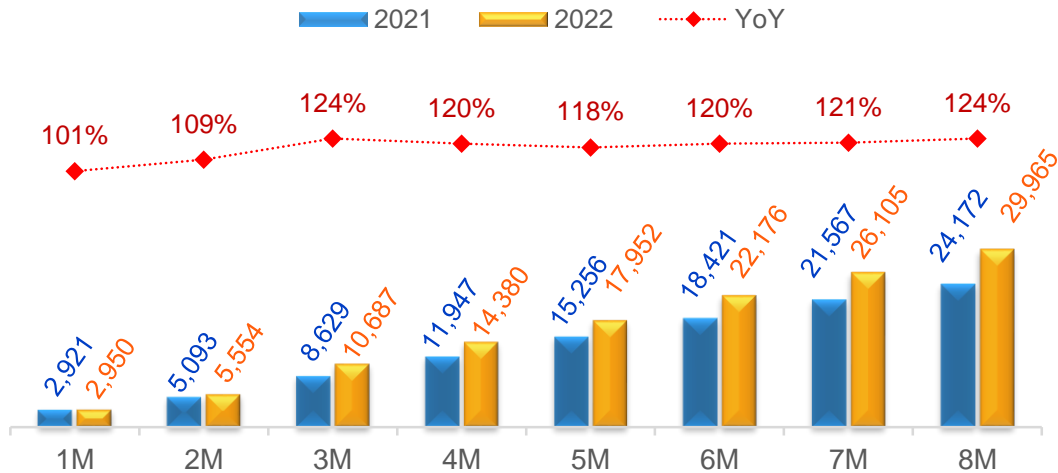
# Electricity generation by unit

Unit	% Stake	Capacity (MW)	Plan (Mil. kWh)		Actual (Mil. kWh)		Compare (%)		
			2022	Aug-2022	Aug-2022	8M2022	8M YoY	Aug-2022	2022
<b>EVNGENCO3 parent company</b>		<b>5,485</b>	<b>28,472</b>	<b>2,051</b>	<b>2,381</b>	<b>18,683</b>	<b>102.26</b>	<b>116.09</b>	<b>65.62</b>
Phu My thermal power	100	2,540	11,561	881	829	7,586	100.22	94.14	65.61
Buon Kuop hydropower	100	586	2,645	208	385	1,872	162.71	184.91	70.78
Vinh Tan thermal power	100	1,244	7,210	648	568	4,536	87.40	87.60	62.91
Mong Duong thermal power	100	1,080	6,996	308	594	4,656	107.71	192.73	66.55
Vinh Tan 2 solar power	100	42.65 MWp ~ 35 MW	59.7	5.1	4.4	33.2	85.50	85.49	55.66
<b>Subsidiaries</b>		<b>490</b>	<b>771</b>	<b>57</b>	<b>27</b>	<b>326</b>	<b>42.96</b>	<b>48.83</b>	<b>42.28</b>
Ba Ria thermal power (BTP)	79.56	390	425	32	5	110	24.93	16.88	25.98
Ninh Binh thermal power (NBP)	54.76	100	346	25	22	216	68.17	90.65	62.37
<b>Associated companies</b> (VSH, TBC, Se San 3A)		<b>584</b>	<b>2,609</b>	<b>193</b>	<b>282</b>	<b>2,162</b>	<b>149.06</b>	<b>145.43</b>	<b>82.87</b>
<b>Total</b>		<b>6,559</b>	<b>31,852</b>	<b>2,301</b>	<b>2,690</b>	<b>21,171</b>	<b>103.37</b>	<b>116.89</b>	<b>66.47</b>

**Note:**

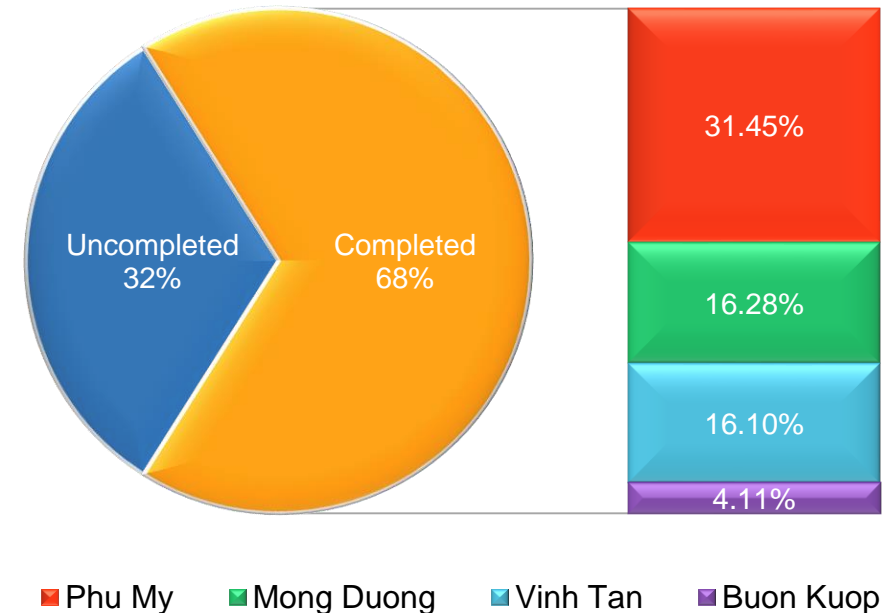
- Electricity output plan approved by annual General Shareholders Meeting.

Accumulated electricity revenue  
EVNGENCO3 parent company (bn VND)



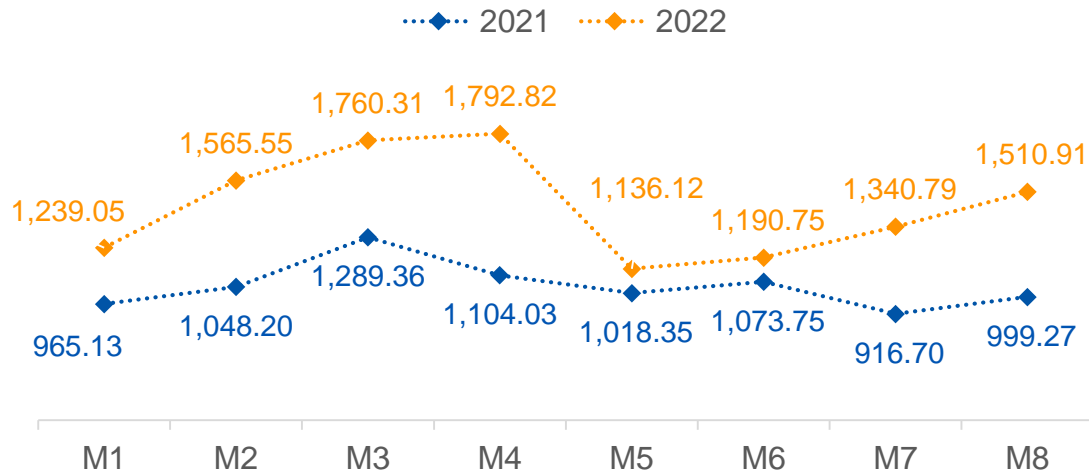
Power generation revenue (bn VND)	Estimated 8M2022	Actual 8M2021	% YoY
<b>Parent company EVNGENCO3</b>	<b>29,965</b>	<b>24,172</b>	<b>24%</b>
Phu My Thermal Power	13,871	11,237	23%
Mong Duong Thermal Power	7,179	5,506	30%
Vinh Tan Thermal Power	7,101	6,683	6%
Buon Kuop Hydropower	1,814	746	143%

Electricity revenue breakdown  
EVNGENCO3 parent company (%)



Accumulated 8-month power generation revenue of parent company EVNGENCO3 was estimated at about **29,965 bn VND**, +24% YoY 2021 and achieved 68% of the annual plan.

## Average full market price (FMP) (VND/kWh)



Fuel price	Unit	Type	August 2022	August 2021	YoY (%)
Gas for Phu My TPP	(USD/MMBTU)	-	8.622518	7.942965	8.6%
(*) Coal for Vinh Tan 2 TPP (FOB)	(VND/ton)	6a.1	1,504,000	1,504,000	0.00%
(*) Coal for Mong Duong 1 TPP (FOB)	(VND/ton)	6a.1	1,504,000	1,504,000	0.00%

(\*) Domestic coal price for power generation from TKV and Dong Bac Corporation.

## ELECTRICITY MARKET

- ✦ Average full market price (FMP) in August 2022: **1,510.91 VND/kWh**, higher than 51% compared to the same period 2021.

## GAS SUPPLY CAPACITY

- ✦ Gas supply capacity of the Southeast region was about **13.8 ÷ 16 million m<sup>3</sup>/day**, ensuring for power generation.

## GAS CONSUMPTION AT PHU MY POWER PLANTS

- ✦ Minimum gas consumption: **2.5 million m<sup>3</sup>/day**
- ✦ Average gas consumption: **5.2 million m<sup>3</sup>/day**
- ✦ Maximum gas consumption: **7.6 million m<sup>3</sup>/day**
- ✦ Gas and oil inventory at plants are always maintained at an optimal level for production.

## COAL

- ✦ Coal supply for thermal power plants ensures production.





## **LONG SON POWER COMPLEX - BA RIA VUNG TAU PROVINCE**

Progress:

EVNGENCO3 and members of Investor Group are preparing relevant contents to take the next process.



## **VINH TAN 2 OIL PORT UPGRADE PROJECT**

Increase the capacity to receive ships from 1,000 DWT up to 3,000 DWT.

Serving the export of ash and slag, improving efficiency and reducing transportation costs.

Progress: 90%



## **VINH TAN 2 COAL PORT UPGRADE PROJECT**

Increase the capacity to receive ships from 30,000 DWT up to 50,000 DWT.

Improving efficiency of coal supply for the plants in the future.

Progress: 70%



## **SMALL WIND POWER AND SOLAR POWER PROJECTS**

Progress:

Research, promote and cooperate in developing potential small hydropower and wind power projects for deployment when the Government approves the Power Master Plan VIII.



## **ASH TRANSPORT PIPELINE PROJECT FROM SILO TO OIL PORT**

Increasing the consumption of ash and slag, reducing the cost of ash and slag treatment.

Progress: operating in August 2022

- ❖ The Sports festival for workers and officials of EVNGENCO3 in 2022 – excitement and solidarity.

[Link for detail](#)

- ❖ Mong Duong Thermal Power Company donates the Warm home of Love in 2022.

[Link for detail](#)

- ❖ Buon Kuop Hydropower Company ensures the safety of dams in 2022 stormy season.

[Link for detail](#)

- ❖ The delegation of MOIT inspects the safety of dams and reservoirs at Se San 3A Hydropower Company.

[Link for detail](#)

- ❖ EVNGENCO3's associated companies ensure readiness to respond to the stormy season.

[Link for detail](#)







# Production and business plan in September

- ❖ Expected electricity output in September 2022: **2,516 million kWh**

*In which:*

- Parent company: **2,251 million kWh**
- Subsidiaries and associates: **265 million kWh**
- ❖ Concentrate on coal supply to ensure the operation of coal-fired power plants.
- ❖ Continue to implement digital transformation according to the approved plan and complete on schedule.
- ❖ Continue to research, promote investment cooperation in hydropower, wind power projects... after the approval of the National Power Master Plan VIII.
- ❖ Continue to effectively implement the contents of annual theme 2022 - *"Safe, flexible and effective adaptation"*.
- ❖ Reassess the Global Gender Equality Certification EDGE.





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