



EVNGENCO 3

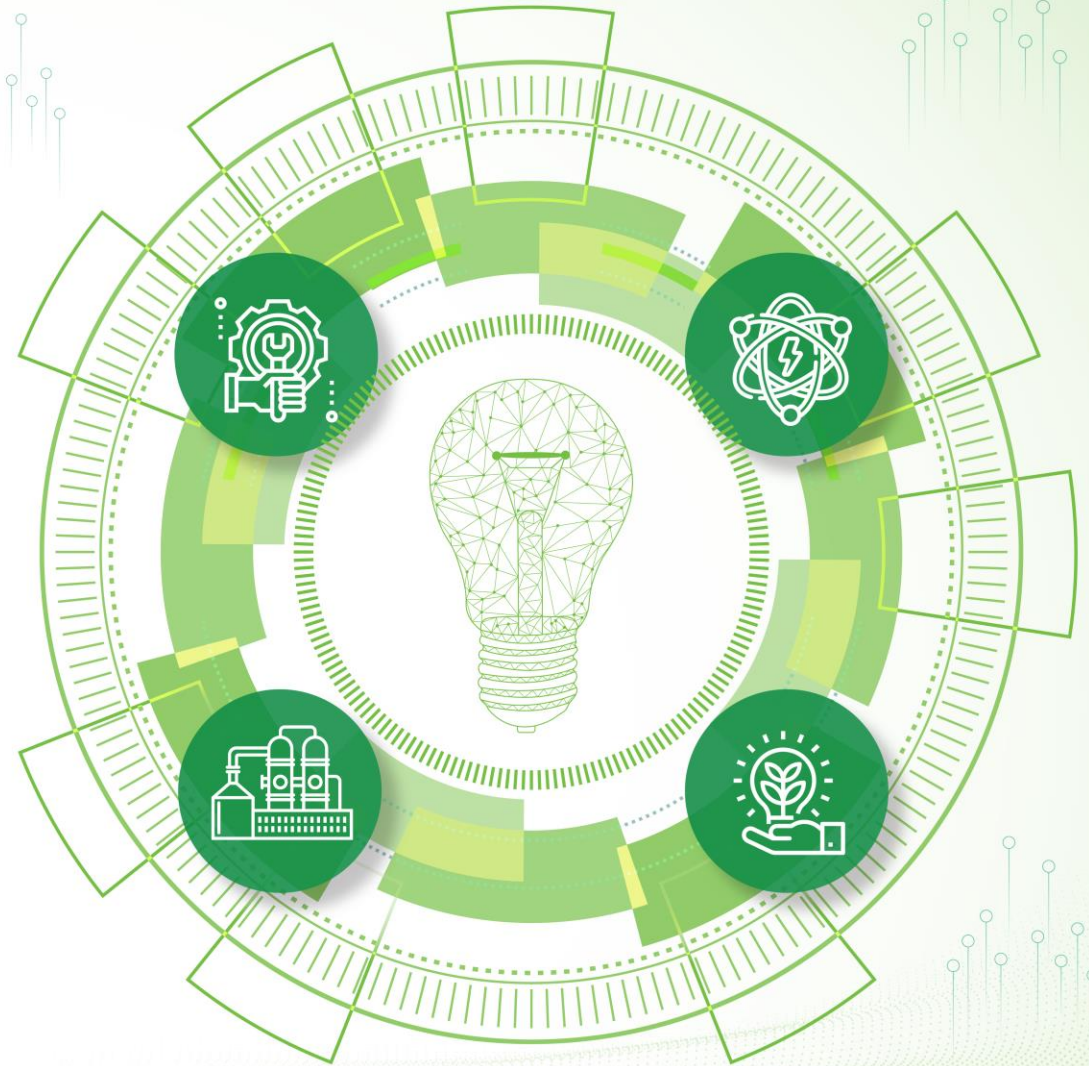
POWER GENERATION CORPORATION 3

MONTHLY INVESTOR BULLETIN

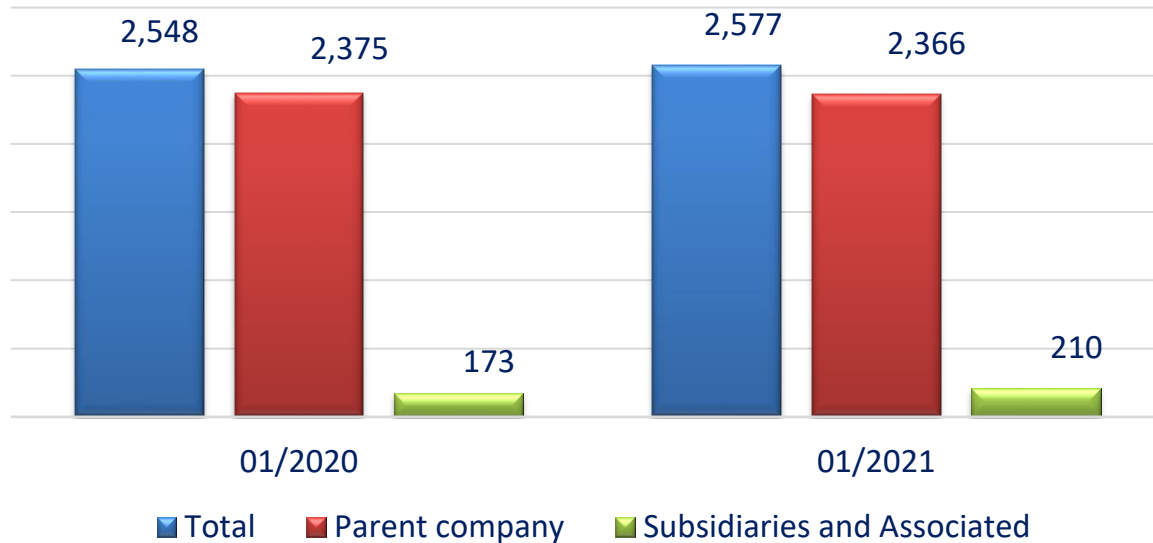
Reported in January 2021

Stock information on Jan 29, 2021

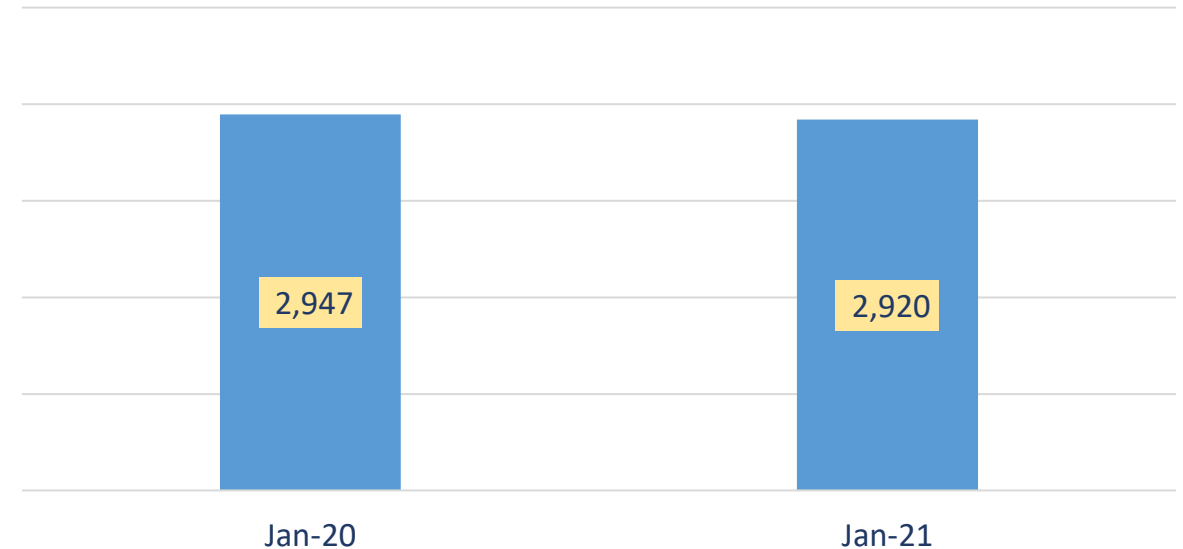
- UPGoM : PGV
- Number of outstanding shares: 1,069,969,577
- Charter Capital (Bil VND): 10,700
- Market Capitalization (bil VND): 18,617
- FOL: 49%



Total outputs (mil kWh)



Revenue of parent company (bil VND)

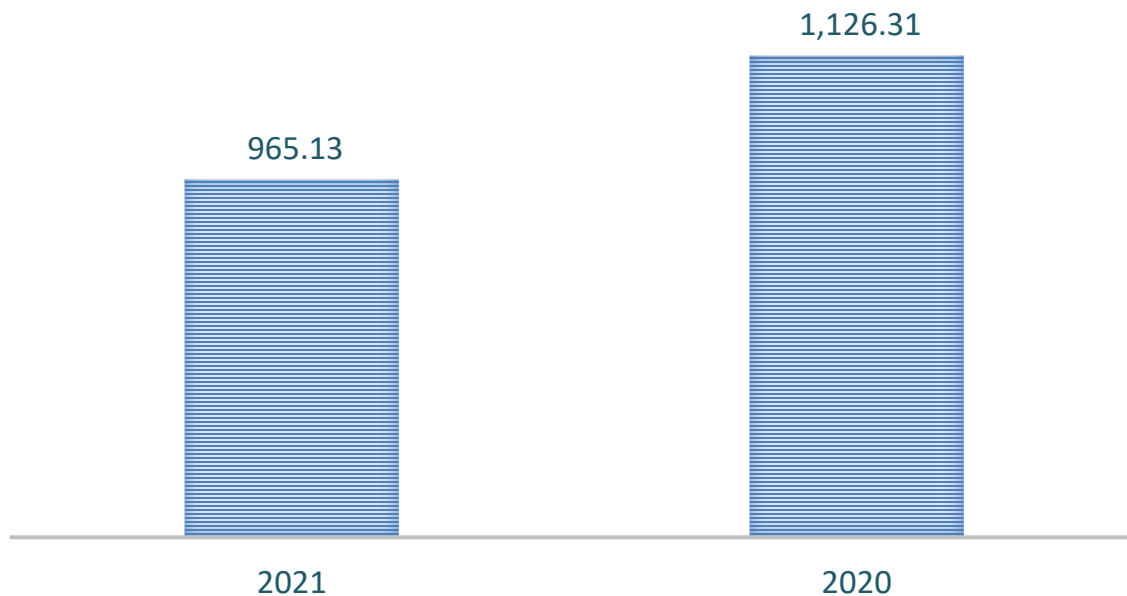


- In Jan 2021, the loading demand of the system increased by about **18.3% YoY** because Jan 2020 coincides with the lunar year.
- Production output in Jan 2020 EVNGENCO 3 - the parent company reached **2,366 mil kWh, equivalent to 98.13%** of the monthly plan and approximately the same period in 2020.
- The parent company's accumulated revenue of the first 1 months in 2021 was estimated at VND **2,910 billion (-0.92% compared to the same period of 2020)**.

Units	Capacity (MW)	Equity %	2021 plan (Tr kWh)	Jan 2021 (Planned)	Jan 2021 (Actual) (Tr kWh)	% of the Actual/Planned	YoY(%)	Comparison to 2021 Planned (%)
Parent company	5,485	100	29,654	2,411	2,366	98.13	99.63	7.98
Phu My gas-fired PP	2,540	100	12,980	1,105	891	80.60	83.21	6.86
1. Phu My 1	1,080	100	6,909	603	492	81.50	77.96	7.12
2. Phu My 2.1 & 2.1 Extension	890	100	3,701	300	244	81.22	141.81	6.59
3. Phu My 4	450	100	2,370	201	155	76.96	57.91	6.54
BuonKuop HP	586	100	2,703	158	224	142.32	189.97	8.30
Vinh Tan 2 coal-fired PP	1,244	100	7,433	605	694	114.67	123.50	9.33
Mong Duong 1 coal-fired PP	1,080	100	6,480	542	553	102.06	88.95	8.53
Vinh Tan 2 Solar PP	42.65 MWp ~ 35 MW	100	59	2	5	217.32	135.20	8.43
Subsidiaries & Associated companies	854		377	33	36	109.44	32.46	9.51
Ba Ria gas-fired PP (BTP)	390	79.60	16	0	3	-	6.39	20.88
Ninh Binh coal-fired PP (NBP)	100	54.76	360	33	32	99.10	56.53	8.99
Associated companies (TBC, VSH, Sesan 3A)	364	30	2,023	117	174	148.63	280.06	8.62
Total	6,304		32,054	2,561	2,577	100.59	101.13	8.04

Revenue (Billion VND)	Accumulation in the first 1 months of 2020 (Billion VND)	Estimated Accumulation in the first 1 months of 2021 (Billion VND)	Y-O-Y Growth (%)
(GENCO3) Parent company	2,947	2,920	-0.92%
Phu My gas-fired PP	1,305	1,212	-7.12%
BuonKuop HP	79	189	+139.02%
Vinh Tan 2 coal-fired PP	757	833	+10.04%
Mong Duong coal-fired PP	806	686	-14.86%

**MONTHLY AVERAGE FULL MARKET PRICE IN
JANUARY 2020 - 202 (VND/KWH)**



Average fuel price list in Jan 2021

Fuel prices	Unit	Average price in Jan 2021	Average price in Jan 2020	Change (YoY,%)
Gas price of Phu My	(USD/MMBTU)	6.401568	5.853905	+9.36%
(*) Mixed coal price 6a Vinh Tan 2 (FOB)	(VND/ton)	1,529,000	1,547,000	-1.16%
(*) Mixed coal price 6a Mong Duong 1 (FOB)	(VND/ton)	1,504,000	1,517,000	-0.86%

(*) Imported mixed coal price for generating electricity by Supplier TKV

- The average full market price (FMP) in Jan 2021 was **965.13 VND/kWh**, decreasing **14%** compared to the same period of 2020.
- The Gas supply of the southeast in Jan 2021 reached about 16.5 ÷ 17 million m3 / day (due to the decline in Block 06.1 and the supply of Sao Vang - Dai Nguyet field was only about 3 million, design is 5 million/ day).
- The average gas fuel price increased by 9.36% due to the addition of a higher cost source of Sao Vang - Dai Nguyet.
- Power plants always maintain optimal coal, oil inventory to ensure fuel for production.

Solar Power

- Phu My 1 TPP (667.5 kWp): Completed installation of battery support frame, cable pull. Currently implementing the installation of panels and investor.
- Phu My 2.1 & Phu My 4 TPP (1,708.8 kWp): The contractor selection procedure is in progress.



Long Son Power Complex – Ba Ria - Vung Tau Province

- EVNGENCO 3 is cooperating with partners to set up Pre-FS report, topographic and geological surveys for design work.
- On January 25, 2021, GENCO3 submitted Report No. 193/TTr-GTPP-MC-GE to the People's Committee of BR-VT Province on the proposal to assign investment in Long Son Power Complex Phase 1.



- “New year’s Message from Duong Quang Thanh – Chairman of EVN” - <https://lnnk.in/exa5>
- “Isolation but not out of heart: The feeling of the 30th Tet afternoon of workers in the electricity industry” - <https://lnnk.in/hXat>
- “GENCO3 takes care of and supports employees in implementing the concentrated living plan (after working hours) and isolating during Tan Suu Lunar New Year 2021” - <https://lnnk.in/eGba>
- “EVNGENCO 3 gives gifts to support people to welcome Tet” - <https://lnnk.in/elba>
- “Report on the governance situation of Power Generation Corporation 3 – JSC in 2020” - <https://lnnk.in/eza4>



ACTION PLAN IN FEBRUARY 2021

- Production output of Feb 2020 is forecasted at **1,878 mn kWh**, (of which: *Dependent Accounting Units* : **1,740 mn kWh**, *Joint Stock Companies* : **138 mn kWh**).
- Continue to improve the reliability and ability of generating units to meet the requirements of mobilization according to the mode of operation, especially during the Lunar New Year 2021.
- Setting up the price offering plan suitable to the electricity market situation, ensuring the results of production and business.
- Keep cooperating with the partners in the Complex to deploy next steps of investment prepare for Long Son Power Complex Project.
- Continue to support and push Thuong Kon Tum Hydropower project to perform commissioning as scheduled





FOR SUSTAINABLE
DEVELOPMENT



EVNGENCO 3

For value shareholders, please contact the following for further information:

**INVESTOR RELATION GROUP
EVNGENCO 3**

📍 No 60-66 Nguyen Co Thach Street, Sala Urban Area,
District 2, Ho Chi Minh City

☎ 028 36367449

✉ Hungcv@genco3.evn.vn

@ www.genco3.com