



EVNGENCO3

INVESTOR BULLETIN

January 2022

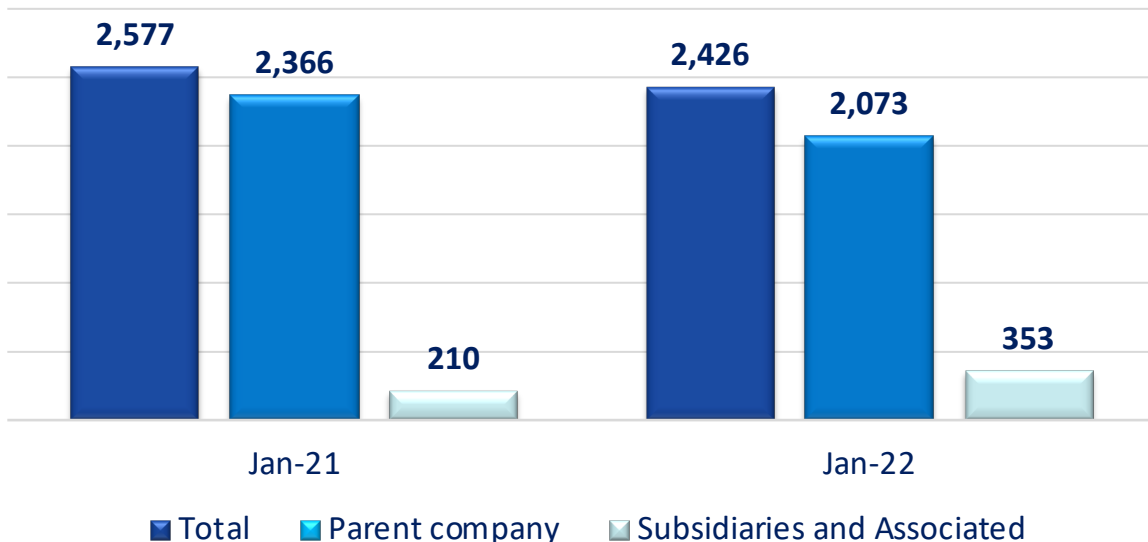
Share information on 21 January 2022

- UpCoM: PGV
- No. of outstanding shares: 1.123.468.046
- Charter capital (*billion VND*): 11.234
- Market capitalization (*billion VND*): 44.355

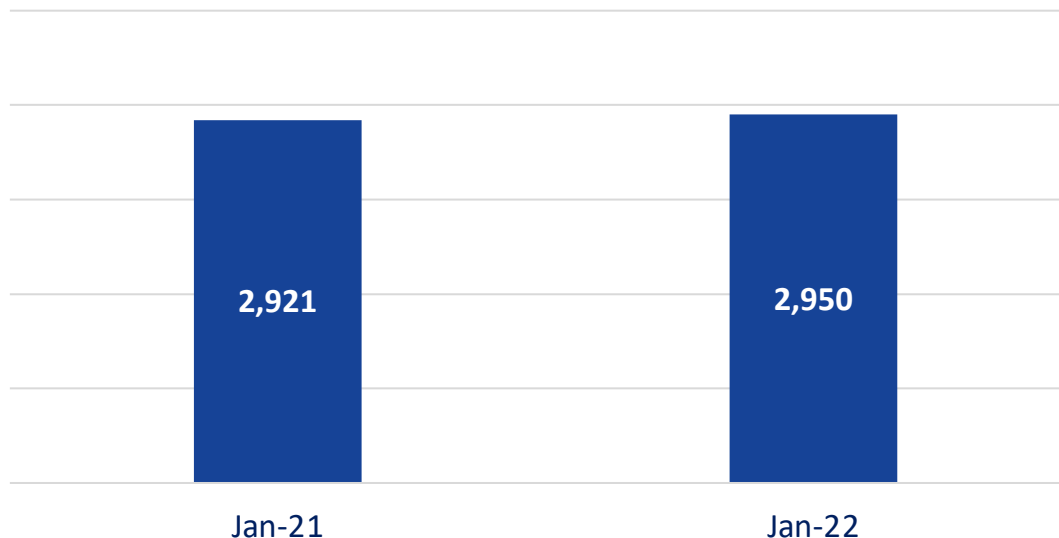


1. BUSINESS RESULTS

Total electricity output
(Mil. kWh)



Revenue of parent company (Bil. VND)



- **Vietnam electricity system:** In January 2022, the electricity system load reached about **21.3 billion kWh (+5.1% YoY)**, the nationwide electricity capacity and consumption during the Tet holiday decreased sharply compared to the normal days before Tet.
- **EVNGENCO3 (parent company):** The electricity output in January 2022 was **2,073 million kWh**, equal to **87.62% YoY** since Mong Duong 1 Thermal Power Plant was overhauled as planned. In addition, the mobilization of solar and wind power led to the lower mobilization of the Southern thermal power plants (Phu My, Vinh Tan 2) compared to the same period last year.
- The parent company's revenue was estimated at about **2,950 billion VND (+0.96% YoY)** in January 2022.



I. BUSINESS RESULTS *(cont.)*

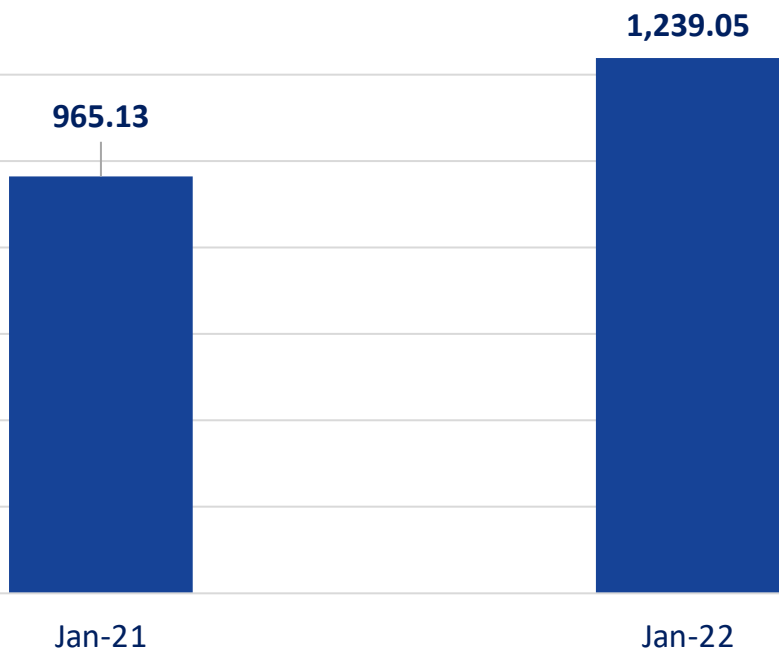
Company	Capacity (MW)	Capital contribution (%)	Plan FY2022 (Mil. kWh)	Plan 1/2022 (Mil. kWh)	Actual 1/2022 (Mil. kWh)	Monthly Actual/Plan (%)	Yearly Accumulated (Mil. kWh)	YoY (%)	Actual/Plan FY2022 (%)
Parent company	5,485	100	27,429	2,313	2,073	89.63	2,073	87.62	7.56
Phu My thermal power	2,540	100	9,937	939	831	88.51	831	93.27	8.36
Buon Kuop hydropower	586	100	2,367	148	245	165.71	245	109.17	10.35
Vinh Tan thermal power	1,244	100	8,069	762	597	78.36	597	86.10	7.40
Mong Duong thermal power	1,080	100	6,996	460	396	86.10	396	71.63	5.66
Vinh Tan 2 thermal power	42.65 MWp ~ 35 MW	100	60	5	5	93.99	5	93.99	7.81
Subsidiaries	490		380	40	25	61.27	25	68.95	6.49
Ba Ria thermal power (BTP)	390	79.56	34	10	0	-	-	0.00	0.00
Ninh Binh thermal power (NBP)	100	54.76	346	31	25	80.59	25	76.15	7.13
Associated companies (VSH, TBC, Se San 3A)	584	30	2,072	167	328	196.69	328	187.96	15.83
Total	6,559	-	29,881	2,520	2,426	96.26	2,426	94.16	8.12

I. BUSINESS RESULTS *(cont.)*

Revenue from production	Estimated January 2022 <i>(Bil. VND)</i>	Actual January 2021 <i>(Bil. VND)</i>	YoY <i>(%)</i>
EVNGENCO3 (parent company)	2,950	2,921	0.96%
Phu My thermal power	1,456	1,212	20.14%
Buon Kuop thermal power	248	189	31.30%
Vinh Tan thermal power	728	834	-12.70%
Mong Duong thermal power	517	686	-24.64%

II. VIETNAM ELECTRICITY & FUEL MARKET

Average full market price (FMP)
January 2021 & 2022 (VND/kWh)



Fuel price information

Fuel price	Unit	January 2022	January 2021	YoY (%)
Gas for Phu My plants	(USD/MMBTU)	8.347390	6.401568	+30.40%
(*) 6a.1 coal for Vinh Tan 2 (FOB)	(VND/ton)	1,504,000	1,504,000	0.00%
(*) 6a.1 coal for Mong Duong 1 (FOB)	(VND/ton)	1,504,000	1,504,000	0.00%

(*) Domestic 6a.1 coal for electricity generation was supplied by TKV

- Average full market price (FMP) in January 2022 was **1,239.05 VND/kWh** (+28.38% YoY).
- The average gas consumption of Phu My power plants was about **5.2 million m³/day**; the highest gas consumption was about **8.2 million m³/day**, the lowest was **1.1 million m³/day**.
- Gas and oil inventory at power plants are always maintained at an optimal level for production assurance.



III. INVESTMENT

Wind power projects

progress

Research and promote the cooperation in the potential wind power projects toward implementation after the Government approves the National Power Masterplan VIII.



Long Son Power Complex - Ba Ria Vung Tau province

Progress

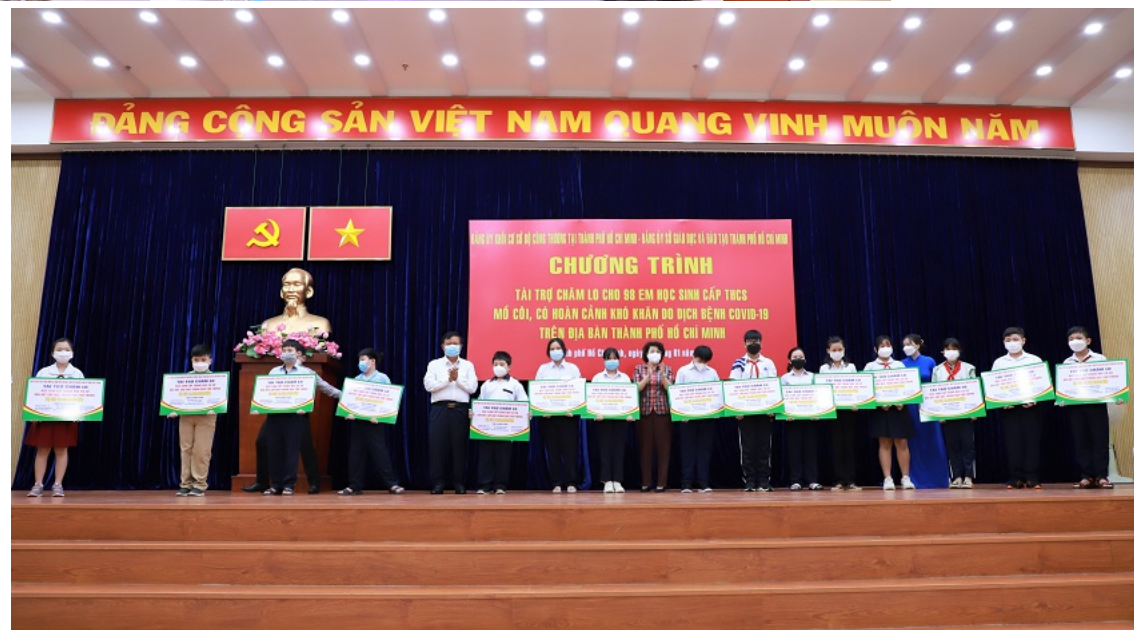
At the present, EVNGENCO3 and the investor group are preparing the related next step in the investment process.





IV. HIGHLIGHTS

- “EVN ensured a safe and stable power supply during the Lunar New Year holiday 2022” - <https://lnnk.in/dPem>
- “EVNGENCO3 has officially listed shares on Ho Chi Minh City Stock Exchange” - <https://lnnk.in/a6fy>
- “EVNGENCO3 summarized the business 2021 and started implementing the business plan 2022” - <https://lnnk.in/dTec>
- “EVNGENCO3 coordinated to sponsor scholarships for 98 students orphaned by Covid-19 in Ho Chi Minh City” - <https://lnnk.in/eqdq>
- “EVNGENCO3 presented 150 Tet gifts to people under difficult circumstances.” - <https://lnnk.in/hPcA>



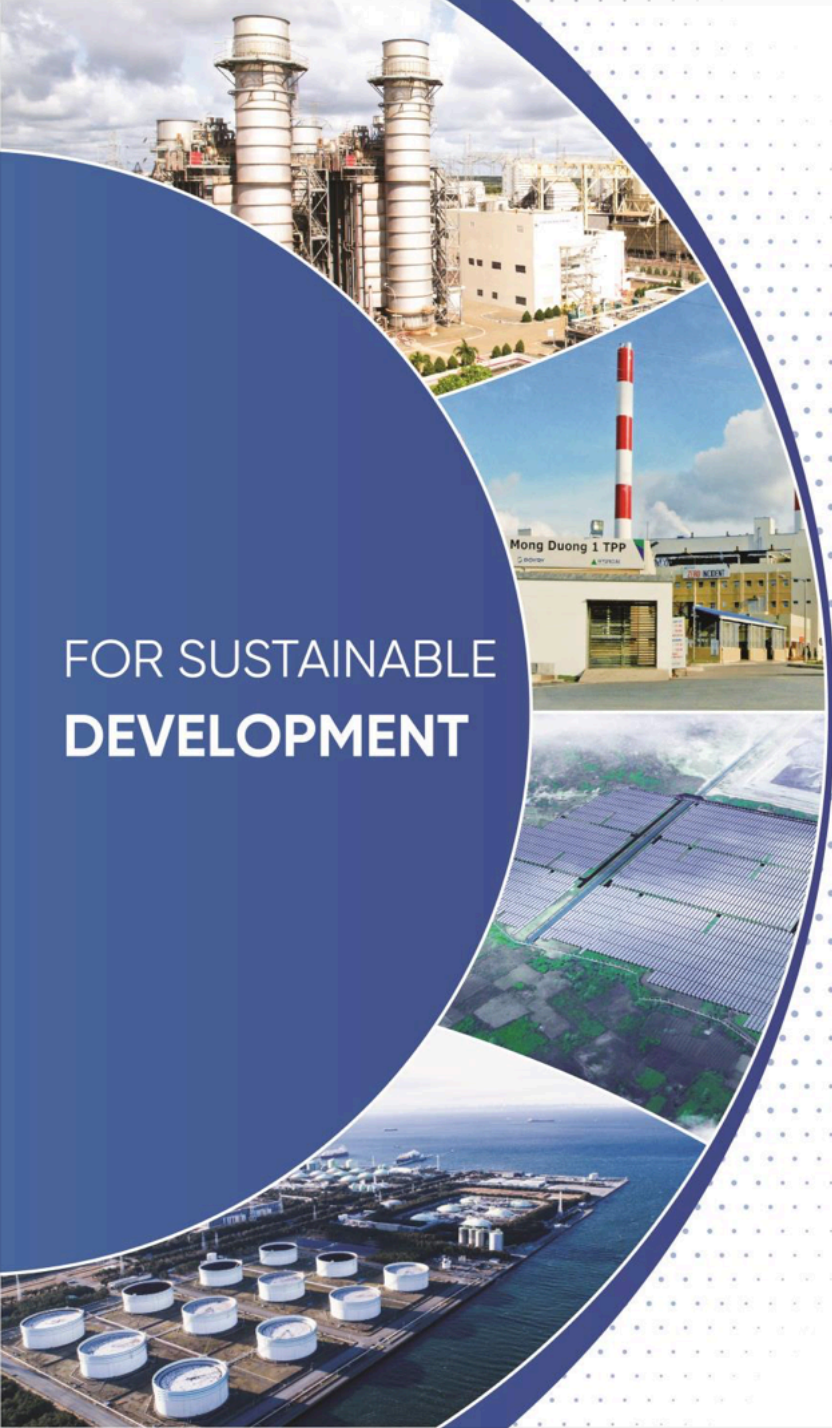


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V. MAIN GOALS IN FEBRUARY

- Electricity production in February 2022 is forecasted at about **1,786 million kWh** (*in which*: the parent company: **1,626 million kWh**, and the subsidiaries: **160 million kWh**).
- Ensuring both Covid-19 prevention and production.
- Concentrating on the coal supply in order to ensure the operation of coal-fired power plants.
- Researching and promoting the cooperation & investment in small hydropower, off-shored wind power projects; and adding the expansion hydropower projects to the national power masterplan.





FOR SUSTAINABLE
DEVELOPMENT



EVNGENCO3

TỔNG CÔNG TY PHÁT ĐIỆN 3

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