

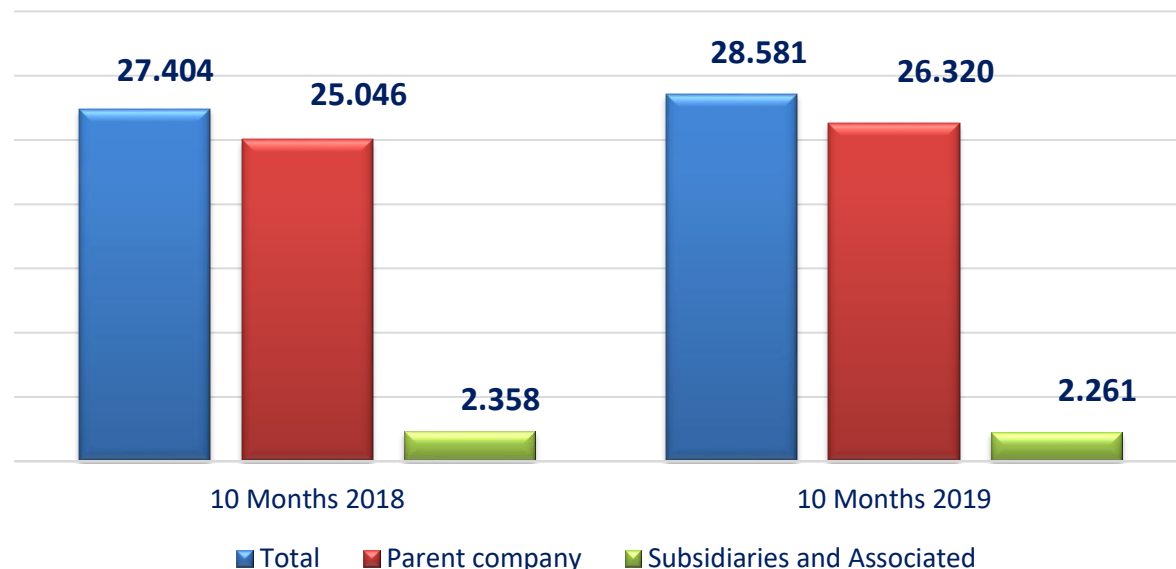


EVN*GENCO* 3

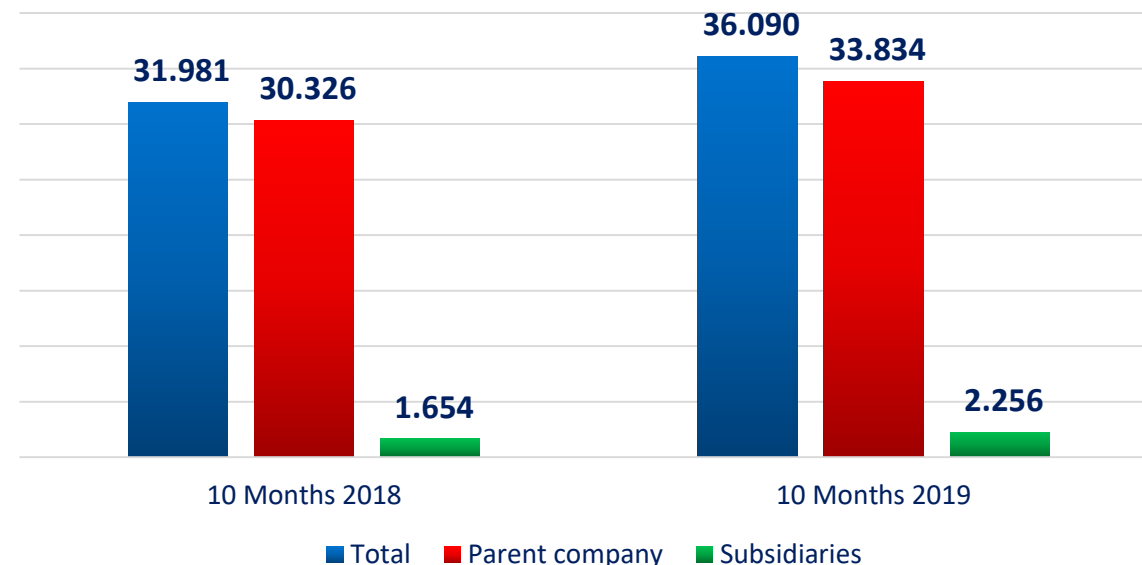
POWER GENERATION CORPORATION 3
MONTHLY INVESTOR BULLETIN

October 2019

Total outputs (mn kWh)



Revenue (bil VND)



- In October 2019, CCGT thermal power mobilization was low (about 32.63 million kWh/day) due to lack of gas and had to mobilize about 82.40 million kWh of oil, coal thermal power mobilized highly according to system demand. Buon Kuop Hydroelectricity is highly mobilized based on the return water flow and the weekly limited water level of the Regulation.
- Total outputs for 10 months 2019 of parent company was **26,320 million kWh**, completed **80.81%** of business plan for 2018 and equalled to **105.09%** compared to the same period in 2018.
- Estimated revenue for 10 months of 2019 was **VND36,090 bil**, higher **12.85%** than the same period of 2018

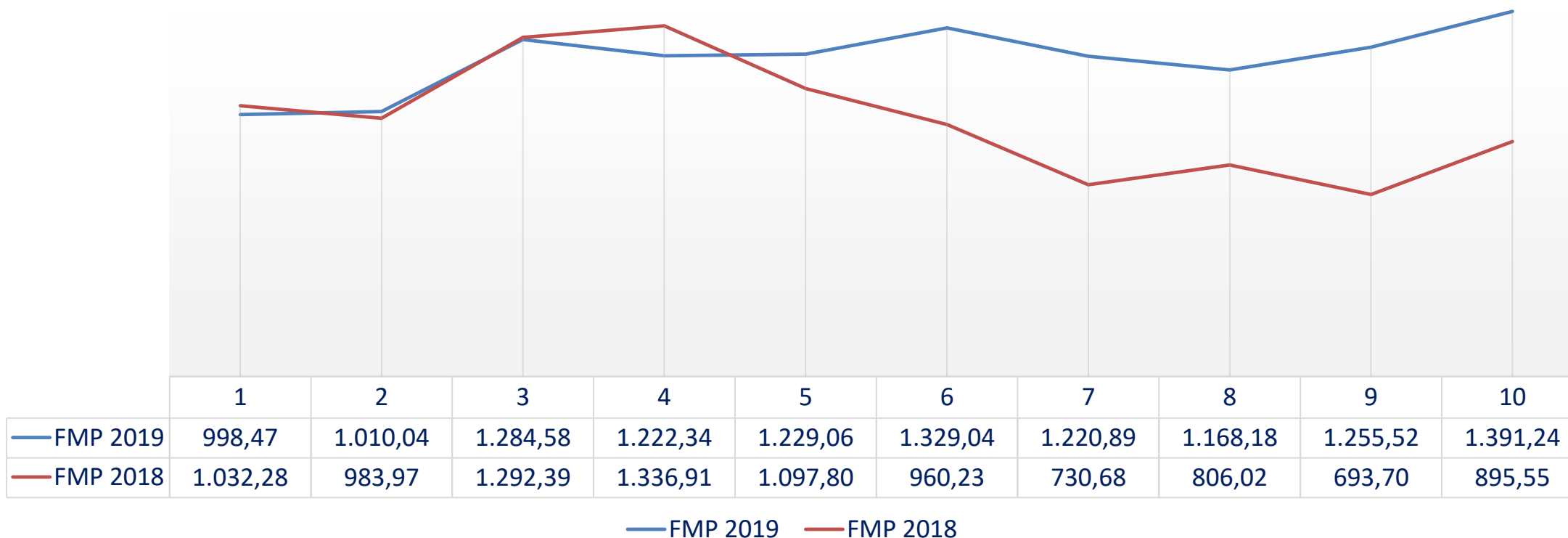
OUTPUT BREAKDOWN

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Units	Capacity (MW)	% Equity	2019 Plan (mn kWh)	10 months 2019 (mn kWh)	Change (YoY, %)	% of Year's business plan
Parent company	5,450		32,570	26,320	105.09	80.81
Phu My gas-fired PP	2,540	100	15,910	12,796	100.41	80.43
<i>Phu My 1</i>	<i>1,080</i>	<i>100</i>	<i>7,434</i>	<i>5,593</i>	<i>91.11</i>	<i>75.24</i>
<i>Phu My 2.1 & 2.1 MR</i>	<i>890</i>	<i>100</i>	<i>5,436</i>	<i>4,609</i>	<i>119.32</i>	<i>84.79</i>
<i>Phu My 4</i>	<i>450</i>	<i>100</i>	<i>3,040</i>	<i>2,594</i>	<i>94.61</i>	<i>85.33</i>
BuonKuop HP	586	100	2,324	1,873	88.39	80.58
Vinh Tan 2 coal-fired PP	1,244	100	7,370	6,025	101.93	81.75
Mong Duong coal-fired PP	1,080	100	6,966	5,627	131.69	80.78
Vinh Tan 2 Solar PP	42.65	100	-	11.96	-	-
Subsidiaries & Associated companies	490		1,766	2,261	95.89	68.43
Ba Ria gas-fired PP (BTP)	390	79.60	1,392	721	122.69	51.82
Ninh Binh coal-fired PP (NBP)	100	54.76	374	520	172.98	100.57
Associated companies (TBC, VSH, Sesan 3A)	364		1,269	1,020	69.40	73.09
Total	6,304		35,605	28,581	104.30	79.67

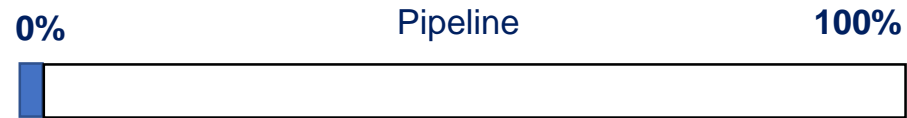
Revenue (Billion VND)	2019 Plan (Billion VND)	10 Months 2019 (Billion VND)	10 Months 2018 (Billion VND)	Change (YoY, %)
Parent company	42,137	33,834	30,326	111.57%
Phu My gas-fired PP	20,996	16,865	15,125	111.51%
BuonKuop HP	1,693	1,497	1,724	86.84%
Vinh Tan 2 coal-fired PP	10,178	8,048	7,725	104.18%
Mong Duong coal-fired PP	9,270	7,423	5,752	129.04%
Subsidiaries	2,781	2,256	1,654	136.37%
Ba Ria gas-fired PP	2,078	1,308	1,059	123.55%
Ninh Binh coal-fired PP	703	948	595	159.15%
Total	44,918	36,090	31,981	112.85%

AVERAGE FULL MARKET PRICE (VND/kWh)



In 10 months 2019, EVNGENCO 3' power plants is participating VWEM complying with the current regulations.

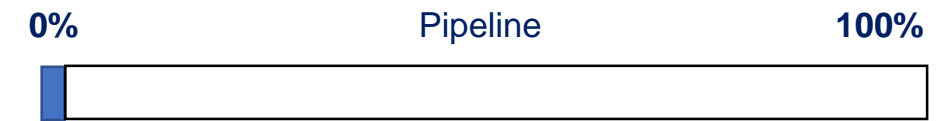
Solar power projects



EVNGENCO 3 is sereaching and promoting new projects in **Ninh Thuan Province and Western Highlands**



Long Son Power Complex – Ba Ria - Vung Tau Pro



GENCO3 is closely following and urging competent authorities to approve additional electricity planning for Long Son Power Center





- “On October 30, 2019, the Board of Directors of Power Generation Corporation 3 - Joint Stock Company approved the Plan to divest capital of Power Generation Corporation 3 - JSC at Vinh Son - Song Hinh Hydropower Joint Stock Company.” - <https://www.genco3.com/tin-tuc/tin-tuc-evngenco-3/thong-qua-phuong-an-chuyen-nhuong-phan-von-gop-cua-tong-cong-ty-phat-dien-3-ctcp-tai-cong-ty-co-phan-thuy-dien-vinh-son-song-hinh-1>
- “Decision on the assignment of tasks and duties of the Chairman of the Board of Directors of Power Generation Corporation 3 from November 1, 2019” - <https://www.genco3.com/quan-he-nha-dau-tu/thong-tin-nha-dau-tu/cong-bo-thong-tin-ve-nhan-su-hdqt-cua-tong-cong-ty-phat-dien-3>
- “On October 21, 2019, at Thuong Kon Tum Hydroelectric Project site, Vinh Son - Song Hinh Hydropower Joint Stock Company (VSH) (Associated Company of Power Generation Corporation 3) held a ceremony Technical tunnel of the project's energy line” - <https://www.genco3.com/tin-tuc/tin-tuc-evngenco-3/du-an-thuy-dien-thuong-kon-tum-thong-ham-ky-thuat-tuyen-nang-luong>

- Estimated total outputs for Nov 2019 will be **2,750 mn kWh**, of which parent company will produce **2,462 mn kWh** and subsidiaries and affiliates will produce **288 mn kWh**.
- Buon Kuop HP are expected highly mobilization according water flow.
- Focus on stabilizing production and major repairs according to plans at thermal power plants: Phu My, Vinh Tan 2, Mong Duong 1, Ba Ria and Ninh Binh.
- Overhaul of S1 unit - Vinh Tan 2 Thermal Power Plant is scheduled from Oct 02 to November 30, 2019.
- Overhaul of GT11 unit - Phu My 1 Thermal Power Plant is scheduled from October 13 to December 12, 2019.



FOR SUSTAINABLE
DEVELOPMENT



EVNGENCO 3

For more Informations, please contact us at:

**INVESTOR RELATIONS GROUP
EVNGENCO 3**

📍 No:60-66 Nguyen Co Thach Street, Sala Urban Area,
District 2, Ho Chi Minh City

☎ (+84) 028 36367449
(+84) 028 36367450

✉ ir@genco3.evn.vn

@ www.genco3.com