



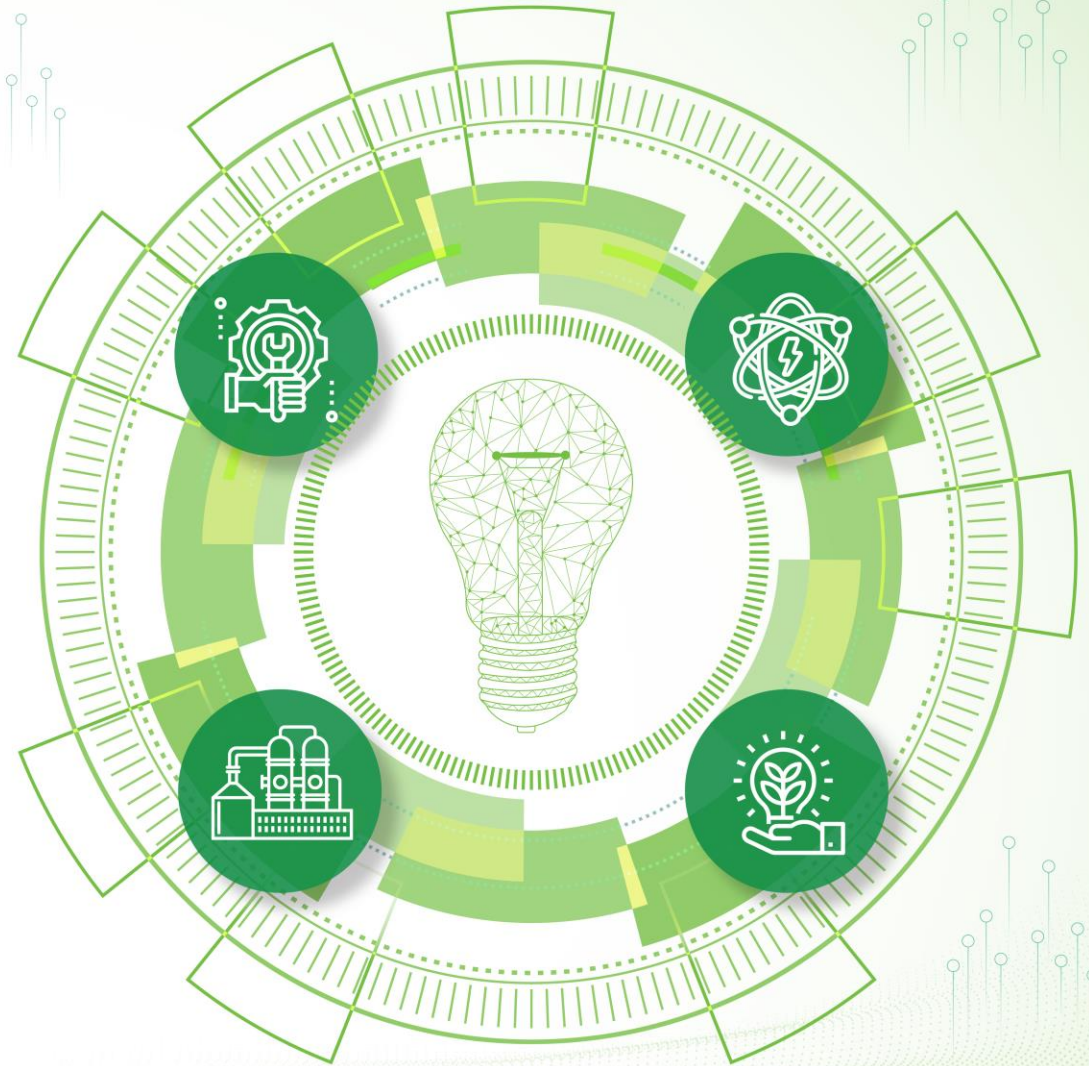
**EVNGENCO 3**

## POWER GENERATION CORPORATION 3 MONTHLY INVESTOR BULLETIN

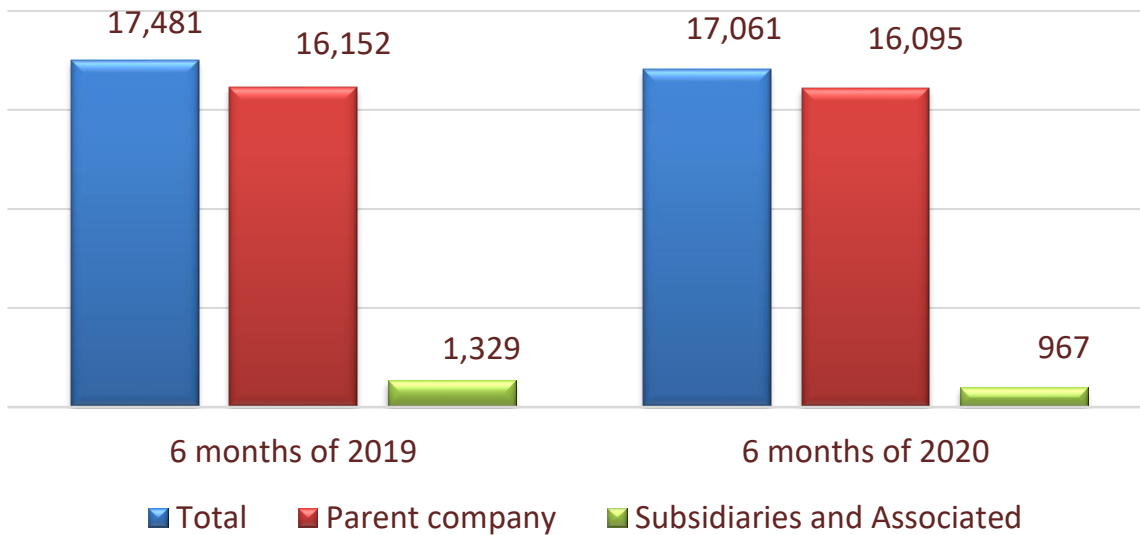
Reported in June 2020

### Stock information on June 30, 2020

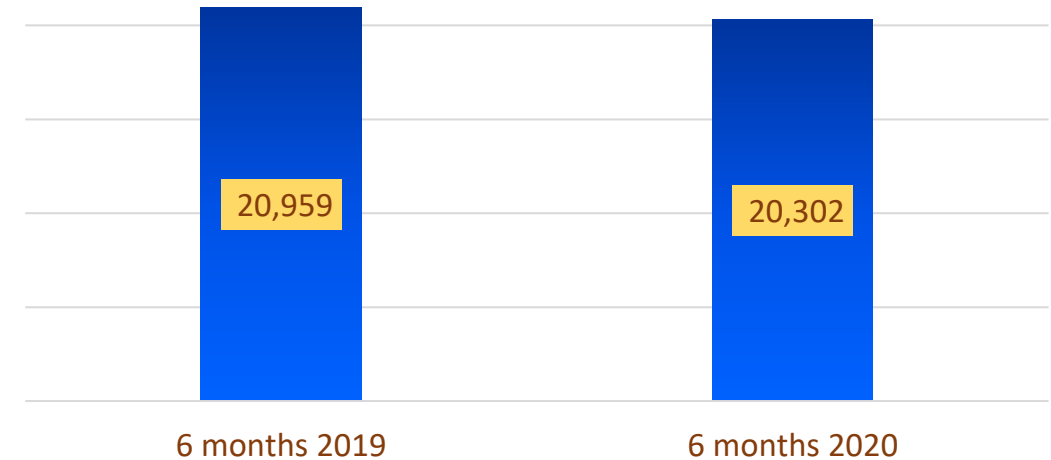
- UPGoM : PGV
- Number of outstanding shares: 1,069,969,577
- Charter Capital (Bil VND): 10,700
- Market Capitalization (bil VND): 11,235
- FOL: 49%



**Total output (mil kWh)**



**Revenue's parent company (bil VND)**



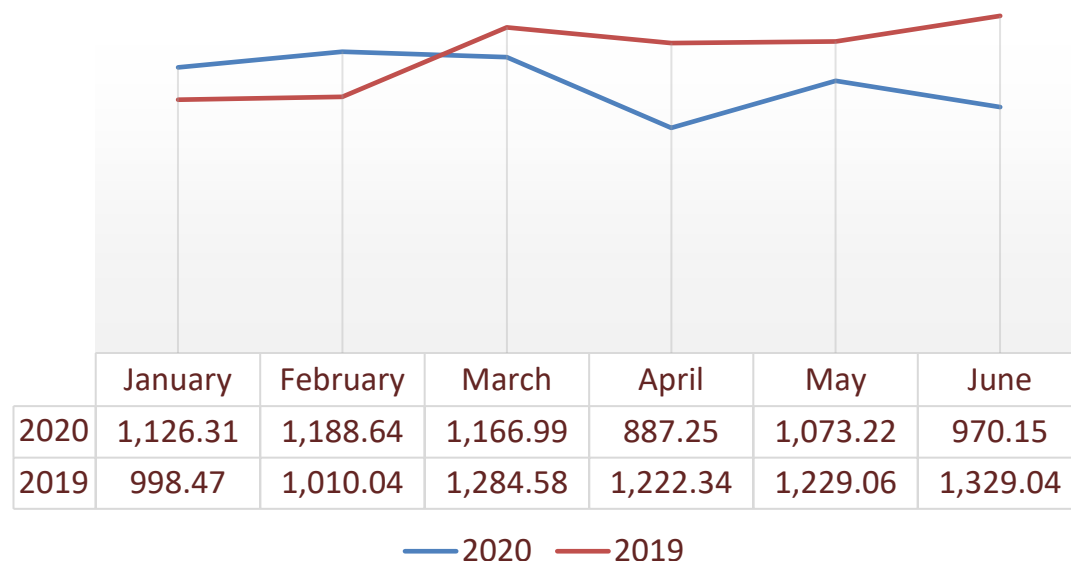
- In the first 6 months of 2020, the electricity production of the Whole system increase by only 1.74% compared to the same period in 2019, only reaching 94.77% compared to the plan of 2020
- Phu My, Vinh Tan 2 and Mong Duong 1 power plants were mobilized high capacity; Gas-fired thermal power mobilization is at an medium level; Buon Kuop Hydropower Plant was mobilized according to the flow of water.
- Production output in June 2020 of EVNGENCO 3 - the parent company **reached 2,743 million kWh**, equivalent to **97.30%** of the monthly plan. The accumulated output of the first 6 months in 2020 reached 16.095 million kWh, decreasing 0.35% compared to the same period of 2019 and completing 49.35% of the 2020 plan.
- The accumulated revenue of the first 06 months in 2020 was estimated at VND 20.302 billion, increasing 3.14% compared to the same period of 2019

Units	Capacity (MW)	Equity (%)	2020 plan (approved by AGM)	June 2020 (Planned)	June 2020 (Actual)	% of the Actual/Planned	Accumulation in 2020	YoY (%)	Comparison to 2020 planned (%)
<b>Parent company</b>	<b>5,485</b>	<b>100</b>	<b>32,616</b>	<b>2,819</b>	<b>2,743</b>	<b>97.30</b>	<b>16,095</b>	<b>99.65</b>	<b>49.35</b>
<b>Phu My gas-fired PP</b>	<b>2,540</b>	<b>100</b>	14,842	1,210	1,169	96.66	7,330	89.01	49.39
1. Phu My 1	1,080	100	7,257	652	619	94.96	3,724	103.39	51.31
2. Phu My 2.1 & 2.1 Extension	890	100	4,493	286	298	104.16	1,961	62.79	43.66
3. Phu My 4	450	100	3,092	272	252	92.83	1,645	108.95	53.21
<b>BuonKuop HP</b>	<b>586</b>	<b>100</b>	2,398	185	145	78.41	590	72.99	24.60
<b>Vinh Tan 2 coal-fired PP</b>	<b>1,244</b>	<b>100</b>	7,909	703	769	109.39	4,209	116.47	53.21
<b>Mong Duong coal-fired PP</b>	<b>1,080</b>	<b>100</b>	7,429	719	656	91.32	3,944	112.86	53.09
<b>Vinh Tan 2 Solar PP</b>	42.65 MWp ~ 35 MW	<b>100</b>	38	3	4	120.36	22	-	57.66
<b>Subsidiaries &amp; Associated companies</b>	<b>854</b>		<b>1,510</b>	<b>168</b>	<b>77</b>	<b>46.14</b>	<b>497</b>	<b>73.24</b>	<b>32.93</b>
Ba Ria gas-fired PP (BTP)	390	79.60	892	106	13	12.30	135	35.51	15.08
Ninh Binh coal-fired PP (NBP)	100	54.76	618	62	64	104.25	363	120.88	58.72
Associated companies (TBC, VSH, Sesan 3A)	<b>364</b>	<b>30</b>	1,237	102	104	102.05	470	72.21	37.98
<b>Total</b>	<b>6,304</b>		<b>35,362</b>	<b>3,089</b>	<b>2,925</b>	<b>94.68</b>	<b>17,061</b>	<b>97.60</b>	<b>48.25</b>

Revenue (Billion VND)	2020 plan	Accumulation in the first 6 months of 2019 (Billion VND)	Estimated Accumulation in the first 6 months of 2020 (Billion VND)	Y-O-Y Growth (%)	% 2020 Plan
<b>(GENCO3) Parent company</b>	<b>39,801</b>	<b>20,959</b>	<b>20,302</b>	<b>-3.14</b>	<b>51.01</b>
Phu My gas-fired PP	18,103	10,711	9,037	-15.63	49.92
BuonKuop HP	1,615	656	349	-46.74	21.62
Vinh Tan 2 coal-fired PP	10,401	4,904	5,724	+16.72	55.03
Mong Duong coal-fired PP	9,682	4,689	5,192	+10.74	53.63



**Average monthly market price for the period of 2019 - 2020 (FMP)**



**Average fuel price list in June 2020**

Fuel prices	Unit	Average price in June 2020	Average price in June 2019	Change (YoY,%)
Gas price of Phu My	(USD/MMBTU)	5.625432	6.181796	-9.00%
Mixed coal price 6a.1 Vinh Tan 2 (FOB)	(VND/ton)	1,600,000	1,664,000	-3.85%
Mixed coal price 6a.1 Mong Duong 1 (FOB)	(VND/ton)	1,570,000	1,634,000	-3.92%

- The average full market price (FMP) in June 2020 was VND 970.15 VND/ kWh, decreasing 27% compared to the same period in 2019
- The average Gas supply for South East's power plants in the first 6 months of 2020 is about 16.39 million m<sup>3</sup>/day, of which the supply to Phu My TPP was only 7.63 million m<sup>3</sup>/day (missing about 2.87 million m<sup>3</sup>/day compared to the available capacity units)
- Power plants always maintain optimal coal, oil inventory to ensure fuel for production in the peak of 2020 dry season.

## Solar Roof

EVNGENCO 3 is organizing the selection of contractor for the construction of Phase 1 solar Roof system of Phu My Thermal Power Company, Vinh Tan Thermal Power Company, EPS Company, Buon Kuop Hydropower Company.



## Long Son Power Complex – Ba Ria - Vung Tau Province

EVNGENCO 3 is cooperating with partners to set up Pre-FS projects, topographic and geological surveys for design work.





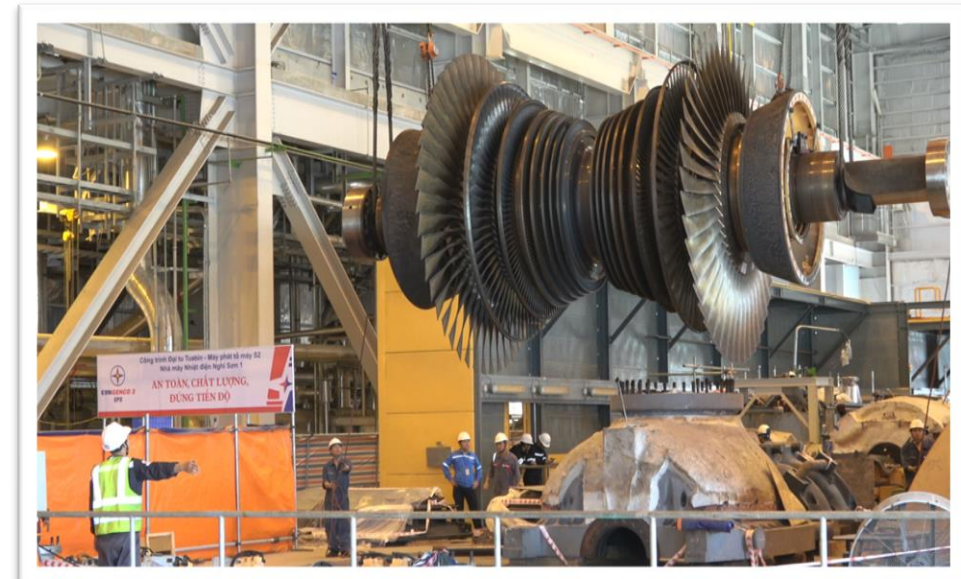
# HIGHLIGHTS

- “AGM of PGV: Dividend means the responsibility to shareholders, LNG Long Son Power Complex Project is speeded up” - <http://lnnk.in/aMdd>
- “A loving home” comes to the poor in Binh Thuan - <http://lnnk.in/abf5>
- “EVNGENCO 3 organized successfully the XII Party Congress” - <http://lnnk.in/aOdc>
- “EVNGENCO 3 organizes a run called “Best family ever” - <http://lnnk.in/amd0>
- “EVN will provide maximum support for rooftop solar investors” - <http://lnnk.in/agel>





- Production output of July 2020 is forecasted at **3,078 mn kWh**, an increase of 5.24% compared to June 2020 (of which the parent company will produce **2,856 mn kWh** and subsidiaries and affiliates will produce **222 mn kWh**)
- Ensuring power plants operate stably and reliably.
- Focus on the overhauls of GT41, combustor 41, 42, GT43 units - Phu My 4 Power plant
- Cooperating with partners in the Steps Implementing Complex to prepare project investment.







FOR SUSTAINABLE  
**DEVELOPMENT**



**EVNGENCO 3**

For value shareholders and , please contact the following for further information:

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