

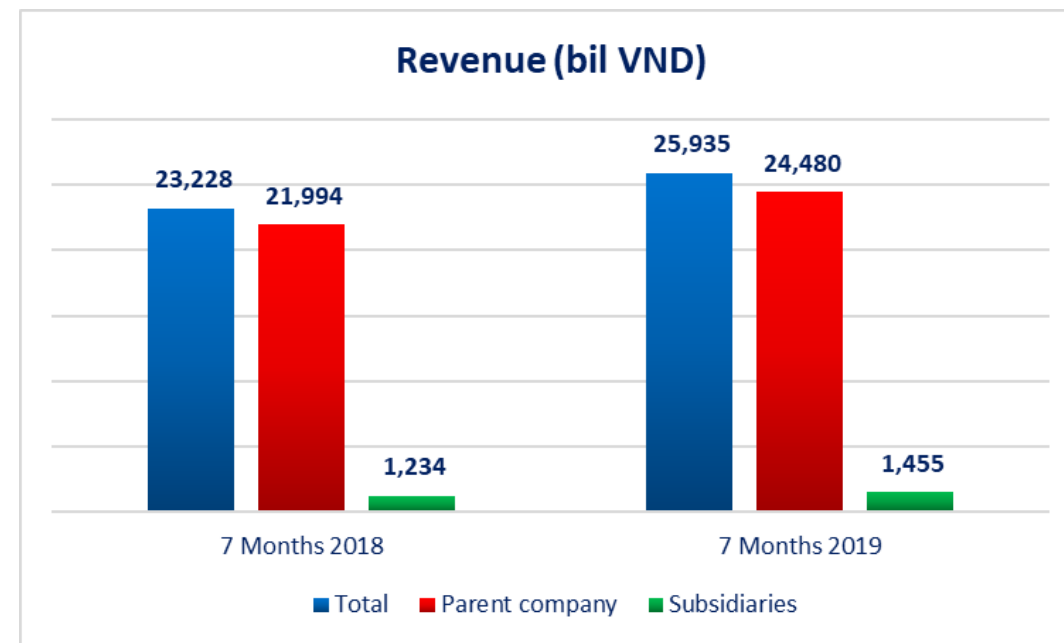
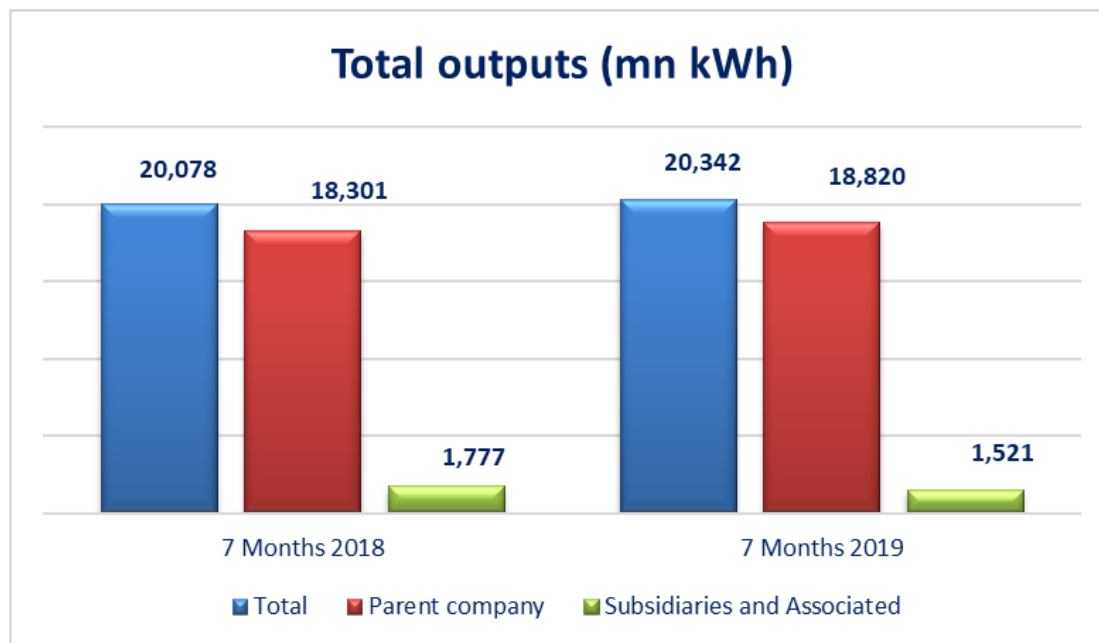


EVN*GENCO* 3

POWER GENERATION CORPORATION 3
MONTHLY INVESTOR BULLETIN

July 2019



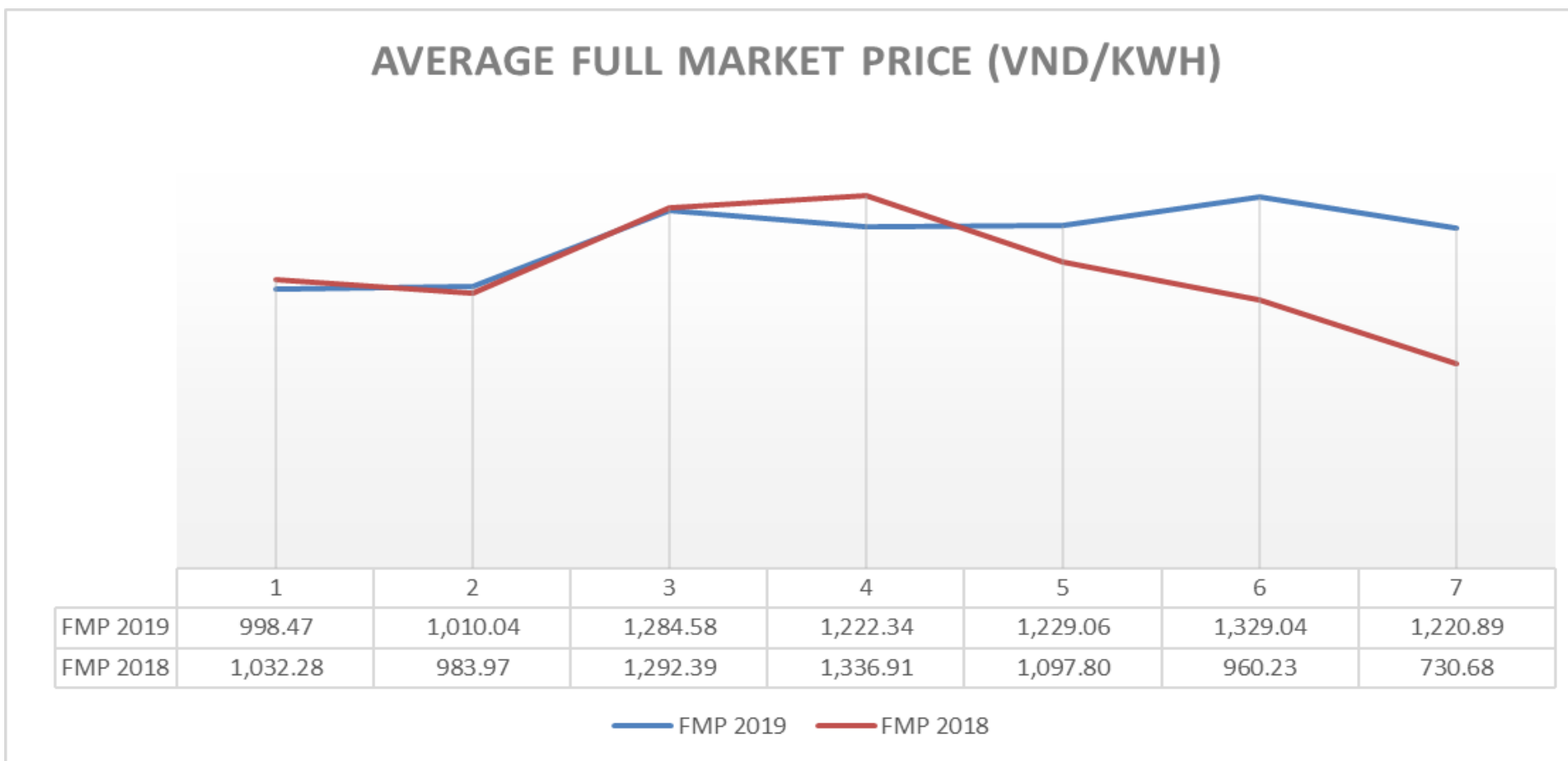


- In July 2019, EVNGENCO 3's power plants operated stably, gas-fired power plants were mobilized around **40.84 million kWh/day**, coal-fired power plants had high mobilization, Buon Kuop hydropower had mobilized with water flow.
- Estimated revenue for first 7 months of 2019 was **VND25,935 bil**, higher **12%** than the same period of 2018
- Since June 24, 2019, EVNGENCO 3 commercially operated Vinh Tan 2 Solar power plant, total outputs by July 31, 2019 was **4.40 mn kWh**.

OUTPUT BREAKDOWN

Units	Capacity (MW)	% Equity	2019 Plan (mn kWh)	7 months 2019 (mn kWh)	Change (YoY, %)	% of Year's business plan
Parent company	5,450		32,570	18,820	102.84	57.78
Phu My gas-fired PP	2,540	100	15,910	9,503	102.39	59.73
<i>Phu My 1</i>	<i>1,080</i>	<i>100</i>	<i>7,434</i>	<i>4,240</i>	<i>91.05</i>	<i>57.03</i>
<i>Phu My 2.1 & 2.1 MR</i>	<i>890</i>	<i>100</i>	<i>5,436</i>	<i>3,477</i>	<i>132.07</i>	<i>63.97</i>
<i>Phu My 4</i>	<i>450</i>	<i>100</i>	<i>3,040</i>	<i>1,786</i>	<i>89.65</i>	<i>58.74</i>
BuonKuop HP	586	100	2,324	920	79.38	39.59
Vinh Tan 2 coal-fired PP	1,244	100	7,370	4,381	94.20	59.44
Mong Duong coal-fired PP	1,080	100	6,966	4,016	125.11	57.66
Vinh Tan 2 Solar PP	42.65	100	-	4.40	-	-
Subsidiaries	490		1,766	784	103.53	44.40
Ba Ria gas-fired PP (BTP)	390	79.60	1,392	422	78.93	30.29
Ninh Binh coal-fired PP (NBP)	100	54.76	374	363	162.37	96.89
Associated companies (TBC, VSH, Sesan 3A)	364		1,269	737	72.31	58.10
Total	6,304		35,605	18,820	102.84	57.78

Revenue (Billion VND)	2019 Plan (Billion VND)	7 Months 2019 (Billion VND)	7 Months 2018 (Billion VND)	Change (YoY, %)
Parent company	42,137	24,480	21,994	+11%
Phu My gas-fired PP	20,996	12,450	10,953	+14%
BuonKuop HP	1,693	733	943	-22%
Vinh Tan 2 coal-fired PP	10,178	5,907	5,981	-1%
Mong Duong coal-fired PP	9,270	5,390	4,117	+31%
Subsidiaries	2,781	1,455	1,234	+18%
Ba Ria gas-fired PP	2,078	798	840	-5%
Ninh Binh coal-fired PP	703	656	394	+66%
Total	44,918	25,935	23,228	+12%



- In the first 7 months 2019, EVNGENCO 3' power plants is participating VWEM complying with the current regulations.
- Currently, EVNGENCO 3 is completing the payment documents for exchange rate difference in 2016 of Phu My TPP and Buon Kuop HP.



Projects EVNGENCO 3 manage consultant:

- **Vinh Tan 4 ext. TPP:** The total project progress is about **99.70%**.
 - The EPC Contractor has been reliability run testing (30 days) at 10:00am on August 10, 2019.
 - Completely run at 600 MW continuously for 72 hours at 02:00pm on August 15, 2019, scheduled to be completed on Sep 08, 2019.
 - Currently, contractors is trying to speed up the testing schedule, striving to operate commercially 3 months ahead of schedule.

The project's Owner:

- **Solar Power Projects:** EVNGENCO 3 is searching and promoting new projects in **Binh Thuan, Ninh Thuan Province**
- **Long Son Power Complex:** Currently, GENCO3 is closely following and urging competent authorities to approve additional electricity planning for Long Son Power Center.

- Estimated total outputs for August 2019 will be **2,697 mn kWh**, of which parent company will produce **2,449 mn kWh** and subsidiaries and affiliates will produce **248 mn kWh**.
- Buon Kuop HP are expected highly mobilization according water flow.
- Focus on stabilizing production and major repairs according to plans at thermal power plants: Phu My, Vinh Tan 2, Mong Duong 1, Ba Ria and Ninh Binh
- Ensure coal fuel supply for coal - fired power plants.
- Continue environmental protection works in all EVNGENCO 3' power plants.



FOR SUSTAINABLE
DEVELOPMENT



EVNGENCO 3

For more Informations, please contact us at:

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