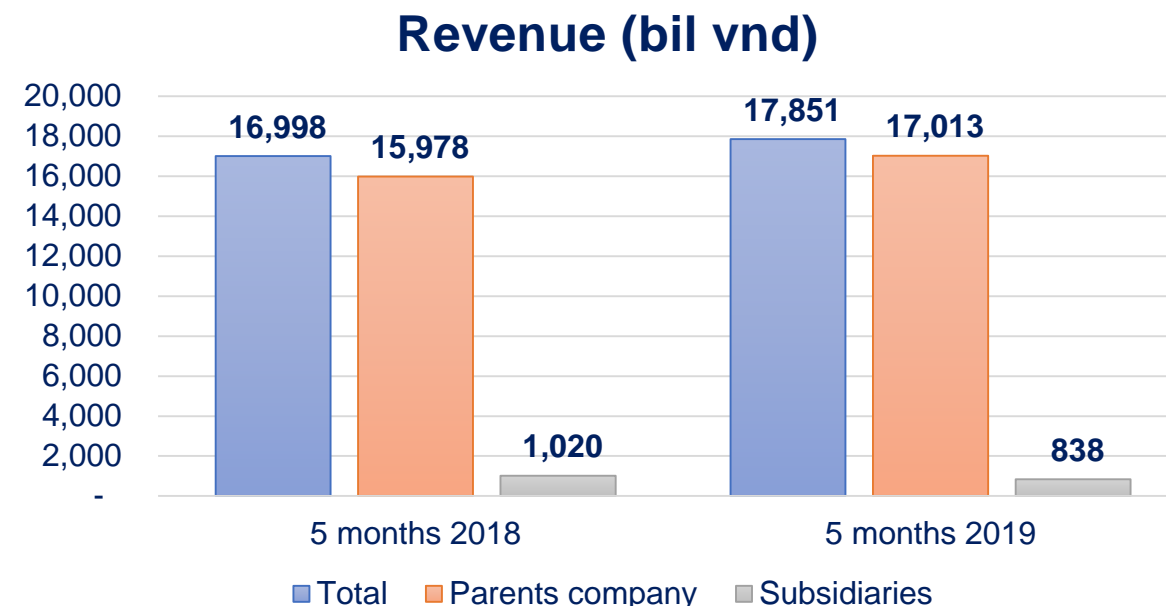
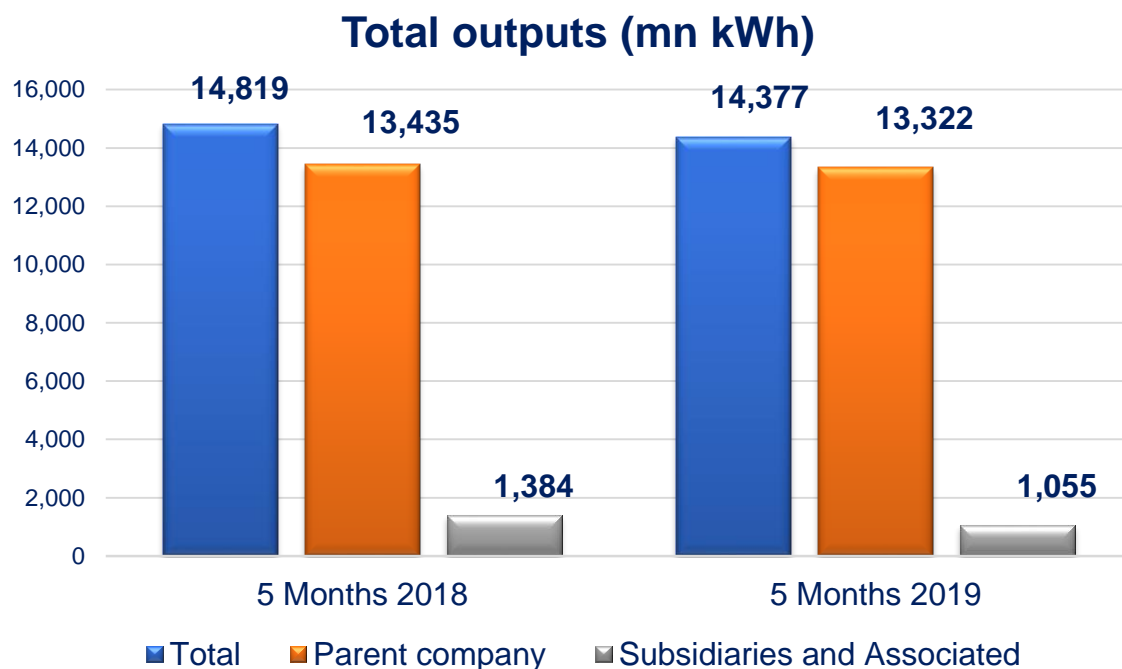




EVN*GENCO* 3

POWER GENERATION CORPORATION 3
MONTHLY INVESTOR BULLETIN

May 2019

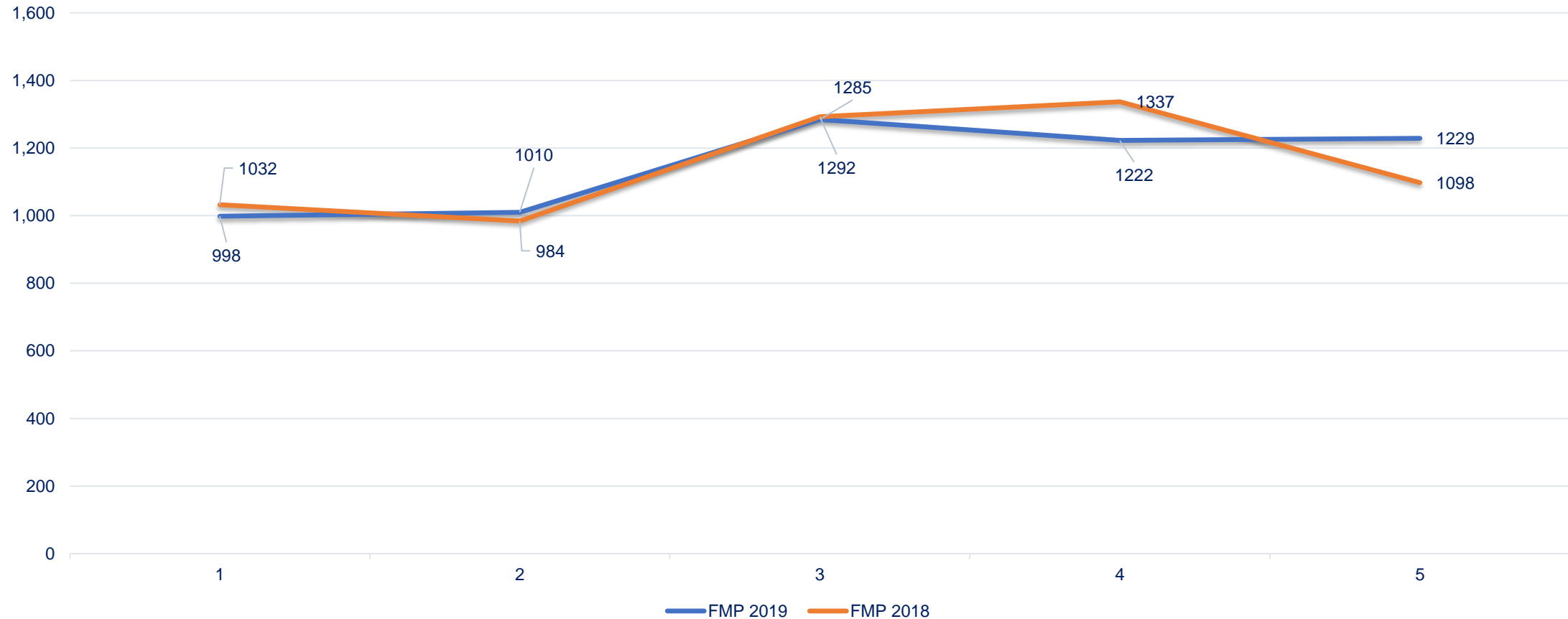


- In the first 5 months of 2019, EVNGENCO 3's power plants operated stably, gas-fired power plants were mobilized around **45 million kWh/day**, coal-fired power plants had high mobilization Buon Kuop hydropower complex had lower mobilization than the same period last year due to lower water flow.
- Estimated revenue for first 5 months of 2019 was **VND17,851 bil**, higher **5.02%** than the same period of 2018

Units	Capacity (MW)	% Equity	2019 Plan (mn kWh)	05/2019 YTD (mn kWh)	Change (YoY, %)	% of Year's business plan
Parent company	5,450		32,570	13,322	99.16	40.90
Phu My gas-fired PP	2,540	100	15,910	6,733	98.69	42.32
<i>Phu My 1</i>	<i>1,080</i>	<i>100</i>	<i>7,434</i>	<i>2,907</i>	<i>84.33</i>	<i>39.10</i>
<i>Phu My 2.1 & 2.1 MR</i>	<i>890</i>	<i>100</i>	<i>5,436</i>	<i>2,595</i>	<i>134.26</i>	<i>47.73</i>
<i>Phu My 4</i>	<i>450</i>	<i>100</i>	<i>3,040</i>	<i>1,231</i>	<i>85.35</i>	<i>40.51</i>
BuonKuop HP	586	100	2,324	687	90.19	29.57
Vinh Tan 2 coal-fired PP	1,244	100	7,370	2,959	84.24	40.15
Mong Duong coal-fired PP	1,080	100	6,966	2,943	125.89	42.25
Subsidiaries	490		1,766	509	80.41	28.82
Ba Ria gas-fired PP (BTP)	390	79.60	1,392	277	58.55	19.87
Ninh Binh coal-fired PP (NBP)	100	54.76	374	232	144.63	62.11
Associated companies (TBC, VSH, Sesan 3A)	364		1,269	540	71.88	42.56
Total	6,304		35,605	14,371	96.98	40.36

Revenue (Billion VND)	2019 Plan (Billion VND)	05 Months 2019 (Billion VND)	05 Months 2018 (Billion VND)	Change (YoY, %)
Parent company	42,137	17,013	15,978	+6.48
Phu My gas-fired PP	20,996	8,502	7,927	+7.25
BuonKuop HP	1,693	578	660	-12.42
Vinh Tan 2 coal-fired PP	10,178	3,985	4,449	-10.43
Mong Duong coal-fired PP	9,270	3,949	2,943	+34.18
Subsidiaries	2,781	838	1,020	-17.88
Ba Ria gas-fired PP	2,078	413	738	-44.04
Ninh Binh coal-fired PP	703	425	282	+50.55
Total	44,918	17,851	16,998	+5.02

AVERAGE FULL MARKET PRICE (VND/KWH)



EVNGENCO 3' power plants is participating VWEM in 2019 complying with the current regulations



Projects EVNGENCO 3 manage consultant:

- **Vinh Tan 4 ext. TPP:** The total project progress is about **98,77%**. Currently, contractors is trying to speed up the testing schedule, striving to operate commercially 2 months ahead of schedule.

The project's Owner:

- **Vinh Tan 2 Solar Power Project - Binh Thuan province (42,6 MWp):** The first successful electricity connection in system at 10h05 on 08/6/2019. Commercial operation of the plant on June 20, 2019.
- **Ninh Phuoc 7 Solar Power Project - Binh Thuan Province:** EVNGENCO 3 is cooperating with partners to invest in this project.
- **Long Son Power Complex:** On February 21, 2019, the Government Office issued Notice No. 68 / TB-VPCP agreeing in principle to consider adding Long Son Power Complex to the National Power Plan. On April 9, 2019, the Ministry of Industry and Trade reported to the Prime Minister the relevant explanation contents. Currently, GENCO3 is closely following and urging competent authorities to approve additional electricity planning for Long Son Power Center.



- Estimated total outputs for June 2019 will be **3,339 mn kWh**, of which parent company will produce **3,015 mn kWh** and subsidiaries and affiliates will produce **324 mn kWh**.
- Strengthen to ensure the highest reliability and availability of thermal power plants to serve power generation in the dry season in 2019.
- Buon Kuop HP proactively remain water for Buon Tua Srah lake to supply water for downstream.
- Ensure coal fuel supply for coal – fired power plants.
- Continue environmental protection works in all EVNGENCO 3' power plants.
- Organized the Annual General Meeting of Shareholders in 2019



FOR SUSTAINABLE
DEVELOPMENT



EVNGENCO 3

For more Informations, please contact us at:

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