



EVNGENCO3

INVESTOR BULLETIN

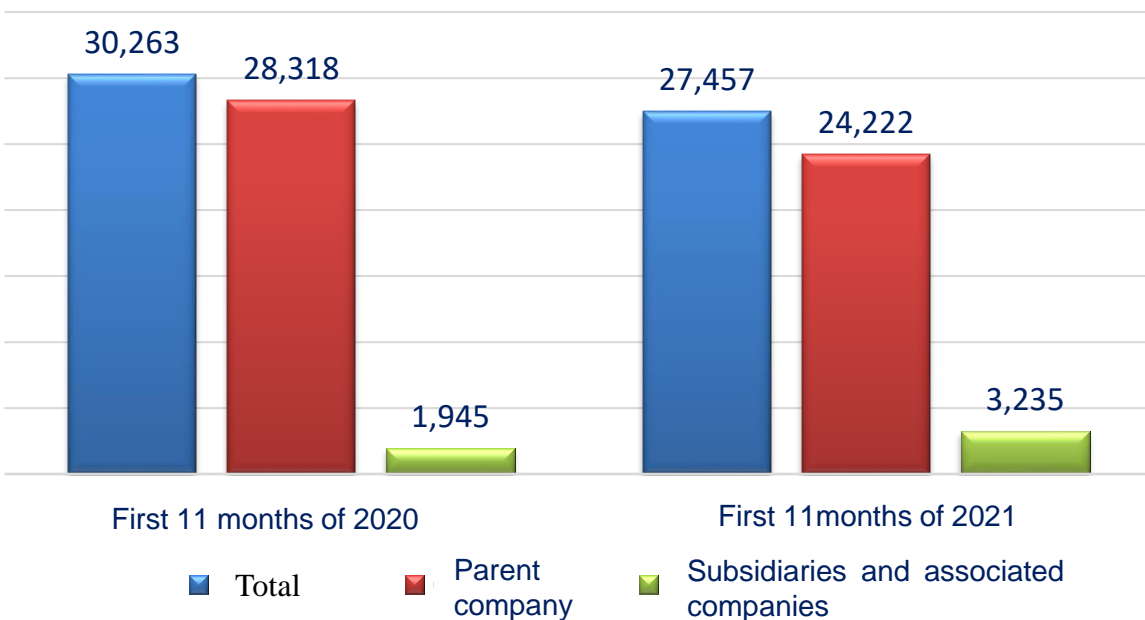
*Reported in
November 2021*

Stock Information on November 30th, 2021

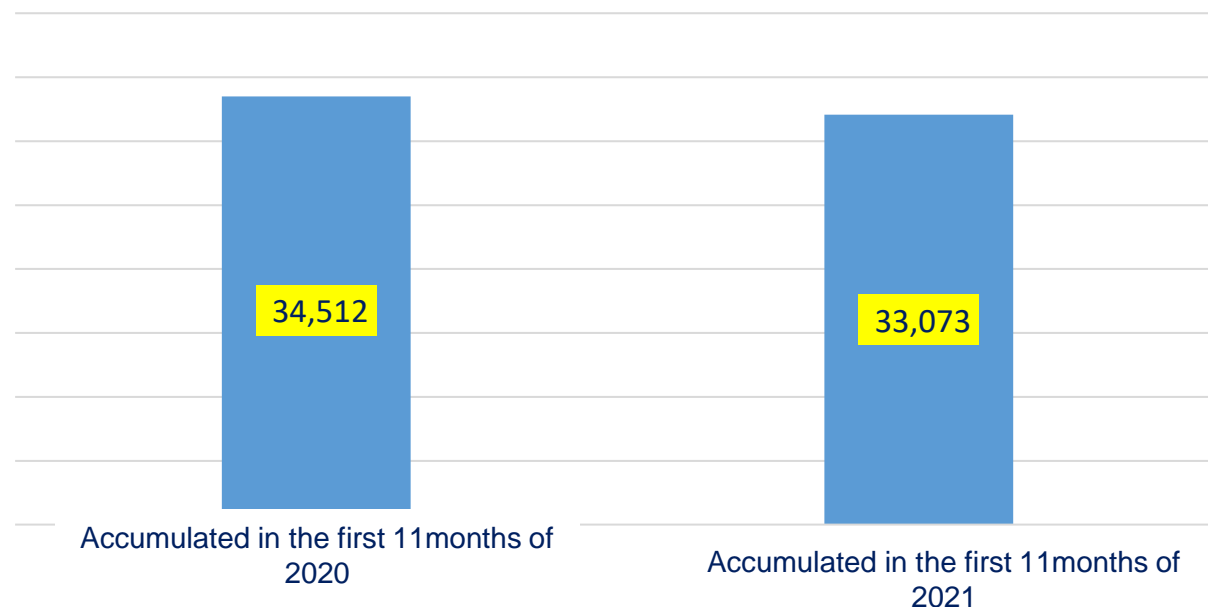
- UPCoM: PGV
- Number of outstanding shares: 1,123,468,046
- Charter capital (Bil VND): 11,234
- Market capitalization (Bil VND): 39,097

I. HIGHLIGHTS IN BUSINESS RESULT

Total output (Mil. kWh)



Revenue of parent company (Bil VND)



- **Electrical system:** In November, the load demand increased again compared to previous months due to policy on loosening social distancing in localities). Accumulated in the first 11 months of 2021, to total generated electricity of the whole system reached **233.7 billion kWh**, increased by **3.24% YoY**.
- **EVNGENCO3:** Production output of the first 11 months of 2021 of EVNGENCO3 – the Parent Company reached **24,222 million kWh**, which equal to **85.54% YoY** because power plants have not been operated at a high load and long-term standby time.
- Revenue in the first 10 months of 2021 of the Parent Company reached **33,073 Billion VND (-4.17% YoY)**.



II. OUTPUT BREAKDOWN

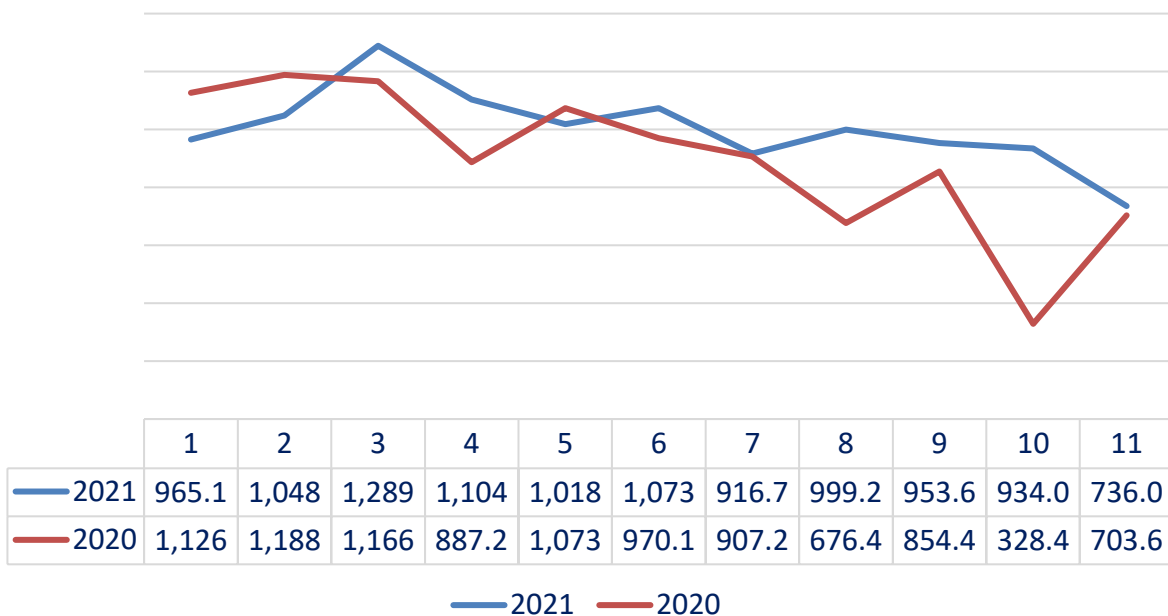
Units	Capacity (MW)	% equity	2021 plan (Mil kWh)	Nov. 2021 (Mil kWh)	Nov. 2021 (Actual) (Mil kWh)	Monthly actual/ planned (%)	Annual accumulation (Mil kWh)	YoY (%)	2021 actual/ planned (%)
Parent Company	5,485	100	29,654	2,497	2,043	81.82	24,222	85.54	81.68
Phu My Gas-fire PP	2,540	100	12,980	1,042	639	61.31	9,384	73.94	72.30
Phu My 1	1,080	100	6,909	557	309	55.41	5,197	82.31	75.22
Phu My 2.1 & 2.1 Extension	890	100	3,701	290	210	72.39	2,560	70.01	69.16
Phu My 4	450	100	2,370	195	120	61.70	1,628	59.80	68.68
BuonKuop PP	586	100	2,703	321	407	126.96	2,279	98.58	84.31
Vinh Tan Coal-fired PP	1,244	100	7,433	474	378	79.82	6,364	89.10	85.62
Mong Duong Coal-fired PP	1,080	100	6,480	656	616	93.90	6,146	100.29	94.86
Vinh Tan 2 Solar PP	42.65 MWp ~ 35 MW	100	59	4	3	63.19	49	110.58	82.35
Subsidiaries & Associated companies	490		785	52	80	155.24	965	122.26	122.86
Ba Ria Gas-fired PP (BTP)	390	79.56	425	22	58	262.18	570	211.87	134.12
Ninh Binh Coal-fired PP (NBP)	100	54.76	360	30	22	75.73	395	75.91	109.59
Associated companies (VSH, TBC, Sesan 3A)	584	30	2,263	203	319	157.46	2,270	196.45	100.30
Total	6,559	-	32,703	2,751	2,442	88.76	27,457	90.73	83.96

III. BUSINESS PERFORMANCE BREAKDOWN

Revenue of production output	Accumulation in the first 11 months of 2021 (Bil VND)	Estimated accumulation in the first 11 months of 2020 (Bil VND)	YoY (%)
Parent Company	33,073	34,512	-4.17%
Phu My Gas-fired PP	14,796	15,317	-3.40%
Buon Kuop HP	1,472	1,457	1.06%
Vinh Tan coal-fired PP	9,016	9,410	-4.19%
Mong Duong coal-fired PP	7,789	8,328	-6.48%

IV. VIETNAM ELECTRICITY MARKET AND FUEL INFORMATION

Average Full Market Price (FMP) in Jan-Oct/2020 & 2021 (VND/kWh)



Fuel price list

Fuel price	Unit	Nov. 2021	Nov. 2020	YoY (%)
Gas price at Phu My PP	(USD/MMBTU)	7.847056	5.416249	44.88%
(*) 6a.1 coal price at Vinh Tan 2 (FOB)	(VND/ton)	1,504,000	1,549,000	-2.91%
(*) 6a.1 coal price at Mong Duong 1 (FOB)	(VND/ton)	1,504,000	1,519,000	-0.99%

(*) Imported 6a.1 mixed coal price for generating electricity is supplied by TKV

- The average full market price (FMP) in November 2021 was **736 VND/kWh**, higher **4.61%** compared to November 2020.
- The average gas consumption volume of Phu My PP reached **3.6 mil.m³/day**, lower than the average level in October; the highest gas consumption volume was **5.3 mil.m³/day**, the lowest level was **1.6 mil.m³/day**.
- Power plants always maintain optimal coal, oil inventory to ensure fuel for production.



Wind power projects

Progress

Research and promote the development cooperation of potential wind power projects to be implemented when the Power Master Plan VIII is approved by the Government.



Long Son Power Complex – Ba Ria-Vung Tau Province

Progress

At the moment, the parent company together with the partners in the Complex are preparing the relevant documents to implement the next steps.





VI. HIGHLIGHTS

- “EVN constructs Quang Trach I Thermal Power Plant” - <https://lnnk.in/g7c2>
- “Vinh Tan Thermal Power Company gives 200 gifts to households in the red area of Tuy Phong District” - <https://lnnk.in/dxeM>
- EVNGENCO3 received the award "Typical digital technology products and solutions in 2021" - <https://lnnk.in/gSdF>
- “Resolution on approving the implementation of written opinion collection of shareholders to amend the Charter of Power Generation Corporation 3 - JSC” - <https://lnnk.in/f6b1>
- Mong Duong Thermal Power Plant responds to the “7th EVN Pink Week” - <https://lnnk.in/ackH>





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VII. MISSION IN NOVEMBER 20

- Production output of December 2021 is forecasted at **1,874 million kWh** (in which: *Dependent Accounting Units: 1,631 million kWh, and Joint Stock Companies: 243 million kWh*).
- Hydropower plants ensure the safe operation of dams, reduce overflows, and achieve the year-end water storage target.
- To guarantee the pandemic prevention and production.
- To assure the repair according to plans at power plants.
- To research and promote the investment cooperation of small-scale hydropower plants, offshore wind power plants and to supplement Power Planning of hydropower expansion projects.





FOR SUSTAINABLE
DEVELOPMENT



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**For valued shareholders and investors, please
contact the following for further information:**

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