



**EVNGENCO 3**

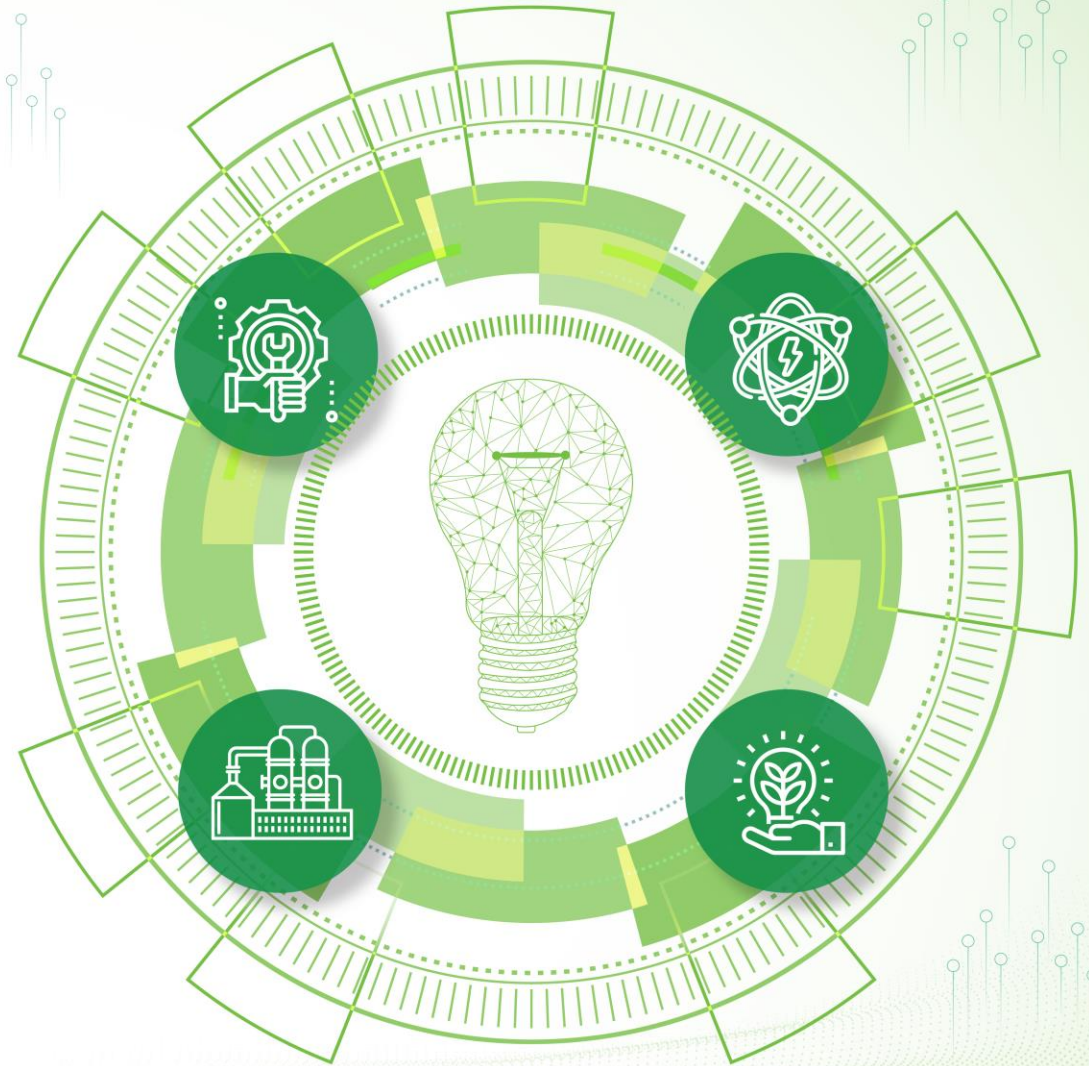
## **POWER GENERATION CORPORATION 3**

### **MONTHLY INVESTOR BULLETIN**

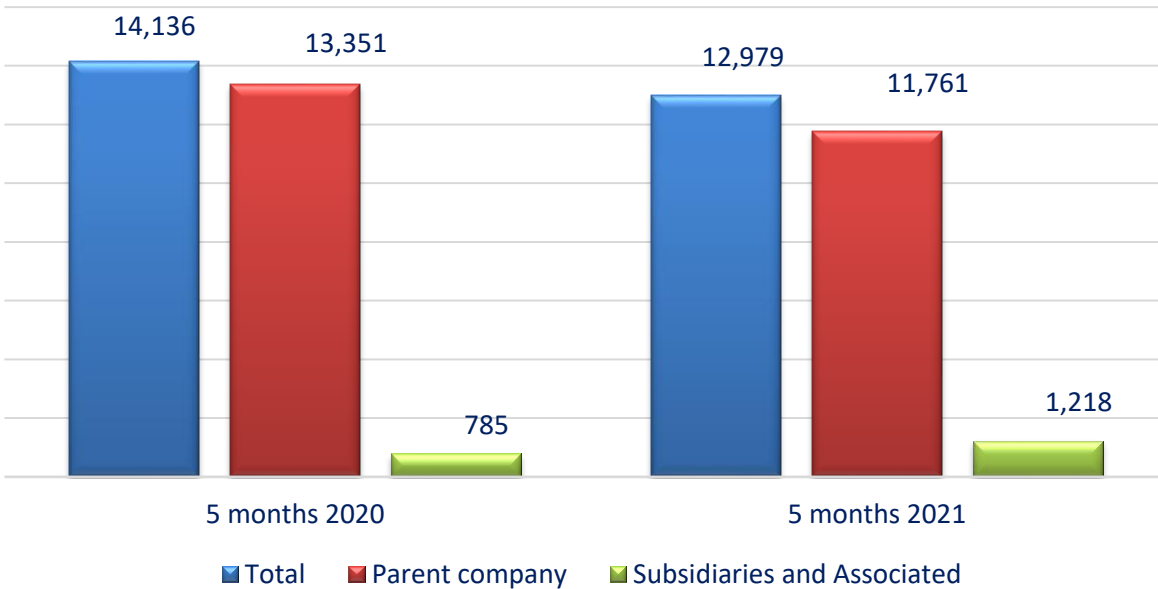
Reported in May 2021

#### **Stock information on May 31<sup>st</sup> 2021**

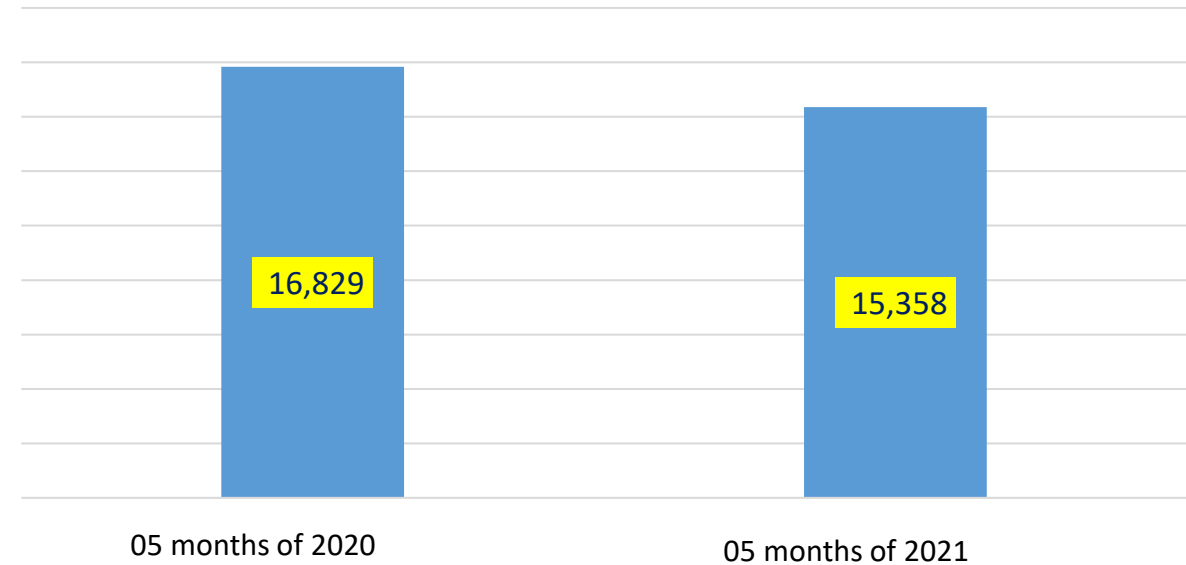
- UPGoM : PGV
- Number of outstanding shares : 1,069,969,577
- Charter Capital (Bil VND) : 10,700
- Market Capitalization (Bil VND): 18,510



Total outputs (mil kWh)



Revenue of parent company (bil VND)



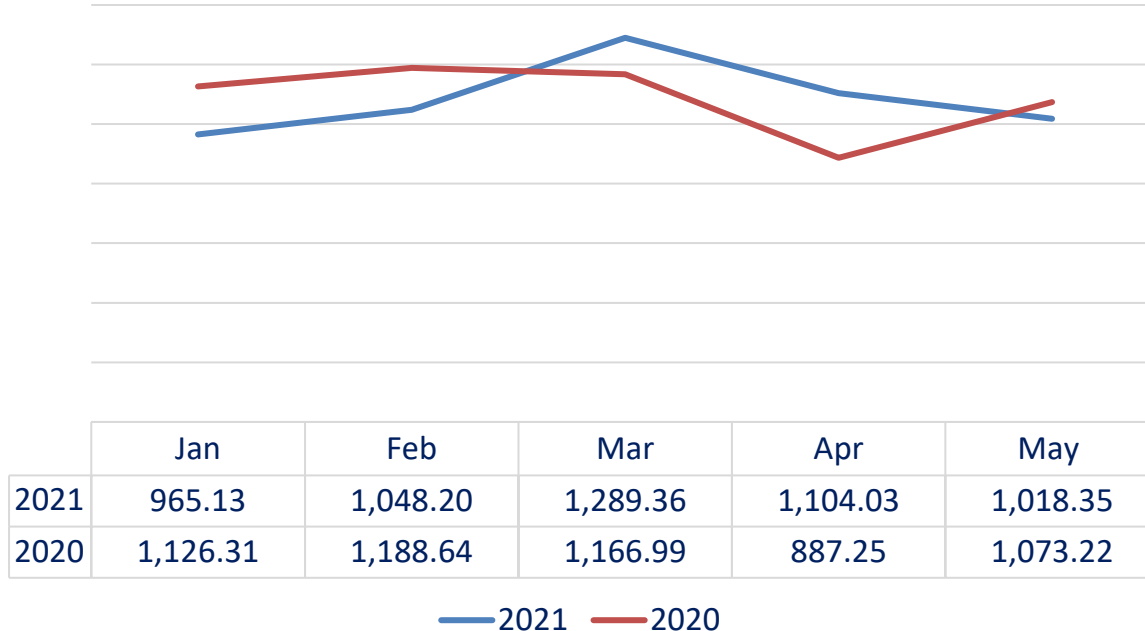
- The total output in May of the whole system reached **23.98 billion kWh**, which equals to **104%** compared to the plan. The accumulated output in the first 05 months of 2021 reached **104.66 billion kWh**, increasing **7.3%** compared to the same period of 2020.
- Production output of the first 5 months in 2021 of EVNGENCO 3 – the parent company reached **11,761 mil kWh**, which equals to **88.09% YoY** due to the fact that the system has reduced the mobilization of thermal power to develop renewable energy.
- The parent company's accumulated revenue of the first 5 months in 2021 was estimated at VND **15,358 billion (-8,74% YoY)**.

Units	Capacity (MW)	% Equity	2021 plan (mil kWh)	May 2021 (planned)	May 2021 (actual) mil kWh	Monthly Actual/ planned (%)	Yearly accumulated (mil kWh)	YoY(%)	2021 actual/ planned(%)
<b>Parent company</b>	<b>5,485</b>	<b>100</b>	<b>29,654</b>	<b>2,815</b>	<b>2,520</b>	<b>89.51</b>	<b>11,761</b>	<b>88.09</b>	<b>39.66</b>
Phu My gas-fired PP	2,540	100	12,980	1,158	1,013	87.53	5,028	81.60	38.73
<i>Phu My 1</i>	<i>1,080</i>	<i>100</i>	<i>6,909</i>	<i>611</i>	<i>568</i>	<i>92.97</i>	<i>2,837</i>	<i>91.39</i>	<i>41.07</i>
<i>Phu My 2.1 &amp; 2.1 Extension</i>	<i>890</i>	<i>100</i>	<i>3,701</i>	<i>345</i>	<i>279</i>	<i>80.96</i>	<i>1,348</i>	<i>81.00</i>	<i>36.41</i>
<i>Phu My 4</i>	<i>450</i>	<i>100</i>	<i>2,370</i>	<i>201</i>	<i>166</i>	<i>82.24</i>	<i>843</i>	<i>60.50</i>	<i>35.56</i>
BuonKuop HP	586	100	2,703	157	111	70.97	710	159.49	26.25
Vinh Tan coal-fired PP	1,244	100	7,433	757	769	101.53	3,364	97.80	45.25
Mong Duong coal-fired PP	1,080	100	6,480	738	622	84.32	2,635	80.14	40.66
Vinh Tan 2 Solar PP	42.65 MWp ~ 35 MW	100	59	6	5	78.95	25	138.77	42.75
<b>Subsidiaries &amp; Associated companies</b>	<b>490</b>		<b>785</b>	<b>45</b>	<b>153</b>	<b>342.67</b>	<b>521</b>	<b>124.12</b>	<b>66.36</b>
Ba Ria gas-fired PP (BTP)	390	79.56	425	14	116	801.15	347	285.99	81.74
Ninh Binh coal-fired PP (NBP)	100	54.76	360	30	37	123.01	174	58.22	48.21
<b>Associated companies (VSH, TBC, Sesan 3A)</b>	<b>364</b>	<b>30</b>	<b>1,510</b>	<b>116</b>	<b>127</b>	<b>109.43</b>	<b>697</b>	<b>190.81</b>	<b>46.36</b>
<b>Total</b>	<b>6,339</b>	<b>-</b>	<b>31,950</b>	<b>2,976</b>	<b>2,799</b>	<b>94.07</b>	<b>12,979</b>	<b>91.81</b>	<b>40.63</b>

Revenue of production output	Accumulation in the first 05 months of 2020 (bil VND)	Estimated accumulation in the first 05 months of 2021 (bil VND)	Y-O-Y(%)
<b>Parent company</b>	<b>16,829</b>	<b>15,358</b>	<b>-8.74%</b>
Phu My gas-fired PP	7,647	7,147	-6.53%
Buon Kuop HP	264	522	+97.49%
Vinh Tan coal-fired PP	4,590	4,301	-6.28%
Mong Duong coal-fired PP	4,329	3,388	-21.74%



**Average full market price (FMP) in Jan-May/ 2020 & 2021 (VND/kWh)**



**Fuel price list**

Fuel price	Unit	May 2021	May 2020	YoY(%)
Gas price at Phu My plants	(USD/MMBTU)	7.179163	5.717044	+25.57%
(*) 6a mixed coal price at Vinh Tan 2 (FOB)	(VND/ton)	1,529,000	1,547,000	-1.16%
(*) 6a mixed coal price at Mong Duong 1 (FOB)	(VND/ton)	1,504,000	1,517,000	-0.86%

(\*) Imported mixed coal price for generating electricity by Supplier TKV

- The average full market price (FMP) in May 2021 was **1,018.35 VND/kWh**, decreasing **5.11%** compared to that in May 2020.
- The gas consumption of power plants in the Southeast region reached 13.4 mil. m<sup>3</sup>/day; and Phu My power plants reached 6.4 mil.m<sup>3</sup>/day, lower than the average of April 2021 (**7.2 mil. m<sup>3</sup>/day**).
- Power plants always maintain optimal coal, oil inventory to ensure fuel for production.

## Solar farm (supply for auxiliary system at power plants)

### Progress

At Phu My 2.1 and Phu My 4 powerplant (1,708.8 kWp):  
The contracts selection is being implemented.



## Long Son Power Complex – Ba Ria-Vung Tau Province

### Progress

At the moment, the parent company together with the partners in the Complex are preparing the relevant documents to deploy the next steps





- “EVNGENCO 3 organizing the 2021 annual general meeting of shareholders” - <https://lnnk.in/bLcK>
- “EVNGENCO 3 donates 700 million VND for preventing COVID-19 pandemic” - <https://lnnk.in/bNcJ>
- “The Youth Union of EVNGENCO 3 giving gifts for local health care agents involved in preventing covid pandemic” - <https://lnnk.in/bPcI>
- “EVNGENCO 3 intensively ensure the production along with safety during the month of OHS for staffs” - <https://lnnk.in/bRcF>
- “EPS implementing the double missions to ensure the production during the pandemic.” - <https://lnnk.in/bkdp>





# MISSIONS IN JUNE 2021

- Production output of June 2021 is forecasted at **2,873 million kWh** (of which: *Dependent Accounting Units* : **2,680 million kWh**, and *Joint Stock Companies* : **193 million kWh**).
- To cooperate tightly to the coal suppliers in order to ensure the coal supply according to the Contract and ensure the mobilization demand of the Electricity system and warehouse storage.
- To make a price offer appropriate to the current situation of the electricity market, ensuring the production & business outcomes.
- Long Son Power Complex : To cooperate with the partners in order to deploy the next steps for investment.







FOR SUSTAINABLE  
**DEVELOPMENT**



**EVNGENCO 3**

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