



EVNGENCO 3

POWER GENERATION CORPORATION 3

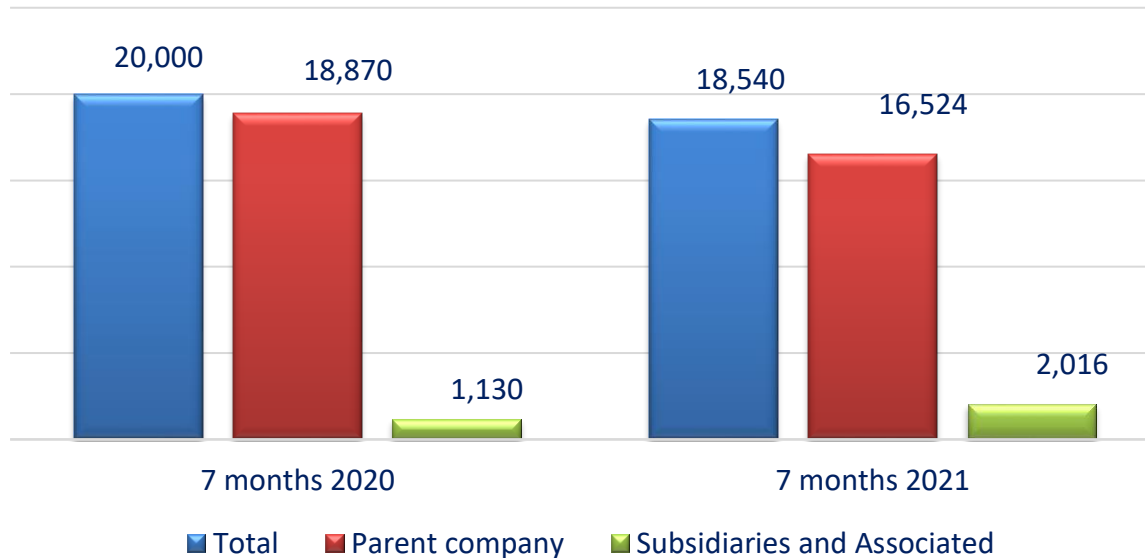
MONTHLY INVESTOR BULLETIN

Reported in July 2021

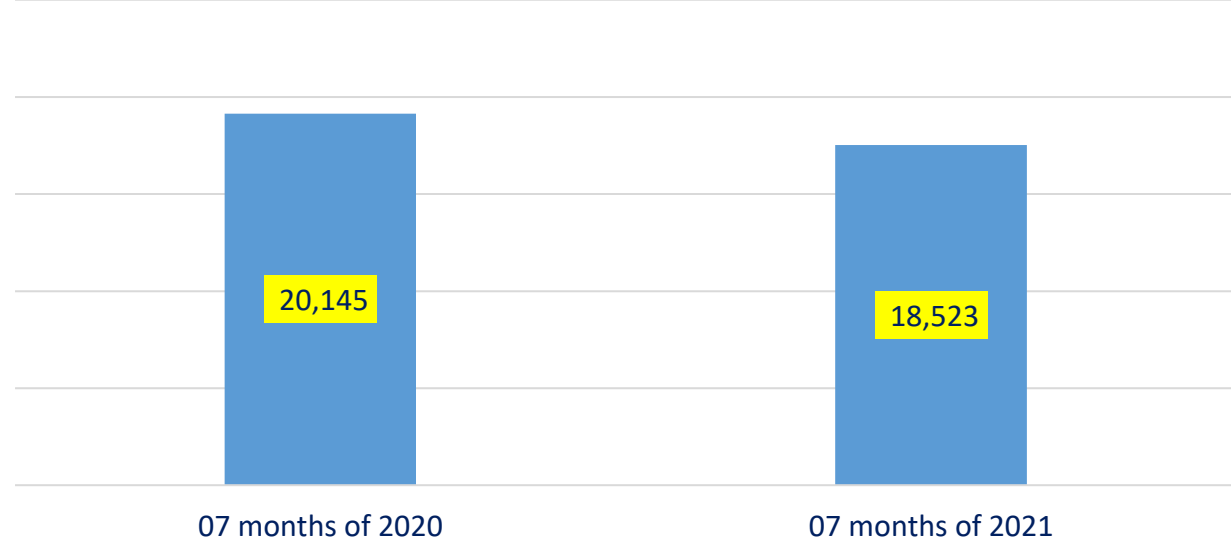
Stock information on July 30th 2021

- UPGoM : PGV
- Number of outstanding shares : 1,069,969,577
- Charter Capital (Bil VND): 10,700
- Market Capitalization (Bil VND): 19,259

Total outputs (mil kWh)



Revenue of parent company (bil VND)

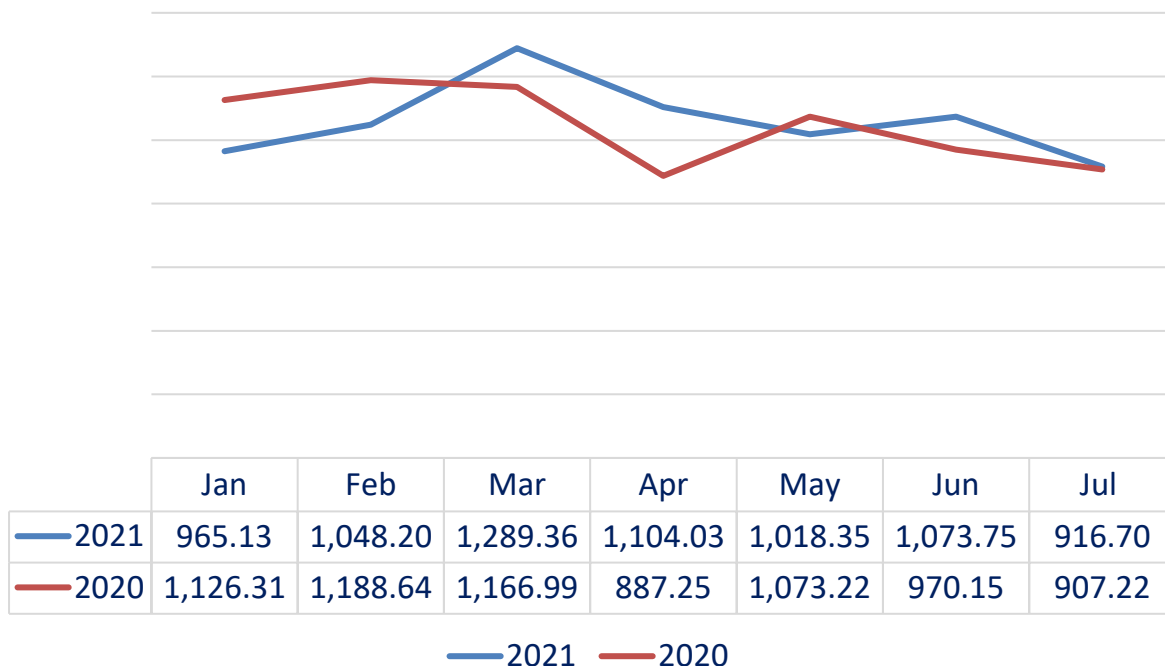


- The total of generated and imported electricity in the whole system in the past 7 months reached more than **23.95 bil kWh**, increasing **3.7% YoY**. Accumulated in the first 07 months of 2021, the generated electricity in the whole system was estimated at **151.65 bil kWh**, increasing **6.2% YoY**.
- Production output of the first 7 months in 2021 of EVNGENCO 3 – the parent company reached **16,524 mil kWh**, which **equals to 87.57% YoY** due to the influence of Covid-19 pandemic and the social-distance policy, the lower load demand of the electric system, especially in the South area.
- The parent company's accumulated revenue of the first 7 months in 2021 was estimated at **VND 21,666 billion (-7.14% YoY)**.

Units	Capacity (MW)	% Equity	2021 plan (mil kWh)	July 2021 (planned)	July 2021 (actual) mil kWh	Monthly Actual/ planned (%)	Yearly accumulate d (mil kWh)	YoY(%)	2021 actual/ planned(%)
Parent company	5,485	100	29,654	2,827	2,365	83.67	16,524	87.57	55.72
Phu My gas-fired PP	2,540	100	12,980	1,241	880	70.87	6,813	80.17	52.49
<i>Phu My 1</i>	<i>1,080</i>	<i>100</i>	<i>6,909</i>	<i>661</i>	<i>451</i>	<i>68.22</i>	<i>3,790</i>	<i>88.29</i>	<i>54.86</i>
<i>Phu My 2.1 & 2.1 Extension</i>	<i>890</i>	<i>100</i>	<i>3,701</i>	<i>379</i>	<i>275</i>	<i>72.41</i>	<i>1,867</i>	<i>74.60</i>	<i>50.43</i>
<i>Phu My 4</i>	<i>450</i>	<i>100</i>	<i>2,370</i>	<i>201</i>	<i>154</i>	<i>76.66</i>	<i>1,156</i>	<i>67.91</i>	<i>48.79</i>
BuonKuop HP	586	100	2,703	253	163	64.47	974	121.88	36.02
Vinh Tan coal-fired PP	1,244	100	7,433	622	654	105.08	4,778	96.29	64.28
Mong Duong coal-fired PP	1,080	100	6,480	704	664	94.32	3,925	85.61	60.57
Vinh Tan 2 Solar PP	42.65 MWp ~ 35 MW	100	59	6	4	69.12	34	129.73	57.96
Subsidiaries & Associated companies	490		785	60	53	87.70	700	125.43	89.08
Ba Ria gas-fired PP (BTP)	390	79.56	425	26	12	48.10	420	287.36	98.79
Ninh Binh coal-fired PP (NBP)	100	54.76	360	35	41	116.66	280	67.95	77.63
Associated companies (VSH, TBC, Sesan 3A)	584	30	2,263	172	155	90.56	1,317	230.09	58.18
Total	6,559	-	32,703	3,059	2,574	84.13	18,540	92.70	56.69

Revenue of production output	Accumulation in the first 07 months of 2020 (bil VND)	Estimated accumulation in the first 07 months of 2021 (bil VND)	Y-O-Y(%)
Parent company	23,331	21,666	-7.14%
Phu My gas-fired PP	10,342	9,888	-4.39%
Buon Kuop HP	493	667	+35.52%
Vinh Tan coal-fired PP	6,490	6,099	-6.03%
Mong Duong coal-fired PP	6,007	5,012	-16.56%

Average full market price (FMP) in Jan-July/ 2020 & 2021 (VND/kWh)



Fuel price list

Fuel price	Unit	July 2021	July 2020	YoY(%)
Gas price at Phu My plants	(USD/MMBTU)	7.385772	5.233625	+41.12%
(*) 6a mixed coal price at Vinh Tan 2 (FOB)	(VND/ton)	1,529,000	1,547,000	-1.16%
(*) 6a mixed coal price at Mong Duong 1 (FOB)	(VND/ton)	1,504,000	1,517,000	-0.86%

(*) Imported mixed coal price for generating electricity is supplied by TKV

- The average full market price (FMP) in July 2021 was **916.70 VND/kWh**, increasing **1.05%** compared to that in July 2020.
- The gas consumption of power plants in the Southeast region reached **11.8 mil.m³/day**; and Phu My power plants reached **5.4 mil.m³/day**, lower than the average of June 2021 5.9 mil. m³/day (**5.9 mil. m³/day**).
- Power plants always maintain optimal coal, oil inventory to ensure fuel for production.

Solar farm (supply for auxiliary system at power plants)

Progress

At Phu My 2.1 and Phu My 4 powerplant (1,708.8 kWp):
The contracts selection is being implemented.



Long Son Power Complex – Ba Ria-Vung Tau Province

Progress

At the moment, the parent company together with the partners in the Complex are preparing the relevant documents to deploy the next steps



- “Power consumption in the South area continues to flop due to social distance policy applied in some area” - <http://lnnk.in/bSdo>
- “EVNGENCO 3 coming over the difficulties during the pandemic to ensure the power production in the first 06 months” - <http://lnnk.in/bQdp>
- “EVNGENCO 3 powers the frontline against the COVID 19 pandemic” - <http://lnnk.in/d7cg>
- “Announcement on the last day to register of paying dividends of 2020” - <http://lnnk.in/brdz>
- “The financial report of the 2nd quarter 2021” - <http://lnnk.in/eyb3>



MISSIONS IN AUGUST 2021

- Production output of August 2021 is forecasted at **2,736 million kWh** (of which: *Dependent Accounting Units : 2,484 million kWh, and Joint Stock Companies : 252 million kWh*).
- To cooperate tightly to the coal suppliers in order to ensure the coal supply according to the Contract and ensure the mobilization demand of the Electricity system and warehouse storage.
- To make a price offer appropriate to the current situation of the electricity market, ensuring the production & business outcomes.
- To implement minor overhaul for S1 – Mong Duong 1 coal fired plant from 01-20 August 2021.
- To deploy paying 2020 dividends on cash and shares (10%) for share holders.
- Long Son Power Complex : To cooperate with the partners in order to deploy the next steps for investment.





FOR SUSTAINABLE
DEVELOPMENT



EVNGENCO 3

For more Informations, please contact us at:

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