



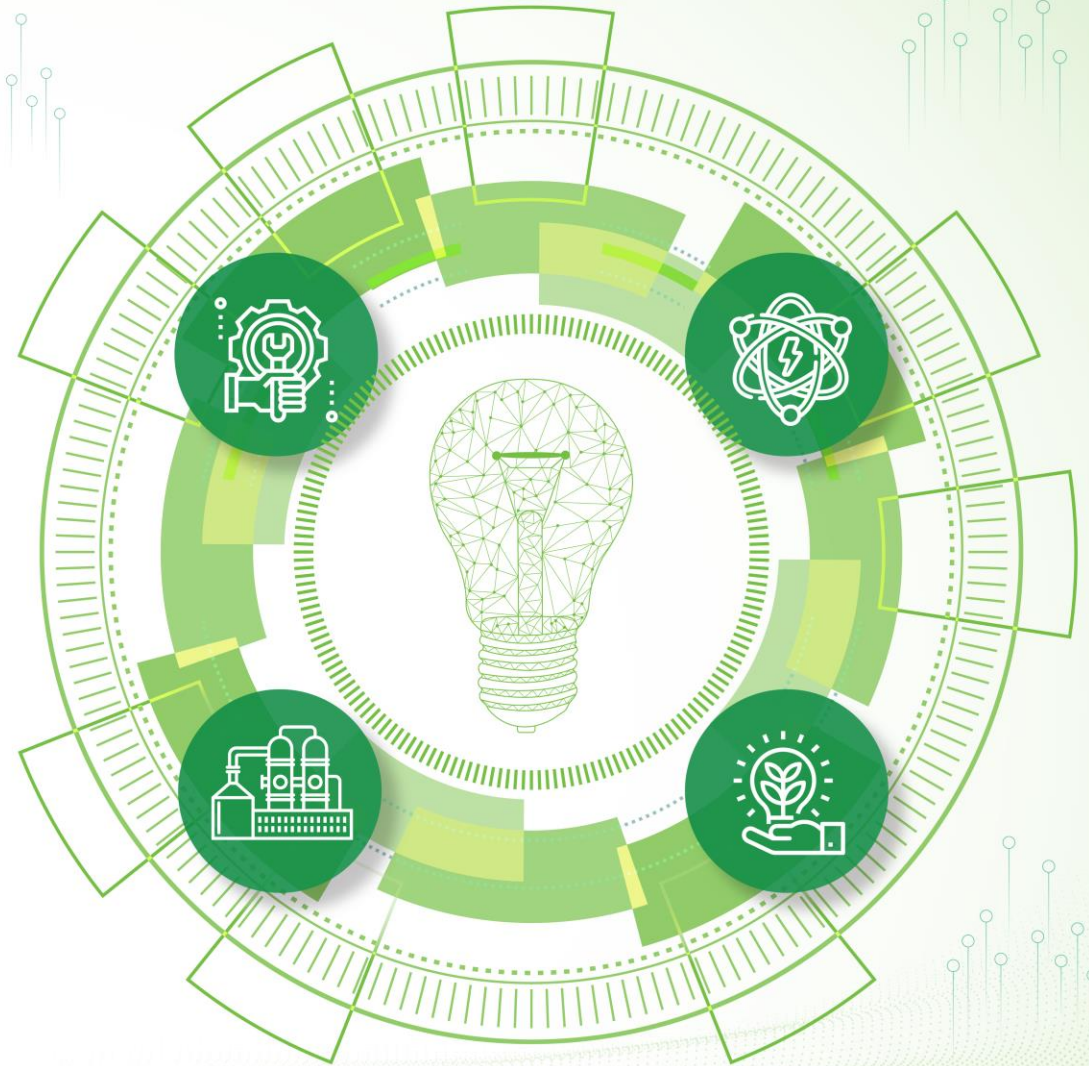
# EVNGENCO 3

## POWER GENERATION CORPORATION 3 MONTHLY INVESTOR BULLETIN

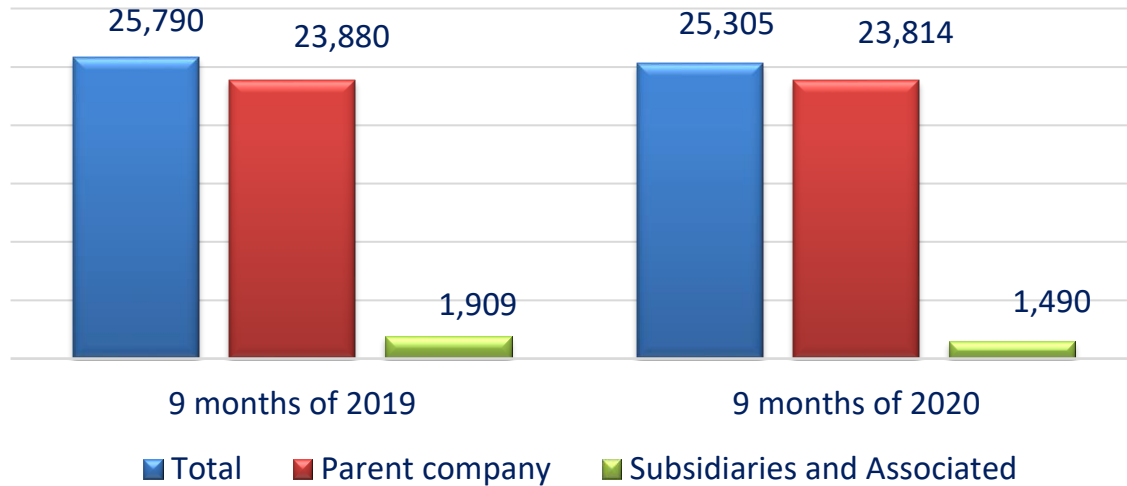
Reported in September 2020

### Stock information on September 30, 2020

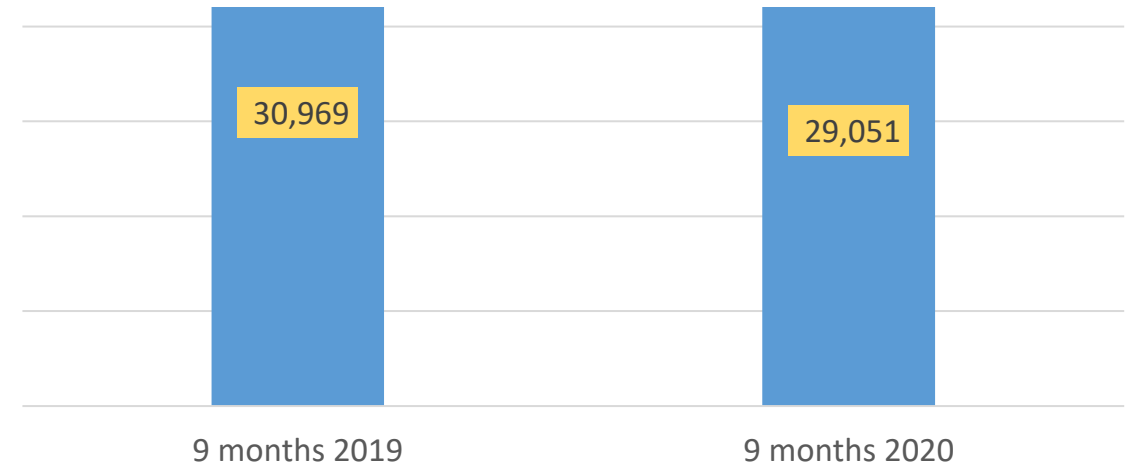
- UPGoM : PGV
- Number of outstanding shares: 1,069,969,577
- Charter Capital (Bil VND): 10,700
- Market Capitalization (bil VND): 12,305
- FOL: 49%



**Total outputs (mil kWh)**



**Revenue of parent company (bil VND)**



- In September 2020, the electricity system load has increased compared to the same period of 2019, but it is still lower than the plan, the hydrological situation is favorable in all 3 regions, so EVNGENCO 3's hydropower plants increase power generation, thermal power plants offer the prices to generate electricity according to the output as in the contract and the gas supply situation.
- Production output in September 2020 of EVNGENCO 3 - the parent company reached **2,570 million kWh, equivalent to 102.71%** of the monthly plan. The accumulated output of the first 9 months in 2020 reached **23,814 million kWh**, completing **73.01%** of the 2020 plan and **decreasing 0.28% compared to the same period of 2019**.
- The parent company's accumulated revenue of the first 9 months in 2020 was estimated at VND **29,051 billion (-6.20% compared to the same period of 2019)**.

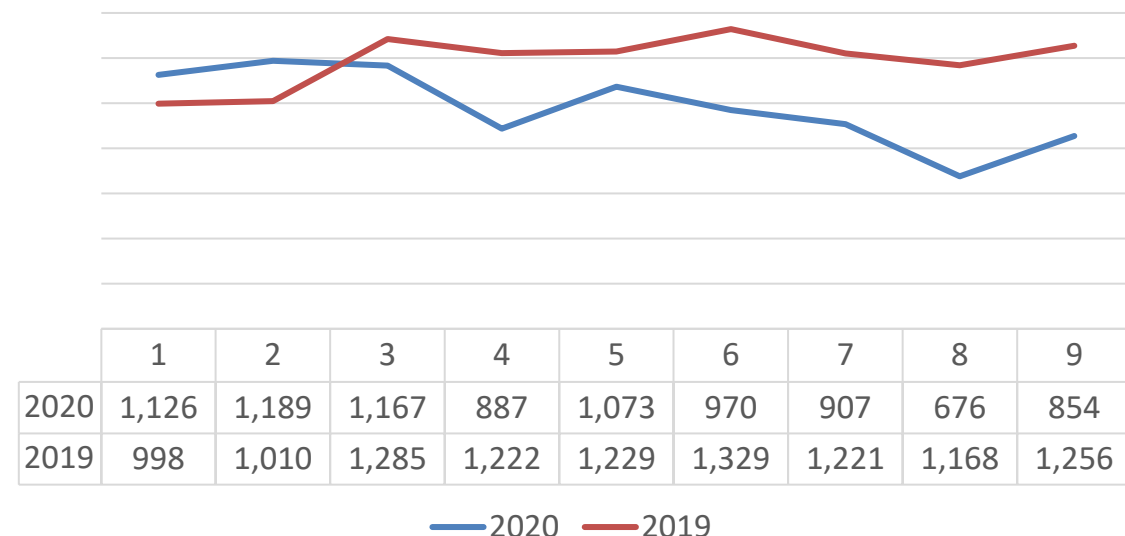
Units	Capacity (MW)	Equity %	2020 plan (Tr kWh)	September 2020 (Planned)	September 2020 (Actual) (Tr kWh)	% of the Actual/Planned	Accumulation in 2020	YoY(%)	Comparison to 2020 Planned (%)
<b>Parent company</b>	<b>5,485</b>	<b>100</b>	<b>32,616</b>	<b>2,503</b>	<b>2,570</b>	<b>102.71</b>	<b>23,814</b>	<b>99.72</b>	<b>73.01</b>
Phu My gas-fired PP	2,540	100	14,842	1,232	1,113	90.32	10,720	90.97	72.23
1. Phu My 1	1,080	100	7,257	596	543	91.14	5,417	100.22	74.64
2. Phu My 2.1 & 2.1 Extension	890	100	4,493	366	320	87.41	3,092	75.61	68.82
3. Phu My 4	450	100	3,092	270	249	92.43	2,211	96.56	71.51
BuonKuop HP	586	100	2,398	312	362	116.06	1,549	98.00	64.61
Vinh Tan 2 coal-fired PP	1,244	100	7,909	605	765	126.39	6,235	111.70	78.84
Mong Duong 1 coal-fired PP	1,080	100	7,429	351	326	93.02	5,273	107.08	70.98
Vinh Tan 2 Solar PP	42.65 MWp ~ 35 MW	100	38	3	5	158.52	36	0.00	95.59
<b>Subsidiaries &amp; Associated companies</b>	<b>854</b>		<b>1,510</b>	<b>100</b>	<b>73</b>	<b>73.12</b>	<b>665</b>	<b>67.08</b>	<b>44.06</b>
Ba Ria gas-fired PP (BTP)	390	79.60	892	63	46	73.67	192	35.88	21.57
Ninh Binh coal-fired PP (NBP)	100	54.76	618	38	27	72.20	473	103.82	76.55
Associated companies (TBC, VSH, Sesan 3A)	364	30	1,237	127	124	97.62	825	89.91	61.94
<b>Total</b>	<b>6,304</b>		<b>35,362</b>	<b>2,730</b>	<b>2,768</b>	<b>101.38</b>	<b>25,305</b>	<b>98.12</b>	<b>71.37</b>

Revenue (Billion VND)	2020 plan	Accumulation in the first 9 months of 2019 (Billion VND)	Estimated Accumulation in the first 9 months of 2020 (Billion VND)	Y-O-Y Growth (%)	% 2020 Plan
<b>(GENCO3) Parent company</b>	<b>39,801</b>	<b>30,969</b>	<b>29,051</b>	<b>-6.20</b>	<b>72.99</b>
Phu My gas-fired PP	18,103	15,553	12,865	-17.29	71.06
BuonKuop HP	1,615	1,306	1,008	-22.80	62.42
Vinh Tan 2 coal-fired PP	10,401	7,522	8,248	+9.66	79.30
Mong Duong coal-fired PP	9,682	6,588	6,930	+5.18	71.57



VND/ kWh

Monthly average full market price in the period of 2019 - 2020 (FMP)



Average fuel price list in Sep 2020

Fuel prices	Unit	Average price in Sep 2020	Average price in Sep 2019	Change (YoY,%)
Gas price of Phu My	(USD/MMBTU)	5.114883	6.234057	-17.95%
(*) Mixed coal price 6a Vinh Tan 2 (FOB)	(VND/ton)	1,553,000	1,580,000	-2.5%
(*) Mixed coal price 6a Mong Duong 1 (FOB)	(VND/ton)	1,523,000	1,550,000	-2.5%

(\*) Imported mixed coal price for generating electricity by Supplier TKV

- The average full market price (FMP) in September 2020 was **854 VND/kWh**, decreasing **31.94%** compared to the same period of 2019 (1,256 VND /kWh)
- The average Gas supply for Phu My Power plants in September reached 7.726 million m<sup>3</sup>/day, higher than the average gas supply of August 2020 (6.997 million m<sup>3</sup>/day) and the average gas supply of July 2020 (7.469 million m<sup>3</sup>/day).
- Power plants always maintain optimal coal, oil inventory to ensure fuel for production.

## Solar Roof

EVNGENCO 3 is deploying the implementation of the Phase 1 of the Solar Roof system of Phu My Thermal Power Company (TPC), Vinh Tan Thermal Power Company (TPC), EPS Company, Buon Kuop Hydropower Company with the total capacity of 1.8MW



## Long Son Power Complex – Ba Ria - Vung Tau Province

EVNGENCO 3 is cooperating with partners to set up Pre-FS report, topographic and geological surveys for design work.

On August 12, 2020, the People's committee of BR-VT province and authorized agents, relevant units had a meeting and agreed to propose to the Prime Minister about appointing the Contractor Complex GTPP-MC-GE as the investor.





- “EPS deploys RCM training course for its power plants” - <http://lnnk.in/dBbr>
- “Phu My Thermal power plant applies science and technologies to raise business and production effectiveness” - <http://lnnk.in/dybl>
- “Buon Kuop Hydropower’s Smart Flood Warning” - <http://lnnk.in/aegk>
- “Mong Duong coal fired plant gives beloved home for 2 disadvantaged family” - <http://lnnk.in/dFbn>
- “Mid autumn full moon festival 2020” - <http://lnnk.in/dDbo>
- “3 Individuals of EVNGENCO 3 were Praised at the 4th EVN Patriotic Competition ” - <http://lnnk.in/dAbF>





# ACTION PLAN IN OCTOBER 2020

- Production output of October 2020 is forecasted at **2,955 mn kWh, increasing 6.76%** compared to September 2020 (*of which: Dependent Accounting Units : 2,807 mn kWh, Joint Stock Companies: 147 mn kWh*)
- Phu My Power plants ensure the availability to meet the mobilization demand of the system and the gas supply ability. It is expected in October 2020, gas supply for electricity production in Southeast region is about 15 ÷ 17 million m<sup>3</sup>/day.
- Hydropower plants to perform good operation during flood season, ensure the safety of reservoir and dam and power constructions, be ready to meet high mobilization.
- Keep cooperating with partner in the Complex to deploy next steps of preparing for Long Son Power Complex Project.
- Continue to support and push Thuong Kon Tum Hydropower project to perform commissioning as scheduled







FOR SUSTAINABLE  
**DEVELOPMENT**



**EVNGENCO 3**

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