



EVNGENCO 3

POWER GENERATION CORPORATION 3

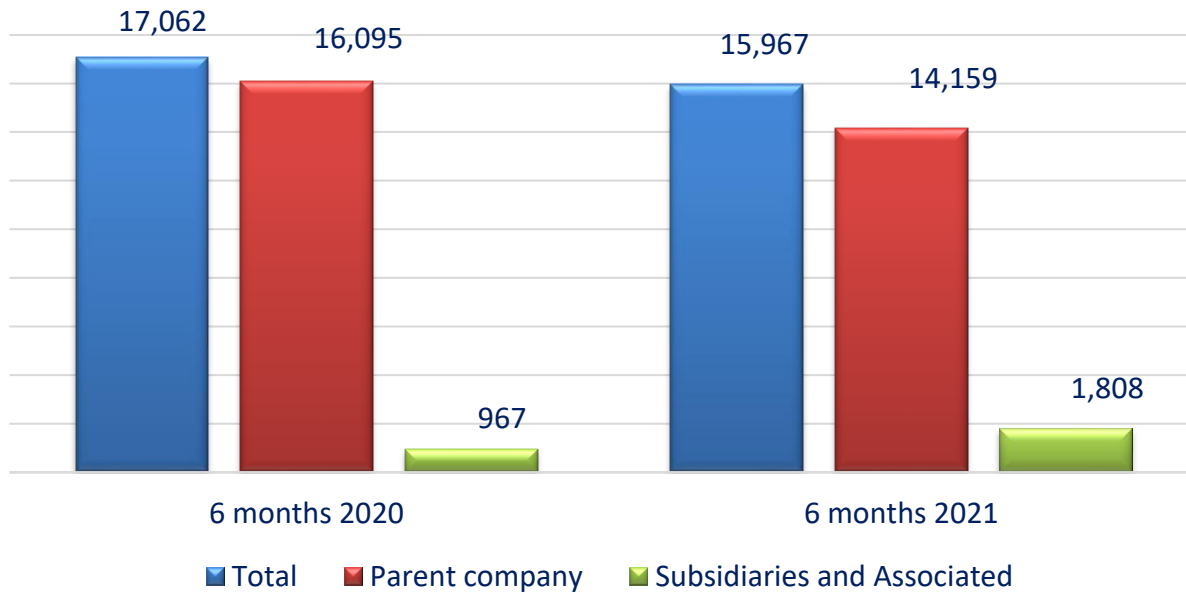
MONTHLY INVESTOR BULLETIN

Reported in June 2021

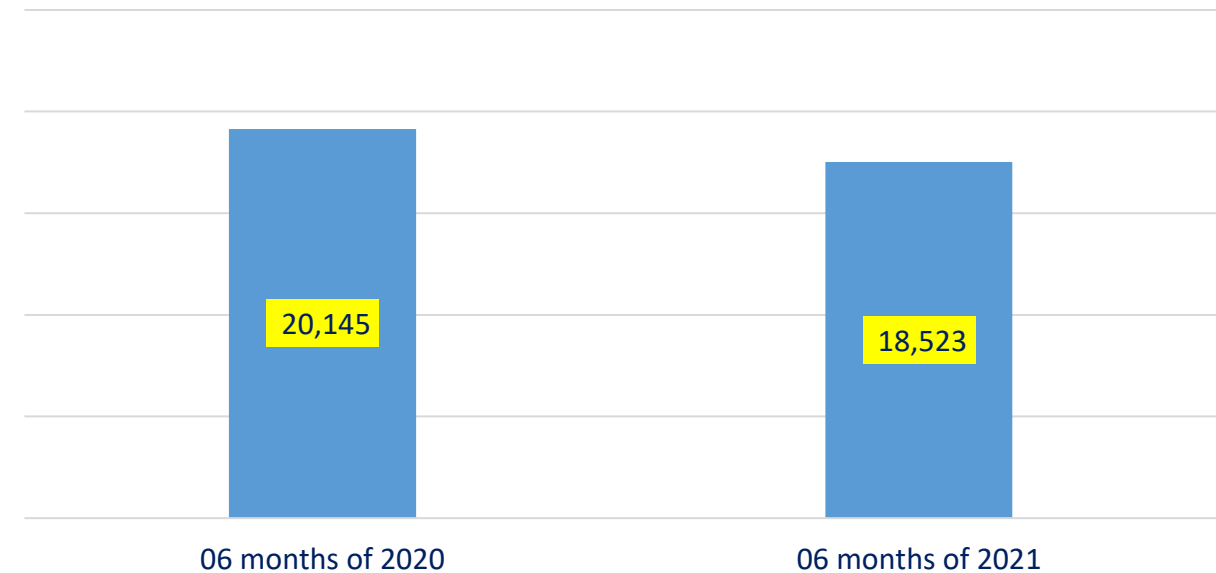
Stock information on June 30th 2021

- UPCoM : PGV
- Number of outstanding shares : 1,069,969,577
- Charter Capital (Bil VND): 10,700
- Market Capitalization (Bil VND): 18,617

Total outputs (mil kWh)



Revenue of parent company (bil VND)



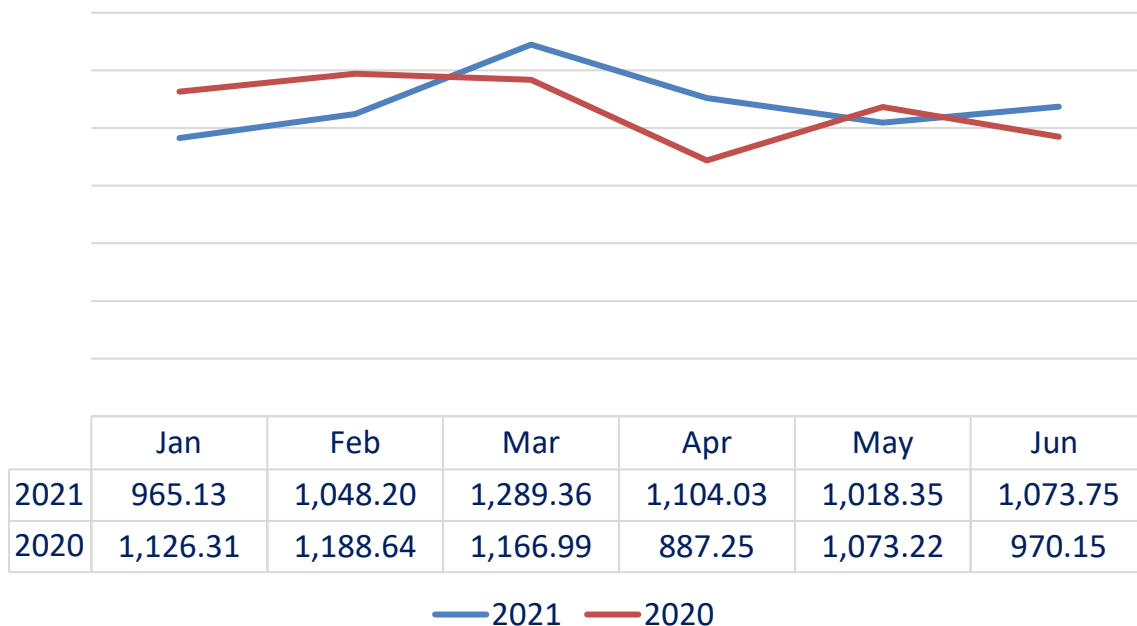
- In the first 06 months of 2021, the commercial power production of EVN was estimated to reach **111.75 billion kWh, increasing 8.36%** compared to the same period of 2020. EVN has ensured enough power for socio-economic development despite a lot of difficulties in operation and business production.
- Production output of the first 6 months in 2021 of EVNGENCO 3 - the parent company reached **14,159 million kWh**, which equals to **87.97%** YoY due to the fact that some gas and coal fired power plants was mobilized at lower capacity or paused according to the system demand.
- The parent company's accumulated revenue of the first 6 months in 2021 was estimated at **VND 18,523 billion (-8.05% YoY)**.

OUTPUT BREAKDOWN

Units	Capacity (MW)	% Equity	2021 plan (mil kWh)	June 2021 (planned)	June 2021 (actual) mil kWh	Monthly Actual/ planned (%)	Yearly accumulate d (mil kWh)	YoY(%)	2021 actual/ planned(%)
Parent company	5,485	100	29,654	2,687	2,398	89.25	14,159	87.97	47.75
Phu My gas-fired PP	2,540	100	12,980	1,116	906	81.13	5,934	80.94	45.71
<i>Phu My 1</i>	<i>1,080</i>	<i>100</i>	<i>6,909</i>	<i>628</i>	<i>502</i>	<i>79.98</i>	<i>3,339</i>	<i>89.68</i>	<i>48.34</i>
<i>Phu My 2.1 & 2.1 Extension</i>	<i>890</i>	<i>100</i>	<i>3,701</i>	<i>294</i>	<i>244</i>	<i>83.14</i>	<i>1,592</i>	<i>81.16</i>	<i>43.01</i>
<i>Phu My 4</i>	<i>450</i>	<i>100</i>	<i>2,370</i>	<i>195</i>	<i>159</i>	<i>81.82</i>	<i>1,002</i>	<i>60.91</i>	<i>42.28</i>
BuonKuop HP	586	100	2,703	200	101	50.45	811	137.41	29.99
Vinh Tan coal-fired PP	1,244	100	7,433	768	760	99.03	4,124	97.99	55.48
Mong Duong coal-fired PP	1,080	100	6,480	596	626	105.06	3,261	82.68	50.32
Vinh Tan 2 Solar PP	42.65 MWp ~ 35 MW	100	59	6	5	74.25	30	136.70	50.62
Subsidiaries & Associated companies	490		785	68	125	183.95	647	130.04	82.33
Ba Ria gas-fired PP (BTP)	390	79.56	425	39	60	155.76	408	303.01	95.90
Ninh Binh coal-fired PP (NBP)	100	54.76	360	30	65	220.79	239	65.89	66.32
Associated companies (VSH, TBC, Sesan 3A)	584	30	2,263	236	225	95.47	1,161	247.31	51.31
Total	6,559	-	32,703	2,990	2,748	91.90	15,967	93.58	48.82

Revenue of production output	Accumulation in the first 06 months of 2020 (bil VND)	Estimated accumulation in the first 06 months of 2021 (bil VND)	Y-O-Y(%)
Parent company	20,145	18,523	-8.05%
Phu My gas-fired PP	9,037	8,466	-6.32%
Buon Kuop HP	349	605	73.05%
Vinh Tan coal-fired PP	5,566	5,277	-5.19%
Mong Duong coal-fired PP	5,192	4,175	-19.60%

**Average full market price (FMP) in Jan-June/
2020 & 2021 (VND/kWh)**



Fuel price list

Fuel price	Unit	June 2021	June 2020	YoY(%)
Gas price at Phu My plants	(USD/MMBTU)	6.908589	5.625432	+22.81
(*) 6a mixed coal price at Vinh Tan 2 (FOB)	(VND/ton)	1,529,000	1,547,000	-1.16%
(*) 6a mixed coal price at Mong Duong 1 (FOB)	(VND/ton)	1,504,000	1,517,000	-0.86%

- The average full market price (FMP) in June 2021 was **1,073.75 VND/kWh**, increasing **10.68%** compared to that in June 2020.
- The gas consumption of power plants in the Southeast region reached 12.7 mil.m³/day; and Phu My power plants reached 5.9 mil.m³/day, lower than the average of May 2021 (**6.4 mil. m³/day**).
- Power plants always maintain optimal coal, oil inventory to ensure fuel for production.

Solar farm (supply for auxiliary system at power plants)

Progress

At Phu My 2.1 and Phu My 4 powerplant (1,708.8 kWp):
The contracts selection is being implemented.



Long Son Power Complex – Ba Ria-Vung Tau Province

Progress

At the moment, the parent company together with the partners in the Complex are preparing the relevant documents to deploy the next steps



- “Due to the influence of the pandemic, the commercial power production in the first half of 2021 still growing up 8.36%” - <https://lnnk.in/fJba>
- “EVN always stays in good rank – said the Director of French Development Agency in Vietnam” - <https://lnnk.in/clct>
- “EVNGENCO 3 giving gifts to people influenced by the COVID 19 pandemic” - <https://lnnk.in/h8a8>
- “Resolution approved on deploying paying EVN GENCO 3 dividends of 2020” - <https://lnnk.in/cncq>
- “EVNGENCO 3 is proactive in running test for COVID -19” - <https://lnnk.in/hHa5>



MISSIONS IN JULY 2021

- Production output of July 2021 is forecasted at **3,003 million kWh** (of which: *Dependent Accounting Units* : **2,821 million kWh**, and *Joint Stock Companies* : **182 million kWh**).
- To cooperate tightly to the coal suppliers in order to ensure the coal supply according to the Contract and ensure the mobilization demand of the Electricity system and warehouse storage.
- To make a price offer appropriate to the current situation of the electricity market, ensuring the production & business outcomes.
- Long Son Power Complex : To cooperate with the partners in order to deploy the next steps for investment.





FOR SUSTAINABLE
DEVELOPMENT



EVNGENCO 3

For more Informations, please contact us at:

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